

EXHIBIT A**JOANN INC., *ET AL.*****SUMMARY OF BILLING BY PROJECT CATEGORY
JANUARY 15, 2025 THROUGH FEBRUARY 28, 2025**

Project Category	Monthly Hours	Monthly Fees
General	12.1	\$5,203.00
Asset Dispositions, Sales, Uses, and Leases	132.5	\$98,127.50
Automatic Stay Matters/Litigation	36.4	\$23,421.50
Case Administration	103.2	\$75,463.50
Cash Collateral and DIP Financing	16.5	\$12,199.00
Claims Analysis, Administration and Objections	12.2	\$6,046.00
Committee Matters and Creditor Meetings	1.7	\$1,122.50
Creditor Inquiries	1.8	\$1,460.00
Disclosure Statement/Voting Issues	14.7	\$10,695.00
Employee Matters	3.1	\$1,504.50
Executory Contracts	7.0	\$3,908.00
Expenses	0.1	\$40.50
Fee Application Matters/Objections	4.4	\$2,802.50
Leases (Real Estate)	7.9	\$5,777.00
Litigation/Gen. (Except Automatic Stay)	17.3	\$10,963.00
Preparation for and Attendance at Hearings	140.2	\$85,384.50
Reorganization Plan	6.2	\$5,232.00
Reports, Statements and Schedules	21.8	\$13,137.00
Retention Matters	130.0	\$68,832.00
Tax/General	5.1	\$2,688.50
U.S. Trustee Matters and Meetings	10.5	\$6,888.50
Utilities/Sec. 366 Issues	5.9	\$3,756.50
Vendor Matters	13.7	\$8,983.50
Business Operations	4.7	\$2,702.50
TOTAL	709.0	\$456,338.50

JOANN INC., ET AL.**SUMMARY OF BILLING BY PROFESSIONAL
JANUARY 15, 2025 THROUGH FEBRUARY 28, 2025**

Attorney Name	Year Admitted	Position (Department)	Hourly Billing Rate	Total Hours Billed	Total Compensation
David M. Bass	1994	Member (Bankruptcy)	\$1075.00	28.4	\$30,530.00
Patrick J. Reilley	2003	Member (Bankruptcy)	\$900.00	147.9	\$133,110.00
Stacy L. Newman	2007	Member (Bankruptcy)	\$800.00	98.1	\$78,480.00
Jack M. Dougherty	2021	Associate (Bankruptcy)	\$575.00	78.0	\$44,850.00
Michael E. Fitzpatrick	2022	Associate (Bankruptcy)	\$575.00	134.5	\$77,337.50
Elazar A. Kosman	2022	Associate (Bankruptcy)	\$430.00	83.3	\$35,819.00
Pauline Z. Ratkowiak	N/A	Paralegal (Bankruptcy)	\$405.00	138.4	\$56,052.00
Larry S. Morton	N/A	Paralegal (Bankruptcy)	\$400.00	0.4	\$160.00
TOTAL				709.0	\$456,338.50

Blended Rate: \$643.64

EXHIBIT B**JOANN INC., *ET AL.*****SUMMARY OF BILLING BY EXPENSE CATEGORY**
JANUARY 15, 2025 THROUGH FEBRUARY 28, 2025

Expense Category	Service Provider (if applicable)	Total Expenses
Photocopying/Printing/Scanning (451 pages @ \$0.10 per page)		\$45.10
Delivery/Couriers	Reliable/Parcels	\$1,699.51
Discovery/Exhibits		\$1,079.35
Filing Fees	U.S. Bankruptcy Court	\$599.00
Depositions Transcripts	Reliable	\$133.40
TOTAL		\$3,556.36

EXHIBIT C

JOANN INC., *ET AL.*

**ITEMIZED TIME RECORDS
JANUARY 15, 2025 THROUGH FEBRUARY 28, 2025**



JOANN INC.
5555 DARROW ROAD
HUDSON, OH 44236

Invoice Date: February 4, 2025
Invoice Number: 997267
Matter Number: 69001-0001

Re: CHAPTER 11 REORG. DEBTOR

FOR PROFESSIONAL SERVICES THROUGH JANUARY 31, 2025

ASSET DISPOSITIONS, SALES, USES, AND LEASES (SECTION 363)			12.40	9,153.50
<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/15/25	PVR	COORDINATE PAYMENT OF FILING FEE RE: BIDDING PROCEDURES MOTION	0.10	40.50
01/15/25	PVR	EFILE BIDDING PROCEDURES MOTION	0.30	121.50
01/15/25	MEF	CONDUCT FINAL REVIEW OF BID PROCEDURES MOTION, ASSIST W/ FILING SAME, AND EMAILS W/ S. NEWMAN AND P. RATKOWIAK RE: SAME	0.30	172.50
01/15/25	MEF	CONDUCT FINAL REVIEW OF CASH MANAGMENT MOTION, ASSIST W/ FILING SAME, AND EMAILS W/ S. NEWMAN AND P. RATKOWIAK RE: SAME	0.30	172.50
01/15/25	PJR	REVIEW AND ANALYZE MOTION TO APPROVE BID PROCEDURES AND RELATED EXHIBITS	1.20	1,080.00
01/16/25	PJR	EMAIL TO L. BLUMENTHAL RE: SALE ISSUES (.1); REVIEW AND ANALYZE BID PROCEDURES MOTION AND RELATED EXHIBITS (.7)	0.80	720.00
01/17/25	PVR	EMAIL FROM AND TO M. FITZPATRICK, S. NEWMAN AND E. KOSMAN AND REVIEW, REVISE AND PREPARE NOTICE OF BID PROCEDURES MOTION FOR FILING	0.10	40.50
01/17/25	PVR	EMAIL FROM AND TO E. KOSMAN AND FURTHER REVISE NOTICE OF BIDDING PROCEDURES MOTION	0.10	40.50
01/20/25	PJR	REVIEW AND ANALYSIS RE: SALE AGREEMENT	0.60	540.00
01/22/25	PJR	REVIEW AND ANALYSIS RE: BID PROCEDURES AND APA ISSUES	0.40	360.00
01/23/25	EAK	RESEARCH ISSUES RE NOTICE OF SALE HEARING	0.80	344.00
01/23/25	SLN	REVIEW NOTICE OF POTENTIAL SALE HEARING (.1); CORRESPONDENCE WITH DEBTOR PROFESSIONALS (.1);	0.20	160.00
01/23/25	PVR	EMAIL FROM AND TO S. NEWMAN, P. REILLEY AND E. KOSMAN AND REVIEW, REVISE AND PREPARE NOTICE OF POTENTIAL SALE HEARING FOR FILING	0.20	81.00
01/23/25	PVR	EFILE AND COORDINATE SERVICE OF NOTICE OF POTENTIAL SALE HEARING	0.40	162.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG. DEBTOR
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/23/25	PJR	EMAIL TO L. BLUMENTHAL RE: SALE ISSUES (.1); COMMUNICATIONS WITH E. KOSMAN, M. FITZPATRICK AND S. NEWMAN RE: SALE ISSUES AND NOTICE (.3); REVIEW AND EXECUTE NOTICE OF SALE HEARING (.2); EMAIL TO AND FROM P. RATKOWIAK RE: SERVICE AND SALE ISSUES (.1)	0.70	630.00
01/23/25	MEF	REVIEW SALE NOTICE, AND EMAILS/CORRES W/ E. KOSMAN, S. NEWMAN, AND P. REILLEY RE SAME	0.20	115.00
01/24/25	SLN	CORRESPONDENCE WITH CREDITOR REGARDING SALE NOTICE (.1); CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING NOW AND REVISED SALE NOTICE (.3); CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING SERVICE OF SALE NOTICE (.2);	0.60	480.00
01/24/25	PVR	EMAIL FROM AND TO S. NEWMAN AND DRAFT NOTICE OF WITHDRAWAL OF NOTICE OF POTENTIAL SALE TIMELINE	0.40	162.00
01/24/25	PVR	EMAIL FROM AND TO S. NEWMAN AND EFILE AND RETRIEVE NOTICE OF WITHDRAWAL OF NOTICE OF POTENTIAL SALE HEARING	0.30	121.50
01/24/25	PJR	CONFERENCE WITH S. NEWMAN RE: CASE STATUS AND SALE ISSUES (.2); EMAILS TO AND FROM S. NEWMAN, M. FITZPATRICK AND KIRKLAND WORKING GROUP RE: SALE AND NOTICING ISSUES (.4); REVIEW CORRECTED SALE NOTICE (.2); EMAIL TO AND FROM C. MILLER RE: SALE ISSUES (.1)	0.90	810.00
01/26/25	SLN	EMAIL TO CS TEAM REGARDING SALE NOTICE (.1);	0.10	80.00
01/27/25	SLN	CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING SALE NOTICE AND SERVICE THEREOF (.2);	0.20	160.00
01/27/25	MEF	CORRES. W/ S. NEWMAN RE: SALE NOTICE SERVICE (.1), REVIEW KROLL EMAILS RE SAME (.1), REVIEW FRBP RULE 2002 AND AND BID PROCEDURES MOTION RE SAME (.2)	0.40	230.00
01/28/25	SLN	REVIEW OF UST COMMENTS TO BID PROCEDURES AND REVIEW REDLINE ORDER AND BP (.3);	0.30	240.00
01/28/25	PJR	REVIEW AND ANALYZE UST COMMENTS TO BID PROCEDURES (.2); REVIEW AND ANALYZE BID PROCEDURES MOTION AND RELATED EXHIBITS (.6)	0.80	720.00
01/28/25	MEF	REVIEW UST COMMENTS TO BID PROCEDURES	0.40	230.00
01/29/25	SLN	CORRESPONDENCE WITH POTENTIAL BIDDER AND A&M (.2);	0.20	160.00
01/31/25	SLN	CORRESPONDENCE WITH UST REGARDING COMMENTS TO BID PROCEDURES (.1);	0.10	80.00
01/31/25	PJR	EMAILS TO AND FROM K. DONAHUE AND B. BATES RE: BID PROCEDURES ISSUES (.2); REVIEW AND ANALYZE BID PROCEDURES (.3); RESEARCH RE: BID PROCEDURES ISSUES (.5)	1.00	900.00

AUTOMATIC STAY MATTERS/LITIGATION

0.60 339.00

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/30/25	SLN	REVIEW RUTH KUMP STAY RELIEF MOTION (.2);	0.20	160.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/30/25	PVR	RETRIEVE AND REVIEW R. KUMP MOTION FOR RELIEF AND UPDATE CASE CALENDAR RE: OUR OBJECTION DEADLINE	0.20	81.00
01/31/25	MEF	REVIEW R. KUMP STAY RELIEF MOTION	0.10	57.50
01/31/25	PVR	EMAIL FROM AND TO E. KOSMAN RE: OUR OBJECTION DEADLINE RE: R. KUMP MOTION FOR RELIEF FROM STAY	0.10	40.50

BUSINESS OPERATIONS

1.20 690.00

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/15/25	MEF	CONDUCT FINAL REVIEW OF INSURANCE MOTION, ASSIST W/ FILING SAME, AND EMAILS W/ S. NEWMAN AND P. RATKOWIAK RE: SAME	0.30	172.50
01/15/25	MEF	CONDUCT FINAL REVIEW OF CUSTOMER PROGRAMS MOTION, ASSIST W/ FILING SAME, AND EMAILS W/ S. NEWMAN AND P. RATKOWIAK RE: SAME	0.30	172.50
01/16/25	JMD	EMAIL J. FOSTER & L. BLUMENTHAL RE: STATUS OF FILING OF CASH MANAGEMENT WAGES, CRITICAL VENDOR, CUSTOMER PROGRAMS, NOL AND TAXES REVISED ORDERS AND NOTICES RE: SAME	0.10	57.50
01/16/25	JMD	REVIEW REVISED CASH MANAGEMENT, STORE SUPPORT/CRITICAL VENDORS AND CUSTOMER PROGRAMS ORDERS (.4); EMAILS W/ P. RATKOWIAK RE: COORDINATE FILING OF SAME (.1)	0.50	287.50

CASE ADMINISTRATION

48.50 33,238.50

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/15/25	MEF	CONDUCT FINAL REVIEW OF FIRST DAY DEC, ASSIST W/ FILING SAME, AND EMAILS W/ S. NEWMAN AND P. RATKOWIAK RE: SAME	0.30	172.50
01/15/25	JMD	CALL W/ M. FITZPATRICK RE: NOTICE OF BANKRUPTCY FILING/FIRST DAY MOTIONS AND FIRST DAY HEARING AGENDA (.3); FOLLOW UP CALL W/ M. FITZPATRICK RE: SAME (.1).	0.40	230.00
01/15/25	JMD	REVISE NOTICE OF FIRST DAY MOTION AND FIRST DAY HEARING AGENDA (.3); EMAILS W/ P. REILLEY RE: SAME (.1).	0.40	230.00
01/15/25	JMD	BEGIN DRAFTING SHELL CERTIFICATION OF COUNSEL RE: REVISED INTERIM ORDERS IN ADVANCE OF FIRST DAY HEARING	0.30	172.50
01/15/25	MEF	EMAILS W/ P. RATKOWIAK RE: SERVICE OF FIRST DAY HEARING AGENDA AND NOTICE OF BANKRUPTCY FILING	0.10	57.50
01/15/25	MEF	CONDUCT FINAL REVIEW OF JOINT ADMIN MOTION AND EMAILS W/ S. NEWMAN AND P. RATKOWIAK RE: SAME	0.30	172.50
01/15/25	MEF	CONDUCT FINAL REVIEW OF CREDITOR MATRIX MOTION, ASSIST W/ FILING SAME, AND EMAILS W/ S. NEWMAN AND P. RATKOWIAK RE: SAME	0.30	172.50
01/15/25	MEF	EMAILS W/ P. RATKOWIAK RE: PRO HAC MOTIONS AND FILING SAME	0.20	115.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/15/25	MEF	CALL W/ E. KOZMAN RE: NOTICES FOR FIRST DAY MOTIONS AND REVISED INTERIM ORDERS	0.30	172.50
01/15/25	MEF	REVIEW EMAILS FROM LANDLORDS COUNSEL AND K&E TEAM RE: COMMENTS TO FIRST DAY ORDERS	0.30	172.50
01/15/25	SLN	REVIEW MOTION, CORRESPONDENCE WITH KE AND CS TEAMS AND ATTENTION TO FILING OF PETITIONS (.2); JOINT ADMIN MOTION (.1); KROLL 156C RETENTION APPLICATION (.2); CREDITOR MATRIX MOTION (.2); CASH COLLATERAL MOTION (.3); WAGES MOTION (.3); STORE SUPPORT/VENDOR MOTION (.2); CUSTOMER PROGRAMS MOTION (.2); NOL MOTION (.4); CASH MANAGEMENT MOTION (.3); TAX MOTION (.2); INSURANCE MOTION (.2); UTILITIES MOTION (.3); SOFA EXTENSION (.1); ASSUMPTION/REJECTION PROCEDURES (.2); BID PROCEDURES (.5);	3.90	3,120.00
01/15/25	SLN	CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING FIRST AND SECOND DAY HEARINGS (.5); CORRESPONDENCE WITH UST REGARDING FIRST DAYS AND UST COMMENTS THERETO (.5); REVIEW OF AND COMMENTS TO FIRST DAY HEARING AGENDA (.1); REVIEW OF AND COMMENTS TO NOTICE OF FILING AND FIRST DAY MOTIONS (.1); TELEPHONE CALL WITH CS TEAM REGARDING FD HEARING (.8); TELEPHONE CALL WITH UST REGARDING COMMENTS TO FIRST DAY MOTIONS (1.3); REVIEW BLACKLINES OF INTERIM ORDERS (.7); REVIEW IDI AND CASE OPENING PAPERS (.2); REVIEW OF AND COMMENTS TO NOTICES OF INTERIM ORDERS AND FINAL HEARING (.2);	4.40	3,520.00
01/15/25	PVR	EFILE INSURANCE MOTION	0.30	121.50
01/15/25	PVR	REVIEW, REVISE, PREPARE FOR FILING AND EFILE THIRTEEN PETITIONS	3.30	1,336.50
01/15/25	PVR	EFILE JOINT ADMIN MOTION	0.20	81.00
01/15/25	PVR	EFILE NOL MOTION	0.30	121.50
01/15/25	PVR	EFILE CASH MANAGEMENT MOTION	0.20	81.00
01/15/25	PVR	EMAIL EXCHANGE WITH I. TAYLOR AND M. VANDERMARK AND COORDINATE PAYMENT OF FILINGS FEES FOR THIRTEEN PETITIONS	0.30	121.50
01/15/25	PVR	EFILE CUSTOMER PROGRAMS MOTION	0.30	121.50

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/15/25	PJR	EMAILS TO AND FROM L. BLUMENTHAL AND S. NEWMAN RE: FIRST DAY ISSUES (.3); EMAIL TO M. BATES RE: UST COMMENTS (.1); REVIEW PETITIONS AND RELATED ATTACHMENTS (.5); CALLS WITH CHAMBERS RE: HEARING DATES (.1); EMAILS TO AND FROM J. MICHALIK RE: HEARING AND SCHEDULING ISSUES (.2); REVIEW AND ANALYZE FIRST DECLARATION (1.1); CALL WITH M. BATES AT UST AND KIRKLAND WORKING GROUP RE: FIRST DAY MOTIONS AND UST COMMENTS (1.2); REVIEW UST IDI REQUESTS (.1); EMAIL TO AND FROM L. BLUMENTHAL RE: UST COMPLIANCE (.1); EMAILS TO AND FROM J. MICHALIK, J. SEARS AND L. BLUMENTHAL RE: SECOND HEARING AND SCHEDULING ISSUES (.2);	4.90	4,410.00
01/15/25	PVR	EMAIL TO KIRKLAND TEAM AND COLE SCHOTZ TEAM RE: ASSIGNMENT OF JUDGE GOLDBLATT TO CASES	0.10	40.50
01/15/25	PVR	EFILE CREDITOR MATRIX MOTION	0.30	121.50
01/15/25	PVR	EFILE FIRST DAY DECLARATION	0.30	121.50
01/16/25	MEF	CALL W/ P. REILLE, S. NEWMAN, AND P. RATKOWIAK RE: CASH MANAGEMENT ORDER (.2)	0.20	115.00
01/16/25	MEF	REVIEW, EDIT AND FINALIZE NOTICES FOR REVISED INTERIM ORDERS (1.4), CONF. W/ P. REILLEY AND S. NEWMAN RE SAME (.1, .1), AND EMAILS W/ K&E TEAM RE SAME (.3)	1.90	1,092.50
01/16/25	JMD	CONTINUE DRAFTING SHELL COC RE: REVISED ORDERS IN ADVANCE OF FIRST DAY HEARING	0.40	230.00
01/16/25	MEF	EMAILS W/ J. FOSTER RE: PRO HAC ORDERS	0.10	57.50
01/16/25	MEF	EMAILS W/ P. RATKOWIAK RE: UPLOADING ORDERS FOR FIRST MOTIONS	0.50	287.50
01/16/25	MEF	EMAILS W/ CHAMBERS (N. BARKSDALE) RE: ORDERS TO BE ENTERED ON 1/17	0.20	115.00
01/16/25	SLN	CORRESPONDENCE WITH KROLL REGARDING UPDATED SERVICE ADDRESS (.1); CORRESPONDENCE WITH DEBTORS AND UST REGARDING COMMENTS TO FIRST DAY MOTIONS (.6); REVIEW REVISED INTERIM ORDERS (.8); ATTENTION TO FILING (.2); ATTENDANCE AT FIRST DAY HEARING (2.3); CORRESPONDENCE WITH UST REGARDING REVISED CREDITOR MATRIX INTERIM ORDER (.1); ATTENTION TO FINALIZING AND UPLOADING REVISED INTERIM ORDERS, INCLUDING CORRESPONDENCE WITH K&E AND CS TEAMS (.6); REVIEW FIRST DAY SERVICE (.2);	4.90	3,920.00
01/16/25	SLN	CORRESPONDENCE WITH UST AND DEBTORS REGARDING TOP 30 (.1);	0.10	80.00
01/16/25	PVR	EMAIL FROM AND TO J. DOUGHERTY AND EFILE NOTICE OF REVISED PROPOSED INTERIM ORDER FOR NOL AND REVISE AND UPLOAD PROPOSED ORDER FOR CHAMBERS	0.50	202.50
01/16/25	PVR	EMAIL TO J. RAPHAEL, M. FITZPATRICK, L. BLUMENTHAL, P. REILLEY, A. YENAMANDRA, J. MICHALIK, O. ACUNA AND J. FOSTER AND RETRIEVE JOINT ADMIN ORDER	0.30	121.50

COLE SCHOTZ P.C.

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/16/25	PVR	EMAIL TO J. RAPHAEL, M. FITZPATRICK, L. BLUMENTHAL, P. REILLEY, A. YENAMANDRA, J. MICHALIK, O. ACUNA AND J. FOSTER AND RETRIEVE CASH MANAGEMENT INTERIM ORDER	0.30	121.50
01/16/25	PVR	EMAIL FROM AND TO S. NEWMAN RE: EMAIL TO KROLL RE: SERVICE OF FIRST-DAY NOTICE AND AGENDA	0.10	40.50
01/16/25	PVR	REVISE AND UPLOAD PROPOSED ORDER FOR JOINT ADMIN FOR CHAMBERS	0.40	162.00
01/16/25	PVR	EMAIL FROM AND TO J. DOUGHERTY AND EFILE NOTICE OF REVISED PROPOSED INTERIM ORDER FOR CUSTOMER PROGRAMS AND REVISE AND UPLOAD PROPOSED ORDER FOR CHAMBERS	0.50	202.50
01/16/25	PVR	EMAIL EXCHANGE WITH KE TEAM AND CS TEAM AND REVIEW AND REVISE PROPOSED CASH MANAGEMENT ORDER AND EXHIBITS 1 AND 2 AND UPLOAD PROPOSED ORDER FOR CHAMBERS	1.00	405.00
01/16/25	PVR	EMAIL TO KROLL RE: SERVICE OF FOUR ORDERS AND RESEARCH RE: NOTICE PARTIES FOR EACH ORDER	0.60	243.00
01/16/25	PJR	EMAILS TO AND FROM M. GIRELLO RE: CREDITOR CONTACT INFORMATION AND SOLICITATION (.2); EMAILS TO AND FROM M. FITZPATRICK AND J. RAPHAEL RE: UST REVISIONS AND REVISED ORDERS (.3); COMMUNICATIONS WITH S. NEWMAN, M. FITZPATRICK AND P. RATKOWIAK RE: FIRST DAY ORDERS (.6); EMAILS TO AND FROM N. BARKSDALE RE: HEARING ISSUES AND REVISED ORDERS (.2); EMAIL TO KROLL RE: SERVICE ISSUES (.1); REVIEW AND EXECUTE NOTICES OF REVISED PROPOSED ORDERS (.2)	1.50	1,350.00
01/17/25	MEF	REVIEW P. RATKOWIAK EMAILS TO KROLL TEAM RE: SERVICE OF FIRST ADN SECOND DAY MOTIONS AND INTERIM ORDERS	0.10	57.50
01/17/25	MEF	EMAIL W/ P. RATKOWIAK RE: ENTRY OF INTERIM ORDERS AND DISTRIBUTION TO K&E TEAM	0.10	57.50
01/17/25	MEF	REVIEW AND FINALIZE NOTICES FOR FIRST AND SECOND DAY MOTIONS AND INTERIM ORDERS, EMAILS W/ P. RATKOWIAK AND E. KOZMAN RE SAME,	0.70	402.50
01/17/25	MEF	EMAILS W/ P. RATKOWIAK RE: REVISED CREDITOR MATRIX MOTION AND UPLOAD INTERM ORDER TO SAME	0.10	57.50
01/17/25	MEF	EMAILS W/ CHAMBERS RE: STATUS OF INTERIM ORDERS BEING UPLOADED	0.20	115.00
01/17/25	SLN	TELEPHONE CALL WITH CS TEAM REGARDING INTERIM ORDERS AND SERVICE (.2); CORRESPONDENCE WITH KROLL REGARDING FIRST DAY SERVICE (.2); CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING CREDITOR MATRIX AND REDACTIONS (.3);	0.70	560.00
01/17/25	PVR	EMAIL TO J. RAPHAEL, M. FITZPATRICK, L. BLUMENTHAL, P. REILLEY, A. YENAMANDRA, J. MICHALIK, O. ACUNA AND J. FOSTER AND UPLOAD PROPOSED CREDITOR MATRIX INTERIM ORDER AND EXHIBIT 1 FOR CHAMBERS	0.20	81.00
01/17/25	PVR	EMAIL FROM AND TO CS TEAM RE: NINE ENTERED INTERIM ORDERS	0.10	40.50

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/17/25	PVR	EMAIL FROM AND TO M. FITZPATRICK, S. NEWMAN AND E. KOSMAN AND REVIEW, REVISE AND PREPARE NOTICE OF ENTRY OF CUSTOMER PROGRAMS INTERIM ORDER AND FINAL HEARING FOR FILING	0.10	40.50
01/17/25	PVR	EMAIL FROM AND TO M. FITZPATRICK, S. NEWMAN AND E. KOSMAN AND FURTHER REVISE AND PREPARE NOTICE OF REVISED CREDITOR MATRIX MOTION, AND EXHIBITS 1 AND 2 FOR FILING	0.10	40.50
01/17/25	PVR	EMAIL FROM AND TO M. FITZPATRICK, S. NEWMAN AND E. KOSMAN AND REVIEW, REVISE AND PREPARE NOTICE OF ENTRY OF NOL INTERIM ORDER AND FINAL HEARING FOR FILING	0.10	40.50
01/17/25	PVR	EMAIL FROM AND TO M. FITZPATRICK, S. NEWMAN AND E. KOSMAN AND REVIEW, REVISE AND PREPARE NOTICE OF ENTRY OF CREDITOR MATRIX INTERIM ORDER AND FINAL HEARING FOR FILING	0.10	40.50
01/17/25	PVR	EMAIL FROM J. RAPHAEL AND TO CS TEAM AND REVIEW, REVISE AND PREPARE NOTICE OF REVISED CREDITOR MATRIX MOTION, AND EXHIBITS 1 AND 2 FOR FILING	0.10	40.50
01/17/25	PVR	EMAIL FROM AND TO M. FITZPATRICK AND PREPARE CREDITOR MATRIX PROPOSED INTERIM ORDER AND EXHIBIT 1 TO BE UPLOADED	0.10	40.50
01/17/25	PVR	UPDATE CASE CALENDAR RE: FEBRUARY 11, 2025 SECOND-DAY HEARING AND APPLICABLE DEADLINES	0.20	81.00
01/17/25	PVR	EMAIL FROM AND TO M. FITZPATRICK, S. NEWMAN AND E. KOSMAN AND REVIEW, REVISE AND PREPARE NOTICE OF ENTRY OF CASH MANAGEMENT INTERIM ORDER AND FINAL HEARING FOR FILING	0.10	40.50
01/17/25	PVR	EMAIL FROM AND TO M. FITZPATRICK, S. NEWMAN AND E. KOSMAN AND FURTHER REVISE AND PREPARE NOTICE OF ENTRY OF NOL INTERIM ORDER AND FINAL HEARING FOR FILING	0.10	40.50
01/17/25	PVR	EMAIL FROM AND TO M. FITZPATRICK, S. NEWMAN AND E. KOSMAN AND FURTHER REVISE AND PREPARE NOTICE OF ENTRY OF CUSTOMER PROGRAMS INTERIM ORDER AND FINAL HEARING FOR FILING	0.20	81.00
01/17/25	PVR	EMAIL FROM AND TO M. FITZPATRICK, S. NEWMAN AND E. KOSMAN AND FURTHER REVISE AND PREPARE NOTICE OF ENTRY OF CASH MANAGEMENT INTERIM ORDER AND FINAL HEARING FOR FILING	0.10	40.50
01/17/25	PJR	CALL WITH S. NEWMAN AND M. FITZPATRICK RE: CASE STATUS AND OPEN ISSUES (.5); EMAILS TO AND FROM L. BLUMENTHAL RE: VENDOR INQUIRIES AND MATRIX ISSUES (.2); REVIEW DRAFT MATRIX (.1); EMAILS TO AND FROM P. RATKOWIAK, M. FITZPATRICK AND KROLL RE: SERVICE AND NOTICING ISSUES (.3); REVIEW AND EXECUTE NOTICES OF SECOND DAY HEARING (.2);	1.30	1,170.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/19/25	SLN	CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING REDACTIONS (.1);	0.10	80.00
01/20/25	SLN	REVIEW OF AND COMMENTS TO NOTICE OF INTERIM NOL ORDER (.2); CORRESPONDENCE WITH KE AND KROLL (.1);	0.30	240.00
01/21/25	SLN	CORRESPONDENCE WITH KE REGARDING NOTICE OF COMMENCEMENT (.1); CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING NOTICE OF NOL INTERIM ORDER (.1);	0.20	160.00
01/21/25	PVR	EMAILS FROM AND TO E. KOSMAN AND S. NEWMAN AND UPDATE CASE CALENDAR RE: STATUTORY DEADLINES	0.50	202.50
01/21/25	PJR	CALL WITH E. KOSMAN RE: SCHEDULING AND NOTICE ISSUES (.1); CONFERENCE WITH M. FITZPATRICK RE: CASE STATUS AND OPEN ISSUES (.4); REVIEW NOL NOTICE (.2); EMAIL TO AND FROM J. RAPHAEL AND S. NEWMAN RE: NOTICE OF COMMENCEMENT (.1); REVIEW DRAFT NOTICE OF COMMENCEMENT (.2); EMAILS FROM M. BATES RE: CREDITOR MATRIX ISSUES (.1)	1.10	990.00
01/22/25	MEF	CALL W/ E. KOSMAN RE: CASE STATUS AND OUTSTANDING TASKS	0.20	115.00
01/22/25	MEF	CALL W/ P. REILLEY RE CASE STATUS	0.10	57.50
01/22/25	PVR	EMAIL TO M. FITZPATRICK RE: FILING CREDITOR MATRIX AND REVIEW INTERIM CREDITOR MATRIX ORDER	0.20	81.00
01/22/25	PJR	EMAIL TO W. FORD RE: CASH MANAGEMENT ISSUES (.1); EMAILS TO AND FROM KIRKLAND TEAM RE: IDI AND 341 ISSUES (.2); CALL WITH M. FITZPATRICK RE: CASE STATUS AND OPEN ISSUES (.2)	0.50	450.00
01/22/25	PJR	REVIEW FIRST DAY HEARING DECLARATION	0.50	450.00
01/24/25	SLN	TELEPHONE CALL WITH P. REILLEY REGARDING OPEN ITEMS (.2);	0.20	160.00
01/24/25	SLN	CORRESPONDENCE WITH KROLL REGARDING SERVICE (.2);	0.20	160.00
01/24/25	PJR	EMAILS TO AND FROM M. BATES, H. DICE AND L. BLUMENTHAL RE: UST SCHEDULING, IDA AND 341 ISSUES (.2); REVIEW DRAFT NOTICE OF COMMENCEMENT (.2)	0.40	360.00
01/25/25	PJR	EMAIL FROM J. RAPHAEL RE: IDI AND SCHEDULING ISSUES	0.10	90.00
01/29/25	JMD	EMAIL KROLL TEAM RE: UNDOCKETED NOA AND REQUEST FOR SERVICE	0.10	57.50
01/29/25	SLN	REVIEW DRAFT NOTICE OF COMMENCEMENT (.1); CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING FILING AND SERVICE (.1); CORRESPONDENCE WITH INSURER (.1);	0.30	240.00
01/29/25	PVR	EMAIL TO KIRKLAND TEAM AND COLE SCHOTZ TEAM AND EFILE AND RETRIEVE NOTICE OF COMMENCEMENT	0.30	121.50
01/29/25	PVR	EMAIL FROM AND TO J. DOUGHERTY AND UPDATE NOTICE OF COMMENCEMENT FOR FILING	0.60	243.00
01/29/25	PVR	EMAIL FROM AND TO J. DOUGHERTY RE: NOTICE OF COMMENCEMENT SENT BY J. RAPHAEL AND REVIEW SAME	0.20	81.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/29/25	PJR	REVIEW EMAIL FROM K. THOMAS REL INSURANCE ISSUES (.1); CONFERENCE WITH J. DOUGHERTY RE: NOTICE OF COMMENCEMENT (.1); REVIEW FINAL NOTICE OF COMMENCEMENT AND MEETING OF CREDITORS (.2); EMAILS TO AND FROM D. RODRIQUEZ RE: SERVICE ISSUES (.1); REVIEW EMAILS FROM M. BATES AND L. BLUMENTHAL RE : STATUS OF SECOND DAYS AND UST COMMENTS (.2); EMAIL TO M. FITTS RE: BUDGET AND FEE ISSUES (.1)	0.80	720.00
01/30/25	SLN	CORRESPONDENCE WITH UCC (.2);	0.20	160.00
01/30/25	PJR	CALL WITH COMMITTEE CALL AND DEBTOR PROFESSIONALS RE: CASE STATUS AND OVERVIEW	0.80	720.00
01/30/25	PJR	EMAILS TO AND FROM J. RAPHAEL AND M. FITZPATICK RE: EXTENSION OF SCHEDULES DEADLINE, HEARING AND SCHEDULING ISSUES	0.20	180.00
01/31/25	SLN	CORRESPONDENCE WITH LANDLORD REGARDING COMMENTS TO SECOND DAY MOTIONS (.1); REVIEW RECLAMATION DEMAND (.1); CORRESPONDENCE WITH OTHER LANDLORD REGARDING COMMENTS TO SECOND DAY MOTIONS (.2);	0.40	320.00

CASH COLLATERAL AND DIP FINANCING	8.70	6,359.00
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/14/25	MEF	EMAILS W/ M. WALDREP RE: CASH COLLATERAL MOTION (.2) AND CALL W/ P. REILLEY RE: SAME (.1)	0.30	172.50
01/15/25	JMD	REVIEW PROPOSED CASH COLLATERAL ORDER AND COMMENTS FROM BALLARD AND KDW RE: SAME	0.90	517.50
01/15/25	JMD	EMAILS W/ E. KOSMAN, M. FITZPATRICK AND P. RATKOWIAK RE: NOTICE OF REVISED CASH COLLATERAL ORDER	0.20	115.00
01/15/25	SLN	CORRESPONDENCE WITH LANDLORD REGARDING COMMENTS TO CASH COLLATERAL (.2);	0.20	160.00
01/15/25	PVR	EFILE CASH COLLATERAL MOTION	0.30	121.50
01/15/25	MEF	CONDUCT FINAL REVIEW OF CASH COLLATERAL MOTION, ASSIST W/ FILING SAME, AND EMAILS W/ S. NEWMAN AND P. RATKOWIAK RE: SAME	0.30	172.50
01/15/25	PJR	REVIEW AND ANALYZE CASH COLLATERAL MOTION AND RELATED PROPOSED ORDER (1.6); REVIEW AND ANALYZE PROPOSED REVISIONS AND COMMENTS TO CASH COLLATERAL ORDER (.5)	2.10	1,890.00
01/15/25	PJR	EMAIL TO AND FROM B. CHIPMAN RE: CONSIGNMENT AND CASH COLLATERAL ISSUES (.1); REVIEW REVISED INTERIM CASH COLLATERAL ORDER (.2)	0.30	270.00
01/16/25	JMD	REVIEW REVISED CASH COLLATERAL ORDER AND NOTICE RE: SAME (.2); EMAIL P. RATKOWIAK RE: FILING OF SAME (.1); EMAIL L. BLUMENTHAL RE: SAME (.1).	0.40	230.00
01/16/25	JMD	CALL W/ M. FITZPATRICK RE: NOTICES OF REVISED CASH COLLATERAL ORDER	0.20	115.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/16/25	SLN	CORRESPONDENCE WITH LANDLORDS REGARDING CASH COLLATERAL ORDER (.2);	0.20	160.00
01/16/25	PVR	EMAIL TO J. RAPHAEL, M. FITZPATRICK, L. BLUMENTHAL, P. REILLEY, A. YENAMANDRA, J. MICHALIK, O. ACUNA AND J. FOSTER AND RETRIEVE CASH COLLATERAL INTERIM ORDER	0.30	121.50
01/16/25	PVR	EMAIL FROM M. WALDREP AND TO AND FROM S. NEWMAN AND EFILE NOTICE OF REVISED PROPOSED INTERIM ORDER FOR CASH COLLATERAL AND REVISE AND UPLOAD PROPOSED ORDER FOR CHAMBERS	0.50	202.50
01/17/25	PVR	EMAIL FROM AND TO M. FITZPATRICK, S. NEWMAN AND E. KOSMAN AND REVIEW, REVISE AND PREPARE NOTICE OF ENTRY OF CASH COLLATERAL INTERIM ORDER AND FINAL HEARING FOR FILING	0.10	40.50
01/17/25	PVR	EMAIL FROM AND TO M. FITZPATRICK, S. NEWMAN AND E. KOSMAN AND FURTHER REVISE AND PREPARE NOTICE OF ENTRY OF CASH COLLATERAL INTERIM ORDER AND FINAL HEARING FOR FILING	0.10	40.50
01/21/25	PJR	EMAILS TO AND FROM M. FITTS RE: REPORTING AND BUDGET ISSUES (.2); REVIEW CASH COLLATERAL ORDER (.4)	0.60	540.00
01/29/25	SLN	REVIEW REVISED FINAL CASH COLLATERAL ORDER (.2); EMAIL TO UST (.1);	0.30	240.00
01/30/25	PJR	REVIEW AND ANALYZE FINAL PROPOSED CASH COLLATERAL ORDER	1.30	1,170.00
01/31/25	SLN	CORRESPONDENCE WITH UST REGARDING CASH COLLATERAL (.1);	0.10	80.00

COMMITTEE MATTERS AND CREDITOR MEETINGS

1.50 962.50

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/17/25	SLN	CORRESPONDENCE WITH KE AND CS TEAMS REGARDING 341 MEETING (.1);	0.10	80.00
01/28/25	SLN	REVIEW NOTICE OF APPOINTMENT OF UCC (.1); CORRESPONDENCE WITH UST REGARDING 341 MEETING (.1);	0.20	160.00
01/29/25	JMD	CALL W/ P. REILLEY RE: NOTICE OF COMMENCEMENT/341 MEETING (.1); EMAILS W/ J. RAPHAEL AND P. RATKOWIAK RE: FILING OF SAME (.2).	0.30	172.50
01/30/25	MEF	ATTEND CALL W/ DEBTOR PROFESSIONALS AND NEWLY APPOINTED COMMITTEE PROFESSIONALS RE: CASE STATUS/UPDATE	0.80	460.00
01/31/25	PJR	REVIEW COMMITTEE DOCUMENT REQUESTS	0.10	90.00

CREDITOR INQUIRIES

0.40 340.00

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/21/25	SLN	VOICEMAIL FROM CREDITOR AND CORRESPONDENCE WITH K&E (.1);	0.10	80.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/30/25	PJR	CALL WITH M. JOYCE RE: CASE STATUS, SALE AND LEASE ISSUES	0.20	180.00
01/31/25	SLN	VOICEMAIL FROM CREDITOR AND CORRESPONDENCE WITH K&E (.1);	0.10	80.00

DISCLOSURE STATEMENT/VOTING ISSUES	2.20	1,265.00
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/14/25	MEF	FINALIZE AND FILE DISCLOSURE STATEMENT AND SOLICITATION PROCEDURES MOTION (1.6), CALLS W/ P. REILLE Y RE SAME (.2, .1), AND EMAILS W/ L. MORTON P. REILLEY AND S. NEWMAN RE SAME (.2)	2.10	1,207.50
01/21/25	MEF	CALL W/ P. REILLEY AND E. KOSMAN RE: SALE NOTICES	0.10	57.50

EMPLOYEE MATTERS	1.80	853.50
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/15/25	PVR	EFILE WAGES MOTION	0.20	81.00
01/15/25	MEF	CONDUCT FINAL REVIEW OF WAGES MOTION, ASSIST W/ FILING SAME, AND EMAILS W/ S. NEWMAN AND P. RATKOWIAK RE: SAME	0.30	172.50
01/16/25	JMD	REVIEW REVISED WAGES MOTION AND COORDINATE FILING OF SAME W/ P. RATKOWIAK	0.20	115.00
01/16/25	PVR	EMAIL FROM AND TO J. DOUGHERTY AND EFILE NOTICE OF REVISED PROPOSED INTERIM ORDER FOR WAGES AND REVISE AND UPLOAD PROPOSED ORDER FOR CHAMBERS	0.50	202.50
01/16/25	PVR	EMAIL TO J. RAPHAEL, M. FITZPATRICK, L. BLUMENTHAL, P. REILLEY, A. YENAMANDRA, J. MICHALIK, O. ACUNA AND J. FOSTER AND RETRIEVE WAGES INTERIM ORDER	0.30	121.50
01/17/25	PVR	EMAIL FROM AND TO M. FITZPATRICK, S. NEWMAN AND E. KOSMAN AND FURTHER REVISE AND PREPARE NOTICE OF ENTRY OF WAGES INTERIM ORDER AND FINAL HEARING FOR FILING	0.10	40.50
01/17/25	PVR	EMAIL FROM AND TO M. FITZPATRICK, S. NEWMAN AND E. KOSMAN AND REVIEW, REVISE AND PREPARE NOTICE OF ENTRY OF WAGES INTERIM ORDER AND FINAL HEARING FOR FILING	0.10	40.50
01/29/25	SLN	REVIEW COVER LETTER TO EMPLOYEES (.1);	0.10	80.00

EXECUTORY CONTRACTS	2.00	928.00
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/15/25	PVR	EFILE ASSUMPTION/REJECTION PROCEDURES MOTION	0.30	121.50
01/15/25	MEF	CONDUCT FINAL REVIEW OF MOTION APPROVING PROCEDURES TO REJECT OR ASSUME EXECUTORY CONTRACTS AND UNEXPIRED LEASES, ASSIST W/ FILING SAME, AND EMAILS W/ S. NEWMAN AND P. RATKOWIAK RE: SAME	0.30	172.50

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/17/25	PVR	EMAIL FROM AND TO M. FITZPATRICK, S. NEWMAN AND E. KOSMAN AND FURTHER REVISE AND PREPARE NOTICE OF CONTRACTS ASSUMPTION REJECTION PROCEDURES MOTION FOR FILING	0.10	40.50
01/17/25	PVR	EMAIL FROM AND TO M. FITZPATRICK, S. NEWMAN AND E. KOSMAN AND REVIEW, REVISE AND PREPARE NOTICE OF CONTRACTS ASSUMPTION REJECTION PROCEDURES MOTION FOR FILING	0.10	40.50
01/20/25	SLN	CORRESPONDENCE WITH KE REGARDING REJECTION MOTION (.1);	0.10	80.00
01/21/25	EAK	REVIEW AND PREPARE FOR FILING LEASE EXTENSION MOTION.	1.10	473.00

GENERAL **10.20** **4,386.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/15/25	EAK	REVISE NOTICES FOR FIRST DAY MOTIONS (.7) AND REVIEW CORRESPONDENCE RE FIRST DAY FILINGS (.3) REVIEW PRO HACS IN ADVANCE OF FILING (.1)	1.10	473.00
01/16/25	EAK	DRAFT NOTICES OF REVISED INTERIM ORDERS (1.6); REVIEW AND EDIT NOTICES OF ENTRY OF INTERIM ORDERS (1.1);	2.70	1,161.00
01/17/25	EAK	REVIEW BIDDING PROCEDURES MOTION (1.8); CALENDAR DATES RE THE SAME (.3); REVIEW FIRST DAY MOTIONS (.6), AND CALENDAR DEADLINES RE THE SAME (.3); CORRESPONDENCE WITH P. CS TEAM RE FIRST DAY MOTIONS (.4)	4.00	1,720.00
01/19/25	EAK	CONTINUE REVIEWING AND ANALYZING BIDDING PROCEDURES MOTION (.4) ANALYZE ISSUES REGARDING NOTICE OF SALE HEARING (.3)	0.70	301.00
01/21/25	EAK	MEETINGS W/ M. FITZPATRICK AND P. REILLEY RE NOTICE OBLIGATIONS.	0.40	172.00
01/22/25	EAK	REVIEW OUTSTANDING TASKS AND UPDATE TASK LIST.	1.30	559.00

LEASES (REAL PROPERTY) **3.20** **2,690.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/15/25	SLN	CORRESPONDENCE WITH LANDLORD (.1);	0.10	80.00
01/17/25	SLN	EMAIL FROM LANDLORD (.1);	0.10	80.00
01/21/25	SLN	REVIEW MOTION TO EXTEND 365D4 DEADLINE (.4); CORRESPONDENCE WITH KE AND CS TEAMS (.1); ATTENTION TO FILING (.1);	0.60	480.00
01/21/25	PJR	EMAILS TO AND FROM KIRKLAND TEAM RE: EXTENSION OF LEASE ASSUMPTION DEADLINE (.2); REVIEW AND EXECUTE MOTION TO EXTEND 365 DEADLINE (.5); CORRESPONDENCE WITH E. KOSMAN RE: LEASE EXTENSION ISSUES (.2)	0.90	810.00
01/22/25	SLN	VOICEMAIL FROM LANDLORD AND EMAIL TO K&E (.1);	0.10	80.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/23/25	SLN	EMAIL FROM LANDLORD REGARDING LEASE (.1);	0.10	80.00
01/27/25	SLN	CORRESPONDENCE WITH LANDLORD REGARDING STUB RENT AND SALE (.2); EMAIL FROM LANDLORD REGARDING SIDE LETTER (.1); CORRESPONDENCE WITH LANDLORD REGARDING REJECTION PROCEDURES MOTION (.1); CORRESPONDENCE WITH LANDLORD (X2) (.2);	0.60	480.00
01/27/25	PJR	EMAILS TO AND FROM L. BLUMENTHAL AND J. RAPHAEL RE: LEASE ISSUES	0.20	180.00
01/28/25	SLN	EMAIL FROM LANDLORD (.1);	0.10	80.00
01/29/25	SLN	EMAIL FROM LANDLORD (.1);	0.10	80.00
01/29/25	PJR	EMAIL TO AND FROM LANDLORD RE: REJECTION ISSUES	0.10	90.00
01/31/25	SLN	EMAIL FROM LANDLORD (.1);	0.10	80.00
01/31/25	PJR	REVIEW EMAIL FROM S. FLEISCHER RE: 365 EXTENSION MOTION	0.10	90.00

LITIGATION/ GEN. (EXCEPT AUTOMATIC STAY RELIEF) **5.90** **2,983.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/15/25	JMD	BEGIN REVIEWING FIRST DAY DECLARATION	0.40	230.00
01/16/25	JMD	REVIEW AD HOC TERM LOAN GROUP 2019 STATEMENT	0.20	115.00
01/21/25	PVR	EFILE AND COORDINATE SERVICE OF 365(D)(4) EXTENSION MOTION	0.40	162.00
01/21/25	PVR	UPDATE CASE CALENDAR RE: HEARING DATE, OBJECTION DEADLINE AND PROPOSED EXPIRATION OF REMOVAL DEADLINE AND FURTHER UPDATE DRAFT AGENDA	0.30	121.50
01/21/25	PVR	EMAIL FROM P. REILLEY AND TO CS TEAM AND KE TEAM RE: DRAFT NOTICE FOR 365(D)(4) EXTENSION MOTION	0.30	121.50
01/21/25	PVR	TELEPHONE CALLS WITH P. REILLEY AND E. KOSMAN AND REVIEW, REVISE AND PREPARE 365(D)(4) EXTENSION MOTION, NOTICE OF MOTION AND EXHIBIT A - PROPOSED ORDER FOR FILING	2.40	972.00
01/24/25	SLN	REVIEW AHG DOCUMENT REQUESTS (.2);	0.20	160.00
01/27/25	PVR	RETRIEVE AND REVIEW NOTICE OF SERVICE RE: RFP TO DEBTORS AND UPDATE CASE CALENDAR RE: OUR DEADLINE TO PRODUCE DOCS RE: AD HOC GROUP 1ST RFP	0.30	121.50
01/28/25	SLN	REVIEW AD HOC'S NOTICE OF DEPOSITION (.2);	0.20	160.00
01/28/25	PVR	RETRIEVE AND REVIEW NOTICE OF SERVICE OF AD HOC TERM LOAN GROUP'S NOTICE OF 30(B)(6) DEPOSITION TO DEBTORS	0.20	81.00
01/28/25	PVR	RESEARCH AND UPDATE CASE CALENDAR RE: AD HOC TERM LOAN GROUP'S NOTICE OF 30(B)(6) DEPOSITION TO DEBTORS	0.20	81.00
01/28/25	PJR	REVIEW NOTICE OF DEPOSITION	0.10	90.00
01/31/25	JMD	REVIEW UCC DEMAND LETTER	0.10	57.50

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/31/25	SLN	REVIEW UCC DEMAND LETTER (.1); REVIEW DEBTORS OBJECTIONS AND RESPONSES TO AHG DISCOVERY REQUESTS (.2);	0.30	240.00
01/31/25	PJR	REVIEW RESPONSE TO REQUESTS FOR PRODUCTION	0.30	270.00
PREPARATION FOR AND ATTENDANCE AT HEARINGS			30.50	17,821.00

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/15/25	JMD	CALL W/ P. REILLEY RE: FIRST DAY HEARING AND DRAFT COC RE: INTERIM ORDERS IN ADVANCE OF FIRST DAY HEARING	0.20	115.00
01/15/25	JMD	CALL W/ M. FITZPATRICK, S. NEWMAN AND P. REILLEY RE: FIRST DAY HEARING ISSUES	0.40	230.00
01/15/25	JMD	REVIEW DRAFT SERVICE INSTRUCTIONS RE: NOTICES OF FIRST DAY HEARING AND AGENDA	0.10	57.50
01/15/25	JMD	CALL W/ P. REILLEY AND M. FITZPATRICK RE: FIRST DAY HEARING ISSUES	0.20	115.00
01/15/25	JMD	EMAIL J. FOSTER RE: ZOOM REGISTRATION FOR FIRST DAY HEARING	0.10	57.50
01/15/25	JMD	EMAILS W/ J. RAPHAEL RE: NOTICE OF FILINGS AND NOTICE OF AGENDA FOR FIRST DAY HEARING (.3); REVIEW J. RAPHAEL REVISIONS RE: SAME (.2); EMAILS W/ P. RATKOWIAK AND M. FITZPATRICK RE: SAME (.2)	0.70	402.50
01/15/25	JMD	CALL W/ P. REILLEY RE: NOTICE OF FIRST DAY HEARING AND FIRST DAY AGENDA (.2); EMAILS W/ P. REILLEY RE: SAME (.2)	0.40	230.00
01/15/25	JMD	CALL W/ P. REILLEY RE: FIRST DAY HEARING LOGISTICS	0.10	57.50
01/15/25	JMD	FURTHER REVIEW AND FURTHER UPDATE NOTICE OF FIRST DAY AND NOTICE OF AGENDA (.2); EMAILS W/ S. NEWMAN, P. RATKOWIAK AND P.R. EILLEY RE: SAME (.1); EMAIL K&E TEAM RE: SAME (.1).	0.40	230.00
01/15/25	PVR	EMAIL TO AND FROM PARCELS AND COORDINATE PREPARATION OF BINDERS FOR CHAMBERS RE: THIRTEEN FILED PETITIONS AND THIRTEEN FIRST-DAY PLEADINGS	0.30	121.50
01/15/25	PVR	EMAIL FROM AND TO PARCELS AND EMAIL FROM P. REILLEY RE: ADDITION OF BID PROCEDURES MOTION TO FIRST-DAY HEARING BINDERS	0.30	121.50
01/15/25	PVR	EMAIL FROM AND TO J. DOUGHERTY RE: WORD VERSION OF DRAFT AGENDA	0.10	40.50
01/15/25	PVR	EFILE NOTICE OF AGENDA	0.20	81.00
01/15/25	PVR	EMAIL TO N. BARKSDALE AND D. YEAGER AND PREPARE FILED AGENDA WITH HYPERLINKS	0.50	202.50
01/15/25	PVR	EMAIL TO COLE SCHOTZ TEAM AND REVIEW, REVISE AND PREPARE FIRST-DAY AGENDA FOR FILING	0.30	121.50
01/15/25	PVR	EMAILS FROM AND TO M. FITZPATRICK, J. DOUGHERTY AND E. KOSMAN AND REVIEW AND REVISE DRAFT NOTICES FOR TEN FIRST DAY MOTIONS WITH INTERIM ORDERS	1.30	526.50

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/15/25	PVR	EFILE NOTICE OF FILING OF PETITIONS AND FIRST DAY MOTIONS	0.30	121.50
01/15/25	PVR	EMAIL TO KROLL RE: SERVICE OF NOTICE OF FIRST-DAY AGENDA AND NOTICE OF FILING OF PETITIONS AND FIRST DAY MOTIONS	0.20	81.00
01/15/25	PVR	REGISTER P. REILLEY, S. NEWMAN, M. FITZPATRICK AND J. DOUGHERTY TO APPEAR VIA ZOOM FOR FIRST-DAY HEARING	0.30	121.50
01/15/25	PVR	EMAIL FROM AND TO M. FITZPATRICK AND J. DOUGHERTY AND UPDATE AGENDA AND NOTICE OF FILING PETITIONS AND PLEADINGS	0.20	81.00
01/15/25	PVR	EMAIL FROM AND TO M. FITZPATRICK AND J. DOUGHERTY AND FURTHER REVISE AND PREPARE FOR FILING NOTICE OF FILING PETITIONS AND FIRST DAY MOTIONS	0.10	40.50
01/15/25	MEF	REVIEW FIRST DAY HEARING AGENDA (.2) , EMAILS W/ P. RATKOWIAK RE: COMMENTS TO SAME (.1), AND CALL W/ J. DOUGHERTY RE SAME (.1)	0.40	230.00
01/15/25	MEF	EMAILS W/ K& TEAM, CHAMBERS, P. REILLEY AND S. NEWMAN RE: FIRST DAY HEARING PREP (.3) AND CALLS W/ P. REILLEY, J. DOUGHERTY, AND S. NEWMAN RE SAME (.4)	0.60	345.00
01/15/25	MEF	EMAILS W/ CHAMBERS AND COURT STAFF RE: FIRST DAY HEARING PRESENTATION	0.20	115.00
01/15/25	PJR	CALL WITH L. BLUMENTHAL RE: HEARING ISSUES (.2); CALL WITH S. NEWMAN AND M. FITZPATRICK RE: FIRST DAY HEARING ISSUES AND CASE STATUS (.3); REVIEW AND ANALYZE FIRST DAY PLEADINGS IN ADVANCE OF HEARING (1.4); REVIEW, REVISE AND EXECUTE HEARING AGENDA (.2); REVIEW AND EXECUTE NOTICE OF FIRST DAY HEARING (.2); CONFERENCE WITH J. DOUGHERTY RE: FIRST DAY HEARING ISSUES AND REVISED PLEADINGS (.3)	2.60	2,340.00
01/16/25	JMD	ATTEND 1/16 FIRST DAY HEARING (PARTIAL)	1.70	977.50
01/16/25	JMD	EMAIL P. RATKOWIAK RE: UPLOAD INTERIM ORDERS IN ADVANCE OF HEARING	0.10	57.50
01/16/25	EAK	PREPARATION IN ADVANCE OF FIRST DAY HEARING (.6) ATTEND FIRST DAY HEARING (2)	2.60	1,118.00
01/16/25	PVR	EMAIL FROM AND TO M. FITZPATRICK AND DRAFT AMENDED AGENDA FOR JANUARY 16, 2025 HEARING	0.90	364.50
01/16/25	MEF	ATTEND FIRST DAY HEARING	2.00	1,150.00
01/16/25	MEF	EMAILS W/ P. RATKOWIAK RE: AMENDED FIRST DAY HEARING AGENDA	0.10	57.50
01/16/25	MEF	EMAILS W/ K&E TEAM RE: ZOOM HEARING LINES	0.20	115.00
01/16/25	MEF	CALLS W/ J. DOUGHERTY AND P. RATKOWIAK RE: FIRST DAY HEARING AND PREP FOR SAME (.1, .1)	0.20	115.00

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01/16/25	PJR	ATTEND FIRST DAY HEARING (2.2); CALL WITH L. BLUMENTHAL AND O. ACUNA RE: HEARING ISSUES (.2); REVIEW AND ANALYZE PLEADINGS IN ADVANCE OF FIRST DAY, INCLUDING REVISED ORDERS (1.8); CONFERENCE WITH M. FITZPATRICK RE: REVISED HEARING ORDERS AND NOTICES (.5); CALL WITH J. DOUGHERTY RE: REVISED ORDERS (.2); CONFERENCE WITH M. BATES AND KIRKLAND TEAM RE: HEARING ISSUES AND US TRUSTEE OPEN ISSUES (.3); EMAILS TO AND FROM KIRKLAND WORKING GROUP RE: FIRST DAY HEARING ISSUES (.3)	5.50	4,950.00
01/17/25	PVR	EFILE AND COORDINATE SERVICE OF TEN NOTICES OF ENTRY OF INTERIM ORDERS, MOTIONS AND INTERIM ORDERS	1.50	607.50
01/17/25	PVR	EFILE AND COORDINATE SERVICE OF THREE NOTICES OF MOTION AND MOTIONS	0.50	202.50
01/21/25	PVR	REVIEW DOCKET AND DRAFT AGENDA FOR FEBRUARY 11, 2025 SECOND-DAY HEARING	1.30	526.50
01/21/25	PVR	EMAIL TO COLE SCHOTZ TEAM AND DRAFT COC AND PROPOSED ORDER FOR FEBRUARY 11, 2025 OMNIBUS HEARING	0.30	121.50
01/21/25	PVR	EMAIL TO KROLL RE: SERVICE OF AND RETRIEVE AND REVIEW ORDER SCHEDULING OMNIBUS HEARING DATE	0.20	81.00
01/22/25	PVR	EMAIL FROM AND TO L. MORTON RE: REQUEST FOR JANUARY 16, 2025 HEARING TRANSCRIPT	0.10	40.50
01/22/25	PVR	EMAIL FROM AND TO J. FOSTER AND TO AND FROM J&J TRANSCRIBERS REQUESTING TRANSCRIPT FROM JANUARY 16, 2025 HEARING	0.30	121.50
01/22/25	PVR	COORDINATE PAYMENT FOR HEARING TRANSCRIPT	0.10	40.50
01/23/25	PVR	EMAIL FROM AND TO S. NEWMAN RE: INFORMAL COMMENT FROM PAYPAL TO FINAL CASH MANAGEMENT ORDER AND REVIEW AND REVISE DRAFT AGENDA FOR FEBRUARY 11, 2025 HEARING	0.20	81.00
01/23/25	PVR	FURTHER REVISE DRAFT AGENDA FOR FEBRUARY 11, 2025 HEARING	0.30	121.50
01/24/25	PVR	EMAIL FROM AND TO S. NEWMAN AND EFILE AND COORDINATE SERVICE OF NOTICE OF POTENTIAL SALE HEARING	0.40	162.00
01/24/25	PVR	REVIEW AND REVISE DRAFT AGENDA FOR FEBRUARY 11, 2025 HEARING	0.30	121.50
01/27/25	PVR	EMAIL FROM AND TO S. NEWMAN AND UPDATE DRAFT AGENDA RE: INFORMAL RESPONSE TO FINAL UTILITY ORDER	0.20	81.00
01/27/25	PVR	EMAIL FROM AND TO S. NEWMAN AND UPDATE DRAFT AGENDA RE: INFORMAL RESPONSES TO ASSUMPTION-REJECTION PROCEDURES MOTION AND BIDDING PROCEDURES MOTION	0.20	81.00

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01/30/25	PVR	EMAIL FROM AND TO M. FITZPATRICK AND REVISE DRAFT AGENDA FOR FEBRUARY 11, 2025 HEARING RE: EXTENSION TO ALL MOTIONS FOR COMMITTEE	0.20	81.00
01/30/25	MEF	EMAILS W/ P. RATKOWIAK RE: SECOND DAY HEARING AGENDA PREP	0.10	57.50
01/31/25	PVR	EMAIL TO COLE SCHOTZ TEAM AND RETRIEVE AND REVIEW JOINDER BY AEP TO OBJECTION OF CERTAIN UTILITY COMPANIES TO THE UTILITIES MOTION AND UPDATE DRAFT AGENDA FOR FEBRUARY 11, 2025 HEARING	0.20	81.00
01/31/25	PVR	EMAIL TO COLE SCHOTZ TEAM AND RETRIEVE AND REVIEW OBJECTION OF CERTAIN UTILITY COMPANIES TO THE UTILITIES MOTION AND UPDATE DRAFT AGENDA FOR FEBRUARY 11, 2025 HEARING	0.30	121.50

REPORTS; STATEMENTS AND SCHEDULES **1.60** **928.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/15/25	MEF	CONDUCT FINAL REVIEW OF MOTION TO EXTEND DEADLINE TO FILE STATEMENT AND SCHEDULES, ASSIST W/ FILING SAME, AND EMAILS W/ S. NEWMAN AND P. RATKOWIAK RE: SAME	0.30	172.50
01/15/25	PVR	EFILE SOFA EXTENSION MOTION	0.30	121.50
01/17/25	PVR	EMAIL FROM AND TO M. FITZPATRICK, S. NEWMAN AND E. KOSMAN AND FURTHER REVISE AND PREPARE NOTICE OF SOFAS/SCHEDULES EXTENSION MOTION FOR FILING	0.10	40.50
01/17/25	PVR	EMAIL FROM AND TO M. FITZPATRICK, S. NEWMAN AND E. KOSMAN AND REVIEW, REVISE AND PREPARE NOTICE OF SOFAS/SCHEDULES EXTENSION MOTION FOR FILING	0.10	40.50
01/21/25	PJR	EMAILS TO AND FROM J. RAPHAEL AND M. FITZPATRICK RE: UST REPORTING AND IDI DOCUMENT REQUESTS	0.20	180.00
01/28/25	PVR	UPDATE CASE CALENDAR RE: PROPOSED EXTENDED DEADLINE TO FILE SCHEDULES/SOFA/2015.3 REPORTS	0.10	40.50
01/29/25	SLN	CORRESPONDENCE WITH UST REGARDING EXTENSION MOTION FOR SCHEDULES AND STATEMENTS (.1);	0.10	80.00
01/30/25	MEF	EMAILS W/ J. RAPHAEL RE: DEADLINE TO FILE SCHEDULES AND STATEMENTS, & REVIEW DOCKET AND LOCAL RULES RE SAME	0.30	172.50
01/30/25	SLN	CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING SCHEDULES AND STATEMENTS (.1);	0.10	80.00

RETENTION MATTERS **72.30** **37,156.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/13/25	EAK	REVIEW K&E PRO HAC (.9) AND CORRESPONDENCE RE THE SAME (.2)	1.10	473.00
01/15/25	MEF	EMAILS W/ N. STRATMAN AND S. ZARZYCKI RE: PARTIES IN INTEREST LIST (.2), AND CALL W/ S.ZATZYCKI RE SAME	0.30	172.50

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/15/25	MEF	CONDUCT FINAL REVIEW OF KROLL 156 APPLICATION, ASSIST W/ FILING SAME, AND EMAILS W/ S. NEWMAN AND P. RATKOWIAK RE: SAME	0.30	172.50
01/15/25	JMD	CALL W/ E. KOSMAN RE: RETENTION APP DRAFT (.1); EMAIL E. KOSMAN RE: SAME (.1).	0.20	115.00
01/15/25	EAK	DRAFT JOANN RETENTION APPLICATION.	1.50	645.00
01/15/25	PVR	EFILE KROLL RETENTION APPLICATION	0.30	121.50
01/15/25	PVR	REVIEW, REVISE AND PREPARE EIGHT PRO HAC MOTIONS FOR FILING (0.6); COORDINATE PAYMENT OF EIGHT PRO HAC MOTIONS (0.2); EFILE EIGHT PRO HAC MOTIONS AND UPLOAD PROPOSED ORDERS FOR CHAMBERS (1.6)	2.40	972.00
01/16/25	MEF	CALL W/ J. RAPHAEL RE: SIDE LETTER TO KROLL ENGAGEMENT LETTER AND DRAFTING NOTICE OF REVISED EXHIBIT	0.20	115.00
01/16/25	MEF	DRAFT NOTICE OF REVISED EXHIBIT ATTACHING SIDE LETTER W/ KROLL (.3) , EMAILS W/ S. NEWMAN AND J. RAHAEL RE: COMMENTS TO SAME (.2) , AND EMAILS W/ L. MOROTN RE FILING SAME (.1)	0.60	345.00
01/16/25	SLN	REVIEW KROLL SIDE LETTER (.1); REVIEW OF AND REVISIONS TO DRAFT NOTICE OF FILING FOR REVISED KROLL ENGAGEMENT LETTER (.2);	0.30	240.00
01/16/25	EAK	DRAFT RETENTION APPLICATION (2.1) DRAFT CS DECLARATION (1.4); DRAFT ORDER AND DEBTOR DECLARATION (1)	4.50	1,935.00
01/16/25	PVR	EMAIL TO AND FROM S. NEWMAN, EFILE NOTICE OF FILING REVISED EXHIBIT 1 TO KROLL AGREEMENT AND UPLOAD REVISED PROPOSED ORDER FOR KROLL RETENTION FOR CHAMBERS	0.50	202.50
01/17/25	SLN	CORRESPONDENCE WITH DEBTORS REGARDING PII FOR RETENTION APPS (.1);	0.10	80.00
01/17/25	EAK	CONTINUE DRAFTING RETENTION APPLICATION.	0.50	215.00
01/20/25	SLN	CORRESPONDENCE WITH CS TEAM REGARDING RETENTION APPLICATION (.1);	0.10	80.00
01/20/25	EAK	CONTINUE PREPARING RETENTION APPLICATION.	0.60	258.00
01/21/25	MEF	EMAILS W/ L. KOSMAN RE: MECHANICS TO MOTION TO SEAL CONFIDENTIAL M&A PARTY NAMES	0.20	115.00
01/21/25	MEF	REVIEW AND COMMENT ON A&M RETENTION APP (1.2) AND CONFERENCE W/ P. REILLEY RE SAME (.2)	1.40	805.00
01/21/25	MEF	EMAILS W/ N. STRATMAN RE: COLE SCHOTZ FEE APPLICATION	0.10	57.50
01/21/25	SLN	CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING RETENTION APPLICATIONS (.1);	0.10	80.00
01/21/25	EAK	PREPARE CONFLICTS ANALYSIS FOR RETENTION APPLICATION.	0.70	301.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/21/25	PJR	CONFERENCE WITH M. FITZPATRICK RE: A&M RETENTION ISSUES (.2); REVIEW AND ANALYZE A&M RETENTION MOTION AND RELATED PROPOSED ORDER (.4); RESEARCH RE: 363 AND J. ALIX RETENTION ISSUES (.3); EMAIL TO AND FROM B. WEILAND RE: RETENTION ISSUES (.1); EMAILS TO AND FROM E. KOSMAN RE: RETENTION AND SEALING ISSUES (.1)	1.10	990.00
01/22/25	MEF	EMAILS W/ B. WEILAND, P. REILLEY, AND S. NWEMAN RE: COMMENTS TO A&M RETENTION APP	0.20	115.00
01/22/25	SLN	CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING RETENTION APPLICATIONS (.1);	0.10	80.00
01/22/25	EAK	CONTINUE REVIEWING CONFLICTS RESULTS FOR RETENTION APPLICATION RE: DISCLOSURE AND COMPLIANCE	2.10	903.00
01/23/25	MEF	CITE CHECK AND UPDATE CITATIONS IN A&M RETENTION APP AND EMAILS W/ B. WEILAND RE SAME	2.20	1,265.00
01/23/25	SLN	CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING RETENTION APPLICATIONS (.1);	0.10	80.00
01/23/25	EAK	CONTINUE REVIEWING CONFLICTS FOR RETENTION APPLICATION.	1.70	731.00
01/24/25	EAK	REVIEW EMAILS AND RESPOND TO THE SAME RE CONFLICTS RESULTS.	0.30	129.00
01/27/25	EAK	MEETING WITH J. DOHERTY RE CONFLICTS REVIEW.	0.10	43.00
01/28/25	JMD	REVIEW/COMMENT ON CENTERVIEW DRAFT RETENTION APP	0.70	402.50
01/28/25	JMD	REVIEW/COMMENT ON DRAFT A&M RETENTION APP	0.60	345.00
01/28/25	JMD	EMAIL P. REILLEY, S. NEWMAN AND M. FITZPATRICK RE: COMMENTS TO KROLL 327, A&M & CENTERVIEW RETENTION APP COMEMNTS	0.10	57.50
01/28/25	JMD	REVIEW AND COMMENT ON DRAFT KROLL 327 RETENTION APP	0.50	287.50
01/28/25	MEF	EMAILS W/ N. STRATMAN RE: PARTIES IN INTEREST LIST AND REVIEW SAME	0.20	115.00
01/28/25	SLN	CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING RETENTION APPLICATIONS (.2); CORRESPONDENCE WITH CS TEAM REGARDING COMMENTS THERETO (.1);	0.30	240.00
01/28/25	EAK	CONTINUE DRAFTING RETENTION APPLICATION (2.4); ANALYZE INTERESTED PARTIES FOR CURRENT OR FORMER CLIENTS; (1.9); DRAFT SCHEDULE 2 FOR RETENTION APPLICATION (1.3)	5.60	2,408.00
01/28/25	PJR	REVIEW DRAFT CENTERPOINT RETENTION APPLICATION (.3); REVIEW KROLL RETENTION APPLICATION (.2); REVIEW DRAFT A&M RETENTION ORDER (.2); PREPARE PILLOWTEX ANALYSIS (.8); CONFERENCE WITH J. DOUGHERTY RE: RETENTION ISSUES (.1)	1.60	1,440.00

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01/29/25	JMD	EMAILS W/ M. FITZPATRICK AND P. REILLEY RE: A&M RETENTION APP ISSUES (.2); REVIEW M. FITZPATRICK COMMENTS TO A&M RETENTION APP (.2); DRAFT EMAIL TO J. RAPHAEL AND GEORGE RE: CUMULATIVE COLE SCHOTZ COMMENTS TO A&M, CENTERVIEW AND KROLL RETENTION APPS (.2).	0.60	345.00
01/29/25	MEF	EMAILS W/ S. ZARZYCKI AND E. KOSMAN RE: PARTIES IN INTEREST LIST	0.10	57.50
01/29/25	MEF	CALLS (.2) AND CORRES. (.1) W/ J. DOUGHERTY RE: DEBTOR PROFESSIONAL RETENTION APPLICATIONS	0.20	115.00
01/29/25	MEF	REVIEW DRAFTS AND KROLL, CENTERVIEW, AND A&M RETENTION APPS AND EMAILS W/ COLE SCHOTZ TEAM RE SAME	0.60	345.00
01/29/25	SLN	CORRESPONDENCE WITH CS TEAM REGARDING RETENTION APPLICATIONS (.2);	0.20	160.00
01/29/25	EAK	CONTINUE DRAFTING COLE SCHOTZ RETENTION APPLICATION (1.5); CONTINUE ANALYSIS OF CONFLICTS (2.7); RESEARCH ENTITIES FOR AFFILIATE RELATIONSHIPS; (2.1); CONTINUE DRAFTING SCHEDULE 1 (2.8)	9.10	3,913.00
01/29/25	PJR	EMAILS TO AND FROM J. DOUGHERTY RE: RETENTION ISSUES (.1); REVIEW AND ANALYSIS RE: RETENTION DISCLOSURES (.4)	0.50	450.00
01/30/25	JMD	REVIEW AND COMMENT ON REILLEY DEC. RE: RETENTION APPLICATION (1.4); EMAIL E. KOSMAN RE: SAME (.2).	1.60	920.00
01/30/25	JMD	CONTINUE REVIEWING RETENTION APPLICATION	0.70	402.50
01/30/25	JMD	CALL W/ E. KOSMAN AND P. REILLEY RE: RETENTION MATTERS	0.30	172.50
01/30/25	JMD	CALL W/ E. KOSMAN RE: RETENTION APP COMMENTS	0.40	230.00
01/30/25	JMD	REVIEW AND REVISE CS RETENTION APPLICATION	1.30	747.50
01/30/25	MEF	REVIEW DRAFT OF DELOITTE RETENTION APPLICATION	1.10	632.50
01/30/25	MEF	EMAILS W/ N. STRATMAN RE: UPDATED PARTIES IN INTEREST LIST	0.10	57.50
01/30/25	JMD	CALL W/ E. KOSMAN RE: RETENTION MATTERS	0.20	115.00
01/30/25	SLN	CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING RETENTION APPLICATIONS (.3);	0.30	240.00
01/30/25	EAK	CONTINUE DRAFTING RA SCHEDULES (2.4); CONTINUE ANALYSIS OF FORMER AND CURRENT CLIENTS (3.5); EMAILS WITH CS TEAM, K&E TEAM RE CONFLICTS DISCLOSURE (.4); CONFIRM CERTAIN CLIENT NAMES AND AND RELATIONSHIP STATUS OF AMBIGUOUS ENTITIES (2.9)	9.20	3,956.00
01/30/25	PJR	EMAIL TO N. STRATMAN RE: RETENTION ISSUES (.1); CALL WITH J. DOUGHERTY AND E. KOSMAN RE: RETENTION ISSUES (.2);	0.30	270.00
01/31/25	JMD	FOLLOW UP CALL W/ E. KOSMAN RE: RETENTION APP COMMENTS	0.30	172.50

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01/31/25	JMD	REVIEW REVISED DRAFT RETENTION APP AND REILLEY DECLARATION (1.1); EMAIL E. KOSMAN RE: ADDITIONAL COMMENTS (.2).	1.30	747.50
01/31/25	JMD	RESPOND TO EMAIL FROM E. KOSMAN RE: RETENTION APP MATTER	0.10	57.50
01/31/25	JMD	CALL W/ E. KOSMAN RE: RETENTION MATTERS	0.10	57.50
01/31/25	JMD	FOLLOW UP CALL W/ E. KOSMAN RE: RETENTION ISSUES	0.10	57.50
01/31/25	JMD	REVIEW AND REVIEW FURTHER REVISED DRAFT RETENTION APP (.4); EMAIL E. KOSMAN RE: SAME (.1).	0.50	287.50
01/31/25	JMD	REVIEW K&E RETENTION APP AND COMMENT ON SAME (.3); EMAIL P. REILLEY, M. FITZPATRICK & S. NEWMAN RE: SAME (.1).	0.40	230.00
01/31/25	JMD	CALL W/ P. REILLEY RE: RETENTION APP COMMENTS (.3); CALL E. KOSMAN RE: SAME (.1)	0.40	230.00
01/31/25	MEF	EMAILS W/ J. ZEMBIA AND J. RAHAEL RE: COMMENTS TO DELOITTE RETENTION APP	0.20	115.00
01/31/25	MEF	REVIEW K&E RETENTION APPLICATION AND EMAILS W/ COLE SCHOTZ TEAM RE: COMMENTS TO SAME	0.60	345.00
01/31/25	SLN	CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING RETENTION APPLICATIONS AND COMMENTS THERETO (.2);	0.20	160.00
01/31/25	EAK	CONTINUE ANALYSIS OF CONFLICTS AND DISCLOSURES (2.3) UPDATE ANALYSIS PER J. DOUGHERTY'S COMMENTS (2.6) ; REVIEW J. DOUGHERTY'S EDITS ON APPLICATION (.5)	5.50	2,365.00
01/31/25	PJR	CONFERENCE WITH J. DOUGHERTY RE: RETENTION ISSUES (.2); REVIEW AND REVISE RETENTION APPLICATION AND RELATED EXHIBITS (1.2); PREPARE PILLOWTEX ANALYSIS (.3); REVIEW KIRKLAND RETENTION APPLICATION (.6)	2.30	2,070.00
TAX/GENERAL			2.80	1,440.00

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/15/25	PVR	EFILE TAXES MOTION	0.30	121.50
01/15/25	MEF	CONDUCT FINAL REVIEW OF NOL MOTION, ASSIST W/ FILING SAME, AND EMAILS W/ S. NEWMAN AND P. RATKOWIAK RE: SAME	0.30	172.50
01/15/25	MEF	CONDUCT FINAL REVIEW OF TAXES MOTION, ASSIST W/ FILING SAME, AND EMAILS W/ S. NEWMAN AND P. RATKOWIAK RE: SAME	0.30	172.50
01/15/25	MEF	DRAFT NOTICE OF REVISED INTERIM NOL ORDER AND EMAILS W/ E. KOSMAN RE SAME	0.30	172.50
01/16/25	JMD	REVIEW REVISED NOL AND TAX INTERIM ORDERS AND EMAIL (.3); EMAIL P. RATKOWIAK RE: FILING OF SAME (.1).	0.40	230.00
01/16/25	JMD	REVIEW REVISED NOTICES OF ENTRY OF INTERIM ORDER AND FINAL HEARINGS RE: NOL MOTION, TAXES MOTION AND OTHER FIRST DAY MOTIONS	0.50	287.50

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01/16/25	PVR	EMAIL FROM AND TO J. DOUGHERTY AND EFILE NOTICE OF REVISED PROPOSED INTERIM ORDER FOR TAXES AND REVISE AND UPLOAD PROPOSED ORDER FOR CHAMBERS	0.50	202.50
01/17/25	PVR	EMAIL FROM AND TO M. FITZPATRICK, S. NEWMAN AND E. KOSMAN AND REVIEW, REVISE AND PREPARE NOTICE OF ENTRY OF TAXES INTERIM ORDER AND FINAL HEARING FOR FILING	0.10	40.50
01/17/25	PVR	EMAIL FROM AND TO M. FITZPATRICK, S. NEWMAN AND E. KOSMAN AND FURTHER REVISE AND PREPARE NOTICE OF ENTRY OF TAXES INTERIM ORDER AND FINAL HEARING FOR FILING	0.10	40.50

U.S. TRUSTEE MATTERS AND MEETINGS **5.60** **4,046.00**

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01/16/25	PVR	REVIEW EMAIL FROM M. GIRELLO AND UPDATE CASE CALENDAR RE: OUR DEADLINE TO PROVIDE IDI INFO TO UST AND DEADLINE TO FILE MORS	0.30	121.50
01/17/25	MEF	EMAILS W/ J. RAPHAEL AND S. NEWMAN RE; 341 MEETING (.2) AND CALL W/ P. REILLEY RE SAME (.1)	0.30	172.50
01/21/25	SLN	CORRESPONDENCE WITH KE AND CS TEAMS REGARDING IDI DOCUMENTS (.1);	0.10	80.00
01/21/25	SLN	CORRESPONDENCE WITH UST REGARDING UCC (.1);	0.10	80.00
01/21/25	MEF	EMAILS W/ K&E TEAM AND P. REILLEY RE: IDI DOC PRODUCTION (.2) AND CONF. W/ P. REILLEY RE SAME (.1)	0.30	172.50
01/22/25	SLN	CORRESPONDENCE WITH UST REGARDING 341 MEETING (.1); CORRESPONDENCE WITH UST REGARDING POTENTIAL UCC MEMBERS (.1); CORRESPONDENCE WITH UST REGARDING IDI DOCUMENTS (.2);	0.40	320.00
01/23/25	MEF	EMAILS W/ J. RAPHAEL RE: IDI DOCUMENTS	0.10	57.50
01/24/25	SLN	CORRESPONDENCE WITH UST REGARDING 341 (.2); CORRESPONDENCE WITH UST REGARDING UCC (.1);	0.30	240.00
01/25/25	SLN	CORRESPONDENCE WITH UST REGARDING UCC (.1);	0.10	80.00
01/27/25	SLN	CORRESPONDENCE WITH UST REGARDING 341 MEETING (.2); CORRESPONDENCE WITH K&E (.1); CORRESPONDENCE WITH UST REGARDING UCC (.1);	0.40	320.00
01/27/25	PJR	EMAILS TO AND FROM J. RAPHAEL, L. BLUMENTHAL AND M. BATES RE: 341 MEETING AND IDI MEETING ISSUES	0.20	180.00
01/29/25	SLN	REVIEW 341 MEETING NOTICE (.1); CORRESPONDENCE WITH UST (.1);	0.20	160.00
01/29/25	PVR	RETRIEVE AND REVIEW NOTICE OF TELEPHONIC 341 MEETING AND UPDATE CASE CALENDAR RE: FEBRUARY 19, 2025 MEETING	0.40	162.00
01/29/25	PJR	EMAILS TO AND FROM J. RAPHAEL RE: INITIAL DEBTOR INTERVIEW	0.20	180.00
01/30/25	JMD	PARTICIPATE IN INITIAL DEBTOR INTERVIEW	0.50	287.50

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/30/25	JMD	FOLLOW UP CALL W/ P. REILLEY RE: INITIAL DEBTOR INTERVIEW	0.20	115.00
01/30/25	JMD	CALL W/ P. REILLEY RE: INITIAL DEBTOR INTERVIEW	0.10	57.50
01/30/25	PJR	REVIEW DOCUMENTS IN ADVANCE OF INITIAL DEBTOR INTERVIEW (.6); ATTEND INITIAL DEBTOR INTERVIEW (.5); REVIEW AND EXECUTE MCDADE LETTER (.1); CALL WITH J. DOUGHERTY RE: UST MEETINGS AND IDI ISSUES (.2)	1.40	1,260.00

UTILITIES/SEC. 366 ISSUES **3.40** **2,359.50**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/15/25	PVR	EFILE UTILITIES MOTION	0.20	81.00
01/15/25	MEF	CONDUCT FINAL REVIEW OF UTILITIES MOTION, ASSIST W/ FILING SAME, AND EMAILS W/ S. NEWMAN AND P. RATKOWIAK RE: SAME	0.30	172.50
01/17/25	SLN	EMAIL FROM UTILITY PROVIDER (.1);	0.10	80.00
01/17/25	PVR	EMAIL FROM AND TO M. FITZPATRICK, S. NEWMAN AND E. KOSMAN AND FURTHER REVISE AND PREPARE NOTICE OF ENTRY OF UTILITIES INTERIM ORDER AND FINAL HEARING FOR FILING	0.10	40.50
01/17/25	PVR	EMAIL FROM AND TO M. FITZPATRICK, S. NEWMAN AND E. KOSMAN AND REVIEW, REVISE AND PREPARE NOTICE OF ENTRY OF UTILITIES INTERIM ORDER AND FINAL HEARING FOR FILING	0.10	40.50
01/20/25	SLN	EMAIL FROM UTILITY (.1);	0.10	80.00
01/23/25	SLN	CORRESPONDENCE WITH UTILITY REGARDING REVISIONS TO FINAL UTILITY ORDER (.1);	0.10	80.00
01/24/25	SLN	CORRESPONDENCE WITH UTILITY REGARDING REVISED FINAL ORDER (.1);	0.10	80.00
01/24/25	SLN	REVIEW UTILITY ADEQUATE ASSURANCE REQUEST (.1);	0.10	80.00
01/27/25	SLN	EMAIL FROM UTILITY (.1); REVIEW UTILITY ADEQUATE ASSURANCE REQUEST (.1);	0.20	160.00
01/27/25	MEF	REVIEW EMAIL FROM GRANIT COMMS. COUNSEL RE: ADEQUATE ASSURANCE REQUEST	0.10	57.50
01/28/25	SLN	CORRESPONDENCE WITH UTILITY REGARDING FINAL ORDER (.1);	0.10	80.00
01/31/25	SLN	REVIEW UTILITY COMPANIES OBJECTION TO FINAL UTILITY ORDER (1.0); REVIEW AEP JOINDER (.1); REVIEW JOINDER UTILITIES JOINDER (.1); REVIEW HUNTSVILLE AA REQUEST (.1);	1.30	1,040.00
01/31/25	MEF	REVIEW UTILITIES COMPANIES OBJECTION TO DEBTORS UTILITIES MOTION (.3) AND REVIEW JOINDERS TO SAME (.2)	0.50	287.50

VENDOR MATTERS **3.10** **1,987.50**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/15/25	SLN	EMAIL FROM VENDOR (.1);	0.10	80.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/15/25	PVR	EFILE STORE SUPPORT MOTION	0.30	121.50
01/15/25	MEF	CONDUCT FINAL REVIEW OF STORE SUPPORT MOTION, ASSIST W/ FILING SAME, AND EMAILS W/ S. NEWMAN AND P. RATKOWIAK RE: SAME	0.30	172.50
01/16/25	SLN	EMAIL FROM VENDOR (.1);	0.10	80.00
01/16/25	PVR	EMAIL FROM AND TO J. DOUGHERTY AND EFILE NOTICE OF REVISED PROPOSED INTERIM ORDER FOR STORE SUPPORT/ CRITICAL VENDORS AND REVISE AND UPLOAD PROPOSED ORDER FOR CHAMBERS	0.50	202.50
01/16/25	MEF	CALL W/ COUNSEL TO SECURITAS RE: CRITICAL VENDOR STATUS (.2) , EMAIL K&E TEAM RE SAME, AND CONF. W/ P. REILLEY RE SAME (.1)	0.40	230.00
01/17/25	SLN	CORRESPONDENCE WITH UST REGARDING CRITICAL VENDORS (.1);	0.10	80.00
01/17/25	PVR	EMAIL FROM AND TO M. FITZPATRICK, S. NEWMAN AND E. KOSMAN AND REVIEW, REVISE AND PREPARE NOTICE OF ENTRY OF STORE SUPPORT VENDORS INTERIM ORDER AND FINAL HEARING FOR FILING	0.10	40.50
01/17/25	PVR	EMAIL FROM AND TO M. FITZPATRICK, S. NEWMAN AND E. KOSMAN AND FURTHER REVISE AND PREPARE NOTICE OF ENTRY OF STORE SUPPORT VENDORS INTERIM ORDER AND FINAL HEARING FOR FILING	0.10	40.50
01/17/25	PJR	EMAILS TO AND FROM M. BATES RE: CRITICAL VENDOR ISSUES	0.10	90.00
01/20/25	SLN	CORRESPONDENCE WITH UST REGARDING CRITICAL VENDORS (.1);	0.10	80.00
01/20/25	PJR	EMAIL TO AND FROM L. BLUMENTHAL RE: VENDOR INQUIRIES	0.10	90.00
01/22/25	SLN	CORRESPONDENCE WITH VENDOR (.1); REVIEW PROPOSED LANGUAGE FOR FINAL CASH MANAGEMENT ORDER (.1);	0.20	160.00
01/23/25	PJR	EMAIL TO AND FROM K. CAPUZZI RE: VENDOR ISSUES (.1); EMAILS TO AND FROM KIRKLAND TEAM RE: VENDOR ISSUES (.2)	0.30	270.00
01/24/25	SLN	REVIEW RECLAMATION DEMAND (.1);	0.10	80.00
01/27/25	SLN	EMAIL FROM VENDOR (.1);	0.10	80.00
01/27/25	PJR	EMAILS TO AND FROM COUNSEL FOR VENDORS RE: CRITICAL VENDOR ISSUES	0.10	90.00

TOTAL HOURS 217.90

PROFESSIONAL SERVICES:

\$129,926.00

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TIMEKEEPER SUMMARY

<u>NAME</u>	<u>TIMEKEEPER TITLE</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
Elazar A. Kosman	Associate	57.20	430.00	24,596.00
Jack M. Dougherty	Associate	21.60	575.00	12,420.00
Michael E. Fitzpatrick	Associate	28.90	575.00	16,617.50
Patrick J. Reilley	Member	41.30	900.00	37,170.00
Pauline Z. Ratkowiak	Paralegal	40.50	405.00	16,402.50
Stacy L. Newman	Member	28.40	800.00	22,720.00
Total		217.90		\$129,926.00

COST DETAIL

<u>DATE</u>	<u>Description</u>	<u>QUANTITY</u>	<u>AMOUNT</u>
01/22/25	DEPOSITIONS TRANSCRIPTS	1.00	133.40
01/24/25	DELIVERY/COURIERS	1.00	549.48
01/30/25	PHOTOCOPY /PRINTING/ SCANNING	37.00	3.70
Total			\$686.58

TOTAL SERVICES AND COSTS: \$ 130,612.58

TASK SUMMARY

<u>TASK CODE</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
DM00	GENERAL	10.20	4,386.00
DM02	ASSET DISPOSITIONS, SALES, USES, AND LEASES (SECTION 363)	12.40	9,153.50
DM03	AUTOMATIC STAY MATTERS/LITIGATION	0.60	339.00
DM05	CASE ADMINISTRATION	48.50	33,238.50
DM06	CASH COLLATERAL AND DIP FINANCING	8.70	6,359.00
DM08	COMMITTEE MATTERS AND CREDITOR MEETINGS	1.50	962.50
DM09	CREDITOR INQUIRIES	0.40	340.00
DM10	DISCLOSURE STATEMENT/VOTING ISSUES	2.20	1,265.00

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<u>TASK CODE</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
DM11	EMPLOYEE MATTERS	1.80	853.50
DM13	EXECUTORY CONTRACTS	2.00	928.00
DM20	LEASES (REAL PROPERTY)	3.20	2,690.00
DM21	LITIGATION/ GEN. (EXCEPT AUTOMATIC STAY RELIEF)	5.90	2,983.00
DM24	PREPARATION FOR AND ATTENDANCE AT HEARINGS	30.50	17,821.00
DM28	REPORTS; STATEMENTS AND SCHEDULES	1.60	928.00
DM29	RETENTION MATTERS	72.30	37,156.00
DM31	TAX/GENERAL	2.80	1,440.00
DM32	U.S. TRUSTEE MATTERS AND MEETINGS	5.60	4,046.00
DM33	UTILITIES/SEC. 366 ISSUES	3.40	2,359.50
DM34	VENDOR MATTERS	3.10	1,987.50
DM49	BUSINESS OPERATIONS	1.20	690.00
Total		217.90	\$129,926.00



JOANN INC.
5555 DARROW ROAD
HUDSON, OH 44236

Invoice Date: March 5, 2025
Invoice Number: 999900
Matter Number: 69001-0001

Re: CHAPTER 11 REORG. DEBTOR

FOR PROFESSIONAL SERVICES THROUGH FEBRUARY 28, 2025

ASSET DISPOSITIONS, SALES, USES, AND LEASES (SECTION 363)			120.10	88,974.00
<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/03/25	SLN	CORRESPONDENCE WITH UST REGARDING BID PROCEDURES (.2);	0.20	160.00
02/03/25	PJR	EMAIL TO AND FROM C. BREETZ RE: SALE ISSUES (.1); EMAILS TO AND FROM M. BATES AND L. BLUMENTHAL RE: SALE AND PRIVACY ISSUES (.1); REVIEW REVISED ASSUMPTION PROCEDURES (.2); REVIEW BID PROCEDURES (.3)	0.70	630.00
02/04/25	SLN	REVIEW CRAFTY SALE OBJECTION (.3); REVIEW IG DESIGN GROUP AMERICAS SALE OBJECTION (.4);	0.70	560.00
02/04/25	PVR	EMAIL TO CS TEAM, L. BLUMENTHAL, J. RAPHAEL, O. ACUNA AND J. FOSTER AND RETRIEVE AND REVIEW LIMITED SALE OBJECTION FILED BY CRAFTY (AL) LLC	0.20	81.00
02/05/25	JMD	CALL W/ O. ACUNA, J. RAPHAEL, & P. REILLEY RE: STORE CLOSING ISSUES	0.30	172.50
02/05/25	JMD	DRAFT COC RE: BIDDING PROCEDURES MOTION	0.40	230.00
02/05/25	MEF	REVIEW CRAFTY LLC BID PROS OBJECTION	0.20	115.00
02/05/25	MEF	REVIEW AND ANALYZE UST OBJECTION TO BID PROS, CASH COLLATERAL, AND MOTION TO EXTEND DEADLINE TO FILE SOFAS AND SOALS	0.60	345.00
02/05/25	MEF	REVIEW IG DESIGN GROUP BID PROS OBJECTION (.2) AND MOTION TO SEAL SAME (.1)	0.30	172.50
02/05/25	PJR	REVIEW UST OMNIBUS OBJECTION TO BID PROCEDURES AND CASH COLLATERAL (.4); RESEARCH RE: SALE AND BID PROCEDURE ISSUES (.8)	1.20	1,080.00
02/06/25	PJR	REVIEW COMMITTEE OBJECTION TO BIDDING PROCEDURES AND CASH COLLATERAL	0.60	540.00
02/07/25	JMD	REVIEW UCC OBJECTION TO BIDDING PROCEDURES/CASH COLLATERAL	0.50	287.50
02/07/25	MEF	REVIEW WILMINGTON SAVING FUND SOCIETY JOINDER TO AD HOC TERM LOAN GROUP PRELIMINARY BID PROCEDURES AND CASH COLLATERAL OBJECTION	0.10	57.50

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/07/25	MEF	REVIEW AD HOC GROUP PRELIMINARY OBJECTION TO BID PROCEDURES AND CASH COLLATERAL MOTIONS (.4) AND DEC IN SUPPORT OF SAME (.1)	0.50	287.50
02/07/25	MEF	REVIEW LAND LORD OBJECTION TO BID PROCEDURES MOTION (DI 319)	0.10	57.50
02/07/25	SLN	REVIEW BID (.2);	0.20	160.00
02/07/25	PJR	REVIEW AND ANALYSIS RE: BID AND SALE ISSUES	0.50	450.00
02/08/25	MEF	REVIEW UCC OMNIBUS OBJECTION TO BID PROCEDURES MOTION AND CASH COLLATERAL MOTION	0.60	345.00
02/08/25	SLN	REVIEW ARC LANDLORDS OBJECTION TO BID PROCEDURES (.4); REVIEW GC LANDLORD OBJECTION TO BID PROCEDURES (.1);	0.50	400.00
02/10/25	MEF	EMAILS W/ D. CHENELLE RE: STORE CLOSING PROCEDURES MOTION	0.10	57.50
02/10/25	JMD	REVIEW AD HOC TERM LOAN GROUP OBJECTION TO BID PROCEDURES MOTION	0.50	287.50
02/10/25	SLN	CORRESPONDENCE WITH POTENTIAL BIDDERS (.2); CORRESPONDENCE WITH K&E REGARDING STORE CLOSING MOTION (.1);	0.30	240.00
02/10/25	SLN	CORRESPONDENCE WITH K&E REGARDING STORE CLOSING MOTION (.1);	0.10	80.00
02/10/25	PJR	EMAILS TO AND FROM A. YENAMANDRA RE: SALE ISSUES	0.10	90.00
02/11/25	MEF	ASSIST W/ FILING STORE CLOSING MOTION AND MOTION TO SHORTEN SAME (AFTER HOURS FILING PRE-MIDNIGHT)	1.50	862.50
02/11/25	MEF	REVIEW DRAFT OF STORE CLOSING MOTION/PROPOSED ORDER (1.1), EDIT AND COMMENT ON SAME (.9, .8), RESEARCH ABANDONMENT LANGUAGE TO INCLUDE IN SAME (.8), CALL W/ P. REILLEY RE: SAME (.1), CALL W/ P. REILLEY AND S. NEWMAN RE SAME (.4) AND EMAILS W/ P. REILLEY, S. NEWMAN AND D. CHENELLE RE SAME (.2)	4.30	2,472.50
02/11/25	JMD	REVIEW DRAFT MOTION TO SHORTEN RE: STORE CLOSING MOTION (.3); REVIEW S. NEWMAN COMMENTS RE: SAME (.2); DRAFT EMAIL TO J. ZIEMBA RE: SAME (.1)	0.60	345.00
02/11/25	SLN	CORRESPONDENCE WITH K&E REGARDING STORE CLOSING MOTION (.1); REVIEW STORE CLOSING MOTION AND COMMENTS THERETO (1.6); VOICEMAIL FROM POTENTIAL BIDDER AND EMAIL TO K&E (.1); REVIEW MOTION TO SHORTEN STORE CLOSING MOTION AND COMMENTS THERETO (.3);	2.10	1,680.00
02/11/25	PJR	REVIEW AND ANALYZE STORE CLOSING MOTION (.8); RESEARCH RE: STORE CLOSING AND SALE ISSUES (.5); CONFERENCE WITH M. FITZPATRICK RE: SALE ISSUES (.2)	1.50	1,350.00
02/12/25	MEF	CONT. ASSISTING W/ FILING STORE CLOSING MOTION AND MOTION TO SHORTEN SAME AND EMAILS W/ O. ACUNA, J. RAPHAEL, AND P. RATKOWIAK RE SAME (AFTER HOURS FILING POST-MIDNIGHT TIME)	2.70	1,552.50

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/12/25	MEF	REVIEW FREJKA DELCARATION AND EMAILS W/ K. DONAHUE AND P. RATKOWIAK RE: SAME	0.50	287.50
02/12/25	MEF	EMAILS W/ P. RATKOWIAK AND P. REILLEY RE: SERVICE OF STORE CLOSING MOTION	0.10	57.50
02/12/25	JMD	FURTHER REVIEW/COMMENT ON MOTION TO SHORTEN RE: STORE CLOSING MOTION (.5); CORRES. W/ M. FITZPATRICK RE: SAME (.2)	0.70	402.50
02/12/25	JMD	REVIEW DRAFT HAUGHEY DECLARATION IN SUPPORT OF STORE CLOSING MOTION	0.20	115.00
02/12/25	JMD	REVIEW/COMMENT ON MOTION FOR LEAVE TO FILE LATE REPLY ISO BID PRO MOTION (.3); EMAILS W/ M. FITZPATRICK RE: SAME (.1)	0.40	230.00
02/12/25	JMD	REVIEW FREJKA DECLARATION IN SUPPORT OF BIDDING PROCEDURES MOTION	0.50	287.50
02/12/25	MEF	REVIEW HAUGHEY DECLARATION IN SUPPORT OF STORE CLOSING MOTION AND EMAILS W/ J. RAPHAEL AND P. RATKOWIAK RE: FILING SAME	0.40	230.00
02/12/25	SLN	REVIEW REVISED MOTION TO SHORTEN NOTICE OF GOB MOTION (.2); REVIEW REVISED STORE CLOSING MOTION (.4); CORRESPONDENCE WITH UCC REGARDING GORDON BROTHERS (.1); REVIEW OF AND COMMENTS TO MOTION FOR LEAVE TO FILE LATE REPLY (.3); REVIEW HAUGHEY DECLARATION IN SUPPORT OF GOB MOTION (.3); REVIEW REVISED BID PROCEDURES ORDER AND CORRESPONDENCE WITH UST (.3);	1.60	1,280.00
02/12/25	PVR	EMAIL EXCHANGE WITH KE TEAM AND COLE SCHOTZ TEAM (0.6), REVIEW, REVISE AND PREPARE STORE CLOSING MOTION FOR FILING (0.4) AND EFILE AND COORDINATE SERVICE RE: STORE CLOSING MOTION (0.3)	1.30	526.50
02/12/25	PVR	EMAIL EXCHANGE WITH KE TEAM AND COLE SCHOTZ TEAM (0.6), REVIEW, REVISE AND PREPARE MOTION TO SHORTEN RE: STORE CLOSING MOTION FOR FILING (0.4) AND EFILE AND COORDINATE SERVICE RE: MOTION TO SHORTEN STORE CLOSING MOTION (0.3)	1.30	526.50
02/12/25	PVR	EMAIL EXCHANGE WITH KE TEAM AND COLE SCHOTZ TEAM ANS REVIEW, REVISE AND PREPARE DECLARATION OF E. FREJKA ISO BIDDING PROCEDURES FOR FILING	0.70	283.50
02/12/25	PVR	EFILE AND COORDINATE SERVICE OF DECLARATION OF E. FREJKA ISO BIDDING PROCEDURES	0.30	121.50
02/12/25	DMB	REVIEW CURRENT STATUS OF VARIOUS SIDE LETTERS, GB FORMS	0.80	860.00
02/12/25	DMB	EMAILS WITH P. REILLEY AND KIRKLAND RE: SIDE LETTERS, RELATED ISSUES (.3), CALL WITH P. REILLEY RE: SAME (.1)	0.40	430.00
02/12/25	PJR	REVIEW AND ANALYZE REVISED BID PROCEDURES ORDER (.7); REVIEW DRAFT SIDE LETTER (.2); EMAILS TO AND FROM COUNSEL FOR VARIOUS LANDLORDS RE: SALE ISSUES (.2); REVIEW DECLARATION OF SALE CLOSING (.2); REVIEW DECLARATION IN SUPPORT OF BID PROCEDURES (.4)	1.70	1,530.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/12/25	PJR	EMAILS TO AND FROM M. FITZPATRICK, J. RAPHAEL AND L. BLUMENTHAL RE: SALE ISSUES (.2); REVIEW AND EXECUTE STORE CLOSING MOTION (.6); EMAILS TO AND FROM L. BLUMENTHAL AND D. BASS RE: LANDLORD AND SALE ISSUES (.2); CONFERENCE WITH D. BASS RE: SALE ISSUES (.1)	1.10	990.00
02/12/25	PVR	EMAIL FROM AND TO M. FITZPATRICK AND REVIEW, REVISE AND PREPARE HAUGHEY DECLARATION ISO STORE CLOSING MOTION FOR FILING	0.20	81.00
02/12/25	PVR	EFILE AND COORDINATE SERVICE OF HAUGHEY DECLARATION ISO STORE CLOSING MOTION	0.30	121.50
02/13/25	MEF	REVIEW MOTION FOR LEAVE TO FILE LATE REPLY AND EMAILS W/ K. DONAHUE AND P. RATKOWIAK RE SAME	0.70	402.50
02/13/25	MEF	DRAFT NOTICE OF FILING REVISED STORE CLOSING ORDER, ASSIST W/ FILING SAME, AND EMAILS W/ J. RAPHAEL AND P. RATKOWIAK RE SAME	1.80	1,035.00
02/13/25	MEF	EMAILS W/ P. RATKOWIAK RE: MOTION TO SHORTEN NOTICE ON STORE CLOSING MOTION	0.10	57.50
02/13/25	MEF	DRAFT NOTICE OF FILING REVISED BID PROCEDURES ORDER, REVIEW AND ASSIST W/ FILING SAME, AND EMAILS W/ L. BLUMENTHAL, K. DONAHUE, AND P. RATKOWIAK RE SAME	1.30	747.50
02/13/25	MEF	REVIEW 1930P MOTION TO SEAL OMNIBUS REPLY	0.10	57.50
02/13/25	MEF	REVIEW 1930P REPLY TO OBJECTIONS TO BID PROCEDURES AND CASH COLLATERAL MOTIONS	0.40	230.00
02/13/25	MEF	REVIEW UCC MOTION TO SEAL OMNIBUS OBJECTION TO BID PROCEDURES MOTION AND CASH COLLATERAL MOTION	0.10	57.50
02/13/25	SLN	REVIEW REVISED BID PROCEDURES ORDER (.4); CORRESPONDENCE WITH K&E TEAM (.1); REVIEW MOTION FOR LEAVE TO FILE LATE REPLY AND BID PROCEDURES REPLY (1.2); CORRESPONDENCE WITH POTENTIAL BIDDER (.1); REVIEW REVISED STORE CLOSING ORDER (.2); REVIEW 1903 BID PROCEDURES AND CASH COLLATERAL REPLY (.8); REVIEW BOA RESPONSE TO BID PROCEDURES AND CASH COLLATERAL (.8);	3.60	2,880.00
02/13/25	PVR	EMAIL FROM AND TO M. FITZPATRICK AND REVIEW, REVISE AND PREPARE NOTICE OF FILING REVISED PROPOSED BIDDING PROCEDURES ORDER AND EXHIBITS A AND B FOR FILING	0.30	121.50
02/13/25	PVR	EFILE AND COORDINATE SERVICE OF NOTICE OF FILING REVISED PROPOSED STORE CLOSING ORDER	0.30	121.50
02/13/25	PVR	EMAIL FROM AND TO M. FITZPATRICK AND REVIEW, REVISE AND PREPARE NOTICE OF FILING REVISED PROPOSED STORE CLOSING ORDER AND EXHIBITS 1 AND 2 FOR FILING	0.30	121.50
02/13/25	PVR	EFILE MOTION FOR LEAVE TO FILE LATE REPLY ISO BID PROCEDURES MOTION AND REVISE AND UPLOAD PROPOSED ORDER FOR CHAMBERS	0.40	162.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG. DEBTOR
Client/Matter No. 69001-0001

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/13/25	PVR	REVIEW, REVISE AND PREPARE MOTION FOR LEAVE TO FILE LATE REPLY ISO BID PROCEDURES MOTION AND EXHIBITS A AND B FOR FILING	0.30	121.50
02/13/25	PVR	EMAIL FROM AND TO M. FITZPATRICK CONFIRMING THAT ORDER RE: MOTION TO SHORTEN WAS UPLOADED FOR CHAMBERS	0.10	40.50
02/13/25	DMB	REVIEW PROPOSED REVISED ORDER ON GOB SALES	0.40	430.00
02/13/25	DMB	REVISE BALLARD SPAHR SIDE LETTER (.7) AND EMAILS WITH KIRKLAND RE: SAME (.2)	0.90	967.50
02/13/25	DMB	EMAILS WITH L. BLUMENTHAL AND C. HOLZAEFEL RE: SIDE LETTER	0.20	215.00
02/13/25	DMB	EMAILS WITH O. ACUNA RE: SIDE LETTER, SIGNAGE ISSUES	0.20	215.00
02/13/25	DMB	EMAILS TO J. RAPHAEL RE: LATEST VERSION OF GOB ORDER	0.20	215.00
02/13/25	DMB	INITIAL REVIEW/CONSIDERATION OF BALLARD SPAHR SIDE LETTER, EMAILS WITH L. BLUMENTHAL AND L. ROGLIN RE: SAME	0.40	430.00
02/13/25	DMB	EMAILS WITH J. RAPHAEL RE: UTILITY PROVIDER SIDE LETTERS	0.20	215.00
02/13/25	DMB	REVIEW GOB MOTION	1.80	1,935.00
02/13/25	PJR	REVIEW RESPONSE OT AD HOC TERM LOAN GROUPS AND COMMITTEE'S OBJECTIONS TO BID PROCEDURES	0.40	360.00
02/13/25	PJR	REVIEW AND REVISE NOTICE OF BID PROCEDURES ORDER (.2); REVIEW AND ANALYZE REVISED BID PROCEDURES ORDER, BID PROCEDURES AND RELATED EXHIBITS (.8); REVIEW AD HOC RESPONSE TO BID PROCEDURES (.2); REVIEW MOTION FOR LEAVE (.2); REVIEW AND ANALYZE REPLY IN SUPPORT OF BID PROCEDURES (.7)	2.10	1,890.00
02/14/25	MEF	COORDINATE UPLOAD OF REVISED STORE CLOSING ORDER, EMAILS AND CORRS. W/ P. RATKOWIAK, L. BLUMENTHAL, K. DONAHUE, AND J. RAPHAEL RE SAME	0.50	287.50
02/14/25	MEF	EMAILS W/ P. REILLEY RE: NOTICE OF FURTHER REVISED STORE CLOSING ORDER AND STALKING HORSE AGREEMENT	0.10	57.50
02/14/25	MEF	DRAFT NOTICE OF REVISED STALKING HORSE AGREEMENT, ASSIST W/ FILING SAME, AND EMAILS W/ J. RAPHAEL AND P. RATKOWIAK RE SAME	0.50	287.50
02/14/25	MEF	DRAFT NOTICE OF FURTHER REVISED STORE CLOSING MOTION, ASSIST W/ FILING SAME, AND EMAILS W/ K. MEYER RE SAME	0.50	287.50
02/14/25	JMD	REVIEW EMAILS RE: FILING REVISED VERSION OF BID PROCEDURES ORDER	0.10	57.50

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02/14/25	MEF	REVIEW AND EDIT COC FOR BID PROCEDURES ORDER (.7), EDIT REVIEW AND FINALIZE FOR FILING BID PROS ORDER PER K. DONAHUE INSTRUCTION (.6), EMAILS W/ K. DONAHUE, P. RATKOWIAK, E. KOSMAN RE SAME (.4), REVIEW EMAILS FROM L. ROGLIN AND M. BATES RE SIGNOFF FOR SAME (.1), CALLS W/ E. KOSMAN RE SAME (.1, .1), CONFERENCE AND CALL W/ P. RATKOWIAK RE SAME (.1, .1), CALL W/ P. REILLEY RE SAME (.1),	2.30	1,322.50
02/14/25	MEF	REVIEW BANK OF AMERICA OMNIBUS RESPONSE TO BID PROCEDURES AND CASH COLLATERAL MOTION OBJECTIONS	0.30	172.50
02/14/25	SLN	REVIEW OF AND REVISIONS TO NOTICE OF REVISED STALKING HORSE AGREEMENT (.2); REVIEW REVISED STALKING HORSE AGREEMENT (.3); REVIEW OF AND REVISIONS TO NOTICE OF STORE CLOSING ORDER (.2); REVIEW REVISED STORE CLOSING ORDER (.2); REVIEW OF AND REVISIONS TO COC FOR REVISED BID PROCEDURES ORDER (.2); CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING REVISED BID PROCEDURES ORDER AND REVIEW SAME (.4); CORRESPONDENCE WITH PARTIES IN INTEREST REGARDING REVISED BID PROCEDURES ORDER (.2); EMAIL FROM POTENTIAL BIDDER (.1); EMAIL FROM UTILITY REGARDING COMMENTS TO STORE CLOSING MOTION (.1);	1.90	1,520.00
02/14/25	EAK	DRAFT BID PROCEDURES COC (.5); REVIEW DOCKET RE OBJECTIONS RE THE SAME (.3); REVIEW AGENDA RE THE SAME (.2) CORRESPONDENCE AND CALL WITH M. FITZPATRICK RE BID PROCEDURES COC (.2)	1.20	516.00
02/14/25	PVR	EMAIL TO KROLL RE: SERVICE OF AND RETRIEVE ORDER GRANTING MOTION FOR LEAVE TO FILE LATE REPLY ISO BID PROCEDURES MOTION	0.20	81.00
02/14/25	PVR	EFILE COC RE: REVISED BIDDING PROCEDURES ORDER AND REVISE AND UPLOAD PROPOSED ORDER AND EXHIBITS 1, 2, 3, 4(A), 4(B) AND 5 FOR CHAMBERS	0.40	162.00
02/14/25	PVR	EMAIL TO KROLL RE: SERVICE OF AND RETRIEVE STORE CLOSING ORDER	0.20	81.00
02/14/25	PVR	EMAILS FROM AND TO M. FITZPATRICK, E. KOSMAN AND COLE SCHOTZ TEAM AND REVIEW, REVISE AND PREPARE COC AND UPDATED PDFS OF EXHIBITS 1 AND 2)TO INCLUDE STALKING HORSE AGREEMENT) FOR FILING	0.70	283.50
02/14/25	PVR	EMAILS FROM AND TO K. DONAHUE AND M. FITZPATRICK AND PREPARE REDLINE BIDDING PROCEDURES ORDER AND BID PROCEDURES	0.50	202.50
02/14/25	PVR	EMAIL EXCHANGE WITH M. FITZPATRICK AND WITH K. DONAHUE RE: BLACKLINE VERSION OF BIDDING PROCEDURES ORDER	0.20	81.00
02/14/25	PVR	EMAIL FROM AND TO M. FITZPATRICK AND REVIEW, REVISE AND PREPARE NOTICE OF FILING REVISED STALKING HORSE AGREEMENT AND EXHIBITS A & B FOR FILING	0.30	121.50

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02/14/25	PVR	EMAIL EXCHANGE WITH K. DONAHUE, M. FITZPATRICK, KE TEAM AND COLE SCHOTZ TEAM AND REVISE BIDDING PROCEDURES ORDER	0.80	324.00
02/14/25	PVR	EMAIL FROM AND TO M. FITZPATRICK AND REVISE AND UPLOAD STORE CLOSING ORDER AND SCHEDULES 1 AND 2 FOR CHAMBERS	0.10	40.50
02/14/25	DMB	EMAILS WITH P. REILLEY AND N. NEWMAN RE: SIDE LETTER FORM (.2), REVIEW CURRENT DRAFT (.4) AND EMAILS WITH N. NEWMAN RE; SAME (.3)	0.90	967.50
02/14/25	DMB	EMAILS WITH O. ACUNA RE: SIDE LETTER WITH S. KAUFMAN (.2), EMAIL WITH P. REILLEY RE: SAME (.1)	0.30	322.50
02/14/25	DMB	EMAILS WITH KATTEN RE: SIGN PACKAGE	0.20	215.00
02/14/25	DMB	EMAILS WITH KATTEN RE: SIDE LETTER FORM SENT TO LANDLORDS	0.20	215.00
02/14/25	DMB	REVIEW SIDE LETTER TRACKER (.2) AND EMAILS WITH D. CHENELLE RE: SAME (.1)	0.30	322.50
02/14/25	DMB	EMAILS WITH KIRKLAND AND D. SAPORITO RE: SIDE LETTERS, BALLARD SPAHR CURRENT DRAFT WITH COMMENTS	0.20	215.00
02/14/25	DMB	EMAILS WITH H. FOUSHEE AND J. MICHALIK RE: SIDE LETTERS AND RELATED ISSUES/REVIEW	0.20	215.00
02/14/25	DMB	EMAIL TO CHOATE RE: BALLARD SPAHR REVISED SIDE LETTER	0.20	215.00
02/14/25	PVR	EMAIL FROM AND TO M. FITZPATRICK AND EFILE AND RETRIEVE NOTICE OF FILING REVISED STALKING HORSE AGREEMENT	0.30	121.50
02/14/25	PJR	REVIEW REVISED STORE CLOSING ORDER (.4); EMAIL TO AND FROM D. BASS RE: STORE CLOSING ISSUES (.1); REVIEW DRAFT SIDE LETTER (.1)	0.60	540.00
02/14/25	PJR	EMAIL TO R. KIELTY RE: ASSET SALES (.1); REVIEW REVISED BID PROCEDURES ORDER (.4); CONFERENCE WITH M. FITZPATRICK RE: CASE STATUS, SALE AND BID PROCEDURES ISSUES (.3)	0.80	720.00
02/15/25	MEF	REVIEW EMAILS W/ P. REILLEY AND L. BLUMENTHAL RE: ENTRY OF BID PROS ORDER	0.10	57.50
02/15/25	SLN	CORRESPONDENCE WITH K&E REGARDING BID PROCEDURES ORDER (.1);	0.10	80.00
02/15/25	DMB	PREPARE FORM SIDE LETTER (.8) AND EMAILS WITH KIRKLAND RE: SAME (.2), EMAIL TO D. SAPORITO RE: SAME (.1)	1.10	1,182.50
02/15/25	DMB	EMAILS WITH C. HOLZAEPFEL RE: SIDE LETTER STATUS	0.20	215.00
02/15/25	DMB	REVIEW/CONSIDER D. SAPORITO COMMENTS TO BALLARD SPAHR SIDE LETTER (.2), EMAILS WITH D. SAPORITO RE: SAME (.2)	0.40	430.00

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02/16/25	JMD	REVIEW NOTICE OF SALE AUCTION AND BIDDING PROCEDURES FOR FILING (.2); EMAILS W/ P. RATKOWIAK RE: FILING AND SERVICE OF SAME (.2).	0.40	230.00
02/16/25	MEF	REVIEW P. REILLEY AND N. BARKSDALE EMAILS RE: ENTRY OF BID PROCEDURES ORDER	0.10	57.50
02/16/25	SLN	CORRESPONDENCE WITH K&E REGARDING BID PROCEDURES ORDER (.1); CORRESPONDENCE WITH K&E REGARDING BIDDING PROCEDURES AND SALE NOTICE AND REVIEW SAME (.2);	0.30	240.00
02/16/25	PVR	EMAIL FROM AND TO P. REILLEY, J. MICHALIK, L. BLUMENTHAL, O. ACUNA AND COLE SCHOTZ TEAM AND RETRIEVE BIDDING PROCEDURES ORDER	0.20	81.00
02/16/25	PVR	EMAIL TO KROLL RE: SERVICE OF BIDDING PROCEDURES ORDER	0.20	81.00
02/16/25	PVR	EMAIL FROM K. DONAHUE AND TO P. REILLEY, J. DOUGHERTY AND CS TEAM AND REVIEW, REVISE AND PREPARE NOTICE OF AUCTION FOR SALE OF ASSETS FOR FILING	0.40	162.00
02/16/25	PVR	EFILE AND COORDINATE SERVICE OF BIDDING PROCEDURES	0.30	121.50
02/16/25	PVR	EFILE AND COORDINATE SERVICE OF NOTICE OF AUCTION FOR SALE OF ASSETS	0.30	121.50
02/16/25	PVR	EMAIL FROM K. DONAHUE AND TO P. REILLEY, J. DOUGHERTY AND CS TEAM AND REVIEW, REVISE AND PREPARE BIDDING PROCEDURES FOR FILING	0.20	81.00
02/16/25	PJR	REVIEW EMAIL FROM E. SUMMERS RE: AUCTION ISSUES	0.10	90.00
02/16/25	PJR	REVIEW AND EXECUTE NOTICE OF SALE (.2); REVIEW BID PROCEDURES (.2)	0.40	360.00
02/17/25	MEF	REVIEW EMAILS FROM P. REILLEY AND K. DONAHUE RE: AUCTION	0.10	57.50
02/17/25	SLN	CORRESPONDENCE WITH POTENTIAL BIDDER (.1); CORRESPONDENCE WITH K&E REGARDING AUCTION (.1);	0.20	160.00
02/17/25	EAK	CORRESPONDENCE RE SALE NOTICE AND FILING.	0.10	43.00
02/17/25	DMB	REVIEW PROPOSED UTILITY SIDE LETTER (.1) AND EMAILS WITH KIRKLAND RE: SAME (.1)	0.20	215.00
02/17/25	DMB	EMAILS WITH L. ROGLIN RE: STATUS OF SIDE LETTER	0.20	215.00
02/17/25	DMB	WORK ON FORM/TEMPLATE SIDE LETTER FOR LANDLORDS (.3) AND EMAIL SAME TO CLIENT (.1)	0.40	430.00
02/17/25	DMB	REVISE BALLARD SPAHR SIDE LETTER PER CLIENT/KIRKLAND COMMENTS (.4), EMAIL TO CLIENT RE: SAME (.1)	0.50	537.50
02/17/25	PJR	CALL WITH L. BLUMENTHAL RE: SALE ISSUES (.1); EMAILS TO AND FROM KIRKLAND TEAM RE: SALE AND AUCTION ISSUES (.1); REVIEW BIDDING PROCEDURES (.3)	0.50	450.00
02/18/25	JMD	REVIEW BID MATERIALS RECEIVED 2/18/2025	0.20	115.00

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02/18/25	SLN	CORRESPONDENCE WITH CS TEAM REGARDING SALE PROCESS AND HEARING (.1); CORRESPONDENCE WITH KROLL REGARDING SALE NOTICE (.1); REVIEW BIDS RECEIVED (.9);	1.10	880.00
02/18/25	DMB	REVIEW AND CONSIDER C. HOLZAEPFEL PROPOSED REVISIONS TO SIDE LETTER AND RELATED EMAIL (.2) AND EMAIL SAME TO CLIENT (.1)	0.30	322.50
02/18/25	DMB	EMAILS WITH L. ROGLEN RE: REVISIONS TO SIDE LETTER, RELATED ISSUES	0.20	215.00
02/18/25	DMB	EMAIL TO B. MCLAUGHLIN WITH PROPOSED SIDE LETTER	0.10	107.50
02/18/25	DMB	EMAIL TO E. SEVERINI WITH PROPOSED SIDE LETTER	0.10	107.50
02/18/25	DMB	EMAIL TO CHOATE RE: SIDE LETTERS, RELATED ISSUES	0.20	215.00
02/18/25	DMB	EMAILS WITH CLIENT RE: COMMENTS TO SIDE LETTERS (.2), REVISE/FINALIZE SAME (.2)	0.40	430.00
02/18/25	DMB	CALL WITH H. FOUSHEE RE: SIDE LETTERS	0.10	107.50
02/18/25	DMB	EMAIL TO C. HOLZAEPFEL WITH PROPOSED SIDE LETTER	0.10	107.50
02/18/25	DMB	EMAIL TO L. ROGLEN/I. GOLD WITH REVISED SIDE LETTER	0.10	107.50
02/18/25	DMB	EMAILS WITH J. RAPHAEL RE: FURTHER LANDLORD OUTREACH	0.20	215.00
02/18/25	PJR	REVIEW DRAFT SIDE LETTER (.1); REVIEW AND ANALYZE BID SUBMISSIONS (1.2); REVIEW BID PROCEDURES (.2); REVIEW HEARING TRANSCRIPT (.7)	2.20	1,980.00
02/19/25	JMD	REVIEW DRAFT NOTICE OF AUCTION AND RESEARCH RE: ISSUE IN CONNECTION WITH SAME	0.20	115.00
02/19/25	MEF	REVIEW NOTICE OF AUCTION	0.10	57.50
02/19/25	MEF	EMAILS W/ J. MICHALIK RE: SALE HEARING DATE	0.10	57.50
02/19/25	SLN	REVIEW AUCTION NOTICE AND CORRESPONDENCE WITH DEBTOR PROFESSIONALS (.2); EMAIL FROM BIDDER (.1);	0.30	240.00
02/19/25	PVR	EFILE AND COORDINATE SERVICE OF NOTICE OF AUCTION	0.30	121.50
02/19/25	DMB	REVISE BALLARD SPAHR LETTER CONSISTENT WITH DISCUSSION TODAY (.3) AND EMAIL SAME TO L. ROGLEN/I. GOLD (.1)	0.40	430.00
02/19/25	DMB	EMAILS WITH B. MCLAUGHLIN RE: KIMCO SIDE LETTER	0.30	322.50
02/19/25	DMB	PREPARE FOR (.3) AND PARTICIPATE IN (.5) CALL WITH L ROGLEN AND I GOLD RE SIDE LETTER	0.80	860.00
02/19/25	DMB	REVIEW AND CONSIDER SIDE LETTER FROM N NEWMAN (.2) AND SEVERAL EMAILS RE SAME (.3)	0.50	537.50
02/19/25	DMB	EMAILS WITH CBL COUNSEL RE SIDE LETTER AND FINALIZE/EXECUTE SAME	0.30	322.50
02/19/25	DMB	REVIEW AND CONSIDER CLIENT COMMENTS TO CBL SIDE LETTER (.1) EMAIL (.1) AND CALL (.2) WITH CLIENT RE SAME	0.40	430.00
02/19/25	PJR	EMAIL TO AND FROM J. MICHALIK RE: SALE ISSUES	0.10	90.00

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02/19/25	PJR	REVIEW AND ANALYZE BID SUBMISSIONS (.6); EMAILS FROM M. DISABATINO RE: LANDLORD BID (.1); REVIEW AND EXECUTE NOTICE OF AUCTION (.2); EMAILS TO AND FROM O. ACUNA RE: AUCTION ISSUES (.1); REVIEW BID PROCEDURES (.3); EMAIL FROM A. YENAMANDRA RE: AUCTION (.1)	1.40	1,260.00
02/20/25	MEF	REVIEW AFFIDAVIT OF PUBLICATION OF SALE HEARING NOTICE, REVIEW FINALIZED VERSION OF SAME, AND EMAILS W/ P. RATKOIWAK RE SAME	0.20	115.00
02/20/25	SLN	CORRESPONDENCE WITH K&E REGARDING AOS FOR SALE NOTICE (.1);	0.10	80.00
02/20/25	PVR	EFILE AND RETRIEVE AFFIDAVIT OF PUBLICATION	0.20	81.00
02/20/25	PVR	EMAIL FROM AND TO M. FITZPATRICK, RESEARCH AND REVIEW, REVISE AND PREPARE AFFIDAVIT OF PUBLICATION WITH COVER SHEET FOR FILING	0.40	162.00
02/20/25	DMB	INITIAL REVIEW/CONSIDERATION OF E. SEVERINI PROPOSED MODIFICATIONS TO SIDE LETTER	0.20	215.00
02/20/25	DMB	WORK ON SIDE LETTER WITH N. NEWMAN (.3), EMAILS (.2) AND CALL (.2) WITH N. NEWMAN	0.70	752.50
02/20/25	DMB	EMAILS WITH BROOKFIELD RE: PROPOSED SIDE LETTER, INITIAL REVIEW OF SAME	0.30	322.50
02/20/25	DMB	REVIEW AND CONSIDER N. NEWMAN MARKUP TO SIDE LETTER	0.20	215.00
02/20/25	DMB	EMAILS WITH E. SEVERINI RE: SIDE LETTER	0.20	215.00
02/21/25	JMD	EMAIL L. BLUMENTHAL, O. ACUNA RE: DRAFT AGENDA FOR SALE HEARING	0.10	57.50
02/21/25	JMD	REVIEW/REVISE DRAFT AGENDA FOR 2/26 SALE HEARING (.2) & EMAIL P. REILELY AND S. NEWMAN RE: SAME (.1)	0.30	172.50
02/21/25	DMB	WORK ON DRAFT SIDE LETTER FOR BROOKFIELD	0.40	430.00
02/21/25	DMB	EMAILS WITH N. NEWMAN RE: STATUS OF SIDE LETTER	0.20	215.00
02/21/25	DMB	FINALIZE REVIEW/COMMENTS ON VARIOUS SIDE LETTERS AND EMAILS TO CLIENT RE: SAME	0.60	645.00
02/22/25	MEF	REVIEW NOTICE OF WINNING BIDDERS AND EMAILS AND CORRES. W/ P. REILLEY, S. NEWMAN, AND P. RATKOWIAK RE SAME	0.20	115.00
02/22/25	SLN	CORRESPONDENCE WITH K&E REGARDING AUCTION (.2); CORRESPONDENCE WITH K&E REGARDING SALE ORDER (.2); REVIEW VARIOUS DRAFTS OF WINNING BIDDER NOTICE, COMMENTS THERETO, CORRESPONDENCE WITH K&E AND ATTENTION TO FILING (1.7);	2.10	1,680.00
02/22/25	DMB	EMAILS WITH L. ROGLIN RE: SIDE LETTER	0.20	215.00
02/22/25	PJR	COMMUNICATIONS WITH L. BLUMENTHAL AND S. NEWMAN RE: SALE ISSUES AND WINNING BIDDER (.5); EMAILS TO AND FROM K. MEYER RE: SALE ORDER (.2); REVIEW NOTICE OF WINNING BIDDER (.1);	0.80	720.00
02/22/25	PVR	EFILE AND COORDINATE SERVICE OF NOTICE OF WINNING BIDDER FOR CERTAIN OF DEBTORS ASSETS	0.30	121.50

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02/22/25	PVR	EMAIL EXCHANGE WITH O. ACUNA AND COLE SCHOTZ TEAM AND REVIEW, REVISE AND PREPARE FURTHER REVISED NOTICE OF WINNING BIDDER FOR FILING	0.70	283.50
02/22/25	PVR	EMAIL EXCHANGE WITH L. BLUMENTHAL AND COLE SCHOTZ TEAM AND REVIEW, REVISE AND PREPARE NOTICE OF WINNING BIDDER FOR FILING	1.70	688.50
02/23/25	JMD	DRAFT NOTICE OF FILING REVISED AGENCY AGREEMENT (.4); EMAILS W/ S. NEWMAN RE: SAME (.1).	0.50	287.50
02/23/25	SLN	CORRESPONDENCE WITH K&E REGARDING REVISED AGENCY AGREEMENT (.1); CORRESPONDENCE WITH KROLL REGARDING SERVICE OF WINNING BIDDER NOTICE (.1);	0.20	160.00
02/23/25	EAK	CORRESPONDENCE RE NOTICE OF WINNING BID REVIEW.	0.20	86.00
02/23/25	DMB	EMAILS WITH KIRKLAND AND CLIENT RE: AUCTION RESULTS, SIDE LETTER STATUS AND RELATED ISSUES	0.30	322.50
02/23/25	DMB	EMAILS WITH P. REILLEY RE: AUCTION, RELATED ISSUES	0.10	107.50
02/23/25	DMB	EMAILS WITH KIRKLAND AND GREAT AMERICAN COUNSEL (R. HOLLANDER) RE: SIDE LETTER STATUS AND RELATED ISSUES	0.20	215.00
02/23/25	PJR	EMAILS TO AND FROM D. BASS RE: SIDE LETTERS (.1); EMAILS TO AND FROM K. MEYER AND S. NEWMAN RE: REVISED AGENCY AGREEMENT (.2); REVIEW NOTICE OF REVISED AGREEMENT (.1); EMAILS TO AND FROM S. NEWMAN AND J. DOUGHERTY RE: SALE ISSUES (.1)	0.50	450.00
02/24/25	MEF	DRAFT NOTICE OF PROPOSED SALE ORDER AND EMAILS W/ K. MEYER AND L. BLUMENTHAL RE SAME	0.30	172.50
02/24/25	MEF	REVIEW AUCTION TRANSCRIPTS (.4) AND EMAILS W/ UCC COUNSEL RE SAME (.1)	0.40	230.00
02/24/25	MEF	PER K&E REQUEST, ASSIST W/ AFTER HOURS FILING OF SALE ORDER (AFTER MIDNIGHT)	1.60	920.00
02/24/25	JMD	READ EMAIL FROM NEWMAN, STACYRE: REVISED SALE ORDER	0.10	57.50
02/24/25	JMD	CALL W/ M. FITZPATRICK RE: AUCTION TRANSCRIPT AND RELATED MATTERS	0.20	115.00
02/24/25	JMD	REVIEW EMAILS FROM L. BLUMENTHAL AND K. MEYER RE: REVISED SALE ORDER & TIMING FOR FILING	0.20	115.00
02/24/25	SLN	REVIEW WINNING BIDDER AGENCY AGREEMENT REDLINE (.5); CORRESPONDENCE WITH KE AND ATTENTION TO FILING (.2); CORRESPONDENCE WITH KE REGARDING AUCTION TRANSCRIPT (.1); CORRESPONDENCE WITH KE REGARDING SALE ORDER (.2);	1.00	800.00
02/24/25	PVR	EMAIL FROM AND TO S. NEWMAN AND REVIEW, REVISE AND PREPARE NOTICE OF FILING REVISED AGENCY AGREEMENT AND EXHIBITS 1 AND 2 FOR FILING	0.20	81.00
02/24/25	PVR	EMAIL TO KE TEAM AND CS TEAM RE: FILED NOTICE OF FILING RE: REVISED AGENCY AGREEMENT	0.10	40.50
02/24/25	PVR	EFILE NOTICE OF FILING REVISED AGENCY AGREEMENT	0.30	121.50

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02/24/25	DMB	EMAILS WITH J. BOWDEN (BROOKFIELD) RE: SIDE LETTER STATUS	0.20	215.00
02/24/25	DMB	REVIEW AUCTION TRANSCRIPT	0.50	537.50
02/24/25	DMB	EMAILS WITH CLIENT D. SAPORITO RE: SIDE LETTERS	0.20	215.00
02/24/25	DMB	CALLS WITH R. HOLLANDER RE: GOB SALE SIDE LETTER STATUS, RELATED ISSUES	0.80	860.00
02/24/25	DMB	ADDRESS ISSUES RE: TRANSITION OF SIDE LETTERS	0.60	645.00
02/24/25	DMB	CALL WITH L. BLUMENTHAL RE: STATUS	0.20	215.00
02/24/25	DMB	CALL WITH S. KAUFMAN RE: SIDE LETTER STATUS IN LIGHT OF AUCTION	0.20	215.00
02/24/25	PJR	EMAILS TO AND FROM M. JOYCE RE: STAY RELIEF (.1); REVIEW PROPOSED LIFT STAY ORDER (.1)	0.20	180.00
02/24/25	PJR	EMAILS TO AND FROM K. MEYER AND L. BLUMENTHAL RE: SALE ORDER (.2); CONFERENCE WITH M. FITZPATRICK RE: SALE ISSUES AND PROPOSED ORDER (.1); REVIEW NOTICE OF REVISED SALE ORDER (.1)	0.40	360.00
02/24/25	PJR	REVIEW AUCTION TRANSCRIPT (.5); REVIEW AND EXECUTE NOTICE OF AMENDED AGENCY AGREEMENT (.2); REVIEW AMENDED AGENCY AGREEMENT (.5)	1.20	1,080.00
02/25/25	MEF	REVIEW PROPOSED SALE ORDER AND NOTICE OF SAME, AND EMAILS W/ K. MEYER AND P. RATKOWIAK RE FILING SAME	1.40	805.00
02/25/25	MEF	REVIEW PROJECT SWIFT LLC ROR RE: SALE MOTION	0.10	57.50
02/25/25	MEF	REVIEW REDLINE OF AGENCY AGREEMENT	0.40	230.00
02/25/25	MEF	REVIEW LANDLORDS (BALLARD) RORS TO PROPOSED SALE ORDER AND AGENCY AGREEMENT	0.20	115.00
02/25/25	MEF	REVIEW JONES LANG LASALLE SALE OBJECTION	0.10	57.50
02/25/25	MEF	REVIEW MANN ENTERPRISES OBJECTION TO SALE	0.20	115.00
02/25/25	SLN	REVIEW AUCTION TRANSCRIPT (.3); CORRESPONDENCE WITH KE TEAM REGARDING SALE ORDER (.1); REVIEW PROJECT SWIFT SALE ROR (.1); REVIEW VARIOUS LANDLORD SALE OBJECTIONS/ROR (.3); REVIEW JLL SALE OBJECTION (.2);	1.00	800.00
02/25/25	DMB	EMAIL FROM B. MCLAUGHLIN, COUNSEL FOR KIMCO, RE: SIDE LETTER	0.10	107.50
02/25/25	DMB	EMAILS WITH N. NEWMAN RE: SIDE LETTER STATUS, RELATED ISSUES	0.20	215.00
02/25/25	PJR	REVIEW AND ANALYZE PROPOSED SALE ORDER (1.1); CONFERENCE WITH D. DETWEILER RE: SALE ISSUES (.2);	1.30	1,170.00
02/25/25	PVR	CONFERENCE WITH AND EMAIL TO P. REILLEY RE: FILED NOTICE OF PROPOSED SALE ORDER AND NOTICE OF FILING WINNING BIDDER AGENCY AGREEMENT	0.20	81.00
02/25/25	PVR	EMAIL FROM P. REILLEY AND EFILE AND COORDINATE SERVICE OF NOTICE OF PROPOSED SALE ORDER	0.30	121.50

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02/25/25	PVR	EMAIL FROM AND TO P. REILLEY AND REVIEW, REVISE AND PREPARE NOTICE OF PROPOSED SALE ORDER AND EXHIBIT 1 – SALE ORDER FOR FILING	0.20	81.00
02/26/25	MEF	DRAFT CERTIFICATION OF COUNSEL FOR FURTHER REVISED SALE HEARING, CONF. W/ P. REILLEY AND P. RATKOWIAK RE SAME, AND EMAILS W/ S. NEWMAN AND P. RATKOWIAK RE SAME	0.90	517.50
02/26/25	MEF	REVIEW DEBTORS REPLY TO SALE OBJECTIONS AND EXHIBIT CHART RE SAME AND REVIEW EMAILS FROM K&E TEAM AND P. RATKOWIAK RE FILING SAME	0.40	230.00
02/26/25	MEF	DRAFT NOTICE OF REVISED SALE ORDER AND EMAILS W/ K. MEYER RE: REVISED SALE ORDER	0.30	172.50
02/26/25	SLN	REVIEW SALE REPLY (.5); REVIEW REVISED PROPOSED SALE ORDER (.2); CORRESPONDENCE WITH KE TEAM AND ATTENTION TO FILING (.2); EMAIL TO CHAMBERS (.1); REVIEW OF AND REVISIONS TO COC FOR FURTHER REVISED SALE ORDER (.2); CORRESPONDENCE WITH KE AND CS TEAMS (.2); REVIEW FURTHER REVISED SALE ORDER (.1);	1.50	1,200.00
02/26/25	PVR	EFILE AND RETRIEVE REPLY ISO SALE	0.30	121.50
02/26/25	PVR	EMAIL TO K. MEYER, S. NEWMAN, P. REILLEY AND M. FITZPATRICK AND EFILE AND RETRIEVE NOTICE OF PROPOSED SALE ORDER AND EXHIBITS 1 AND 2	0.30	121.50
02/26/25	PVR	EMAIL FROM AND TO K. DONAHUE, KE TEAM AND CS TEAM AND REVIEW, REVISE AND PREPARE REPLY ISO SALE AND EXHIBIT A FOR FILING	0.30	121.50
02/26/25	PVR	EMAIL TO AND CONFERENCE WITH P. REILLEY RE: SOME OBJECTIONS LISTED IN REPLY ISO SALE NOT LISTED ON AGENDA	0.20	81.00
02/26/25	PVR	CONFERENCE WITH M. FITZPATRICK AND REVIEW, REVISE AND PREPARE DRAFT NOTICE OF FILING RE: SALE ORDER AND EXHIBITS	0.40	162.00
02/26/25	PVR	EMAIL FROM AND TO K. MEYER AND S. NEWMAN AND REVIEW, REVISE AND PREPARE NOTICE OF PROPOSED SALE ORDER AND EXHIBITS 1 AND 2 FOR FILING	0.20	81.00
02/26/25	PVR	CONFERENCE WITH AND EMAIL TO M. FITZPATRICK AND DRAFT COC RE: REVISED SALE ORDER	0.40	162.00
02/26/25	PVR	EFILE COC RE: REVISED SALE ORDER AND REVISE AND UPLOAD PROPOSED ORDER AND EXHIBITS A AND B FOR CHAMBERS	0.40	162.00
02/26/25	PVR	EMAIL EXCHANGE WITH KROLL AND COORDINATE SERVICE OF REPLY IN SUPPORT OF SALE	0.20	81.00
02/26/25	PVR	EMAIL TO KROLL RE: SERVICE OF AND RETRIEVE SALE ORDER	0.20	81.00
02/26/25	PVR	EMAIL FROM AND TO S. NEWMAN AND K. MEYER AND REVIEW, REVISE AND PREPARE COC AND REVISED SALE ORDER AND EXHIBITS FOR FILING	0.20	81.00

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02/26/25	DMB	EMAIL FROM/TO R. HOLLANDER/M. NAUGHTON RE: SIDE LETTERS	0.20	215.00
02/26/25	DMB	EMAIL TO R. HOLLANDER RE: SIDE LETTERS STATUS, RELATED ISSUES	0.30	322.50
02/26/25	DMB	REVIEW PROPOSED SALE ORDER	0.60	645.00
02/26/25	PJR	REVIEW AND EXECUTE REPLY IN SUPPORT OF SALE (.6); REVIEW AND ANALYZE REVISED SALE ORDER (.9)	1.50	1,350.00
02/27/25	DMB	EMAILS WITH N. NEWMAN RE: SIDE LETTERS	0.20	215.00
02/27/25	DMB	EMAILS WITH M. NAUGHTON RE: SIDE LETTERS	0.20	215.00
02/27/25	DMB	EMAILS WITH E. SEVERINI RE: SIDE LETTER	0.20	215.00
02/28/25	DMB	EMAILS WITH M. NAUGHTON RE: BALLARD SPAHR LETTER AND REVIEW PROPOSED REVISIONS	0.20	215.00

AUTOMATIC STAY MATTERS/LITIGATION **35.80** **23,082.50**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/05/25	MEF	DRAFT OBJECTION TO LIFT STAY MOTION (1.1, .7, .6)	2.40	1,380.00
02/05/25	MEF	RESEARCH RE: OBJECTION TO LIFT STAY MOTION AND LIFT STAY SAMPLES	1.80	1,035.00
02/05/25	MEF	CALL W/ P. REILLEY RE: STAY RELIEF OBJECTION	0.20	115.00
02/05/25	JMD	REVIEW R. KEMP AUTOMATIC STAY RELIEF MOTION	0.30	172.50
02/05/25	SLN	CORRESPONDENCE WITH CS TEAM REGARDING LIFT STAY MOTION (.1);	0.10	80.00
02/05/25	JMD	EMAILS W/ P. REILLEY AND N. ANDERSON RE: RECLAMATION DEMAND RESPONSES	0.20	115.00
02/05/25	JMD	CALL W/ P. REILLEY AND M. FITZPATRICK RE: AUTOMATIC STAY RESPONSE	0.20	115.00
02/05/25	PJR	EMAILS TO AND FROM O. ACUNA RE: STAY ISSUES (.1); REVIEW MOTION TO LIFT STAY (.2); CALL WITH J. DOUGHERTY AND M. FITZPATRICK RE: STAY ISSUES (.2)	0.50	450.00
02/06/25	MEF	EMAILS W/ A&M TEAM RE: OBJECTION TO LIFT STAY MOTION AND UNLYING INSURANCE POLICY	0.30	172.50
02/06/25	MEF	CONT. DRAFTING AND EDIT OBJ TO KUMP MOTION FOR RELIEF FROM THE AUTOMATIC STAY	2.40	1,380.00
02/06/25	SLN	CORRESPONDENCE WITH K&E REGARDING AUTOMATIC STAY VIOLATION (.2); CORRESPONDENCE WITH CS TEAM REGARDING RESPONSE TO KUMP STAY RELIEF MOTION (.1);	0.30	240.00
02/06/25	JMD	REVIEW EMAIL FROM O. ACUNA RE: OBJECTION TO AUTO STAY RELIEF MOTION & CORRES. W/ M. FITZPATRICK RE: SAME	0.20	115.00
02/06/25	JMD	EMAILS W/ N. ANDERSON AND P. REILLEY (.2) RE: GLOBALTRANZ AUTO STAY VIOLATION; REVIEW BACKGROUND INFORMATION RE: SAME (.3)	0.50	287.50

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02/06/25	PJR	EMAILS TO AND FROM KIRKLAND TEAM RE: STAY ISSUES (.2); REVIEW AND ANALYSIS RE: AUTOMATIC STAY ISSUES (.4); REVIEW DRAFT OBJECTION TO MOTION TO LIFT STAY (.3)	0.90	810.00
02/07/25	MEF	REVIEW INSURANCE POLICY RELATED TO LIFT STAY MOTION (.5), AND EMAILS W/ S. NEWMAN AND A&M TEAM RE SAME (.2)	0.70	402.50
02/07/25	SLN	REVIEW OF AND COMMENTS TO DRAFT RESPONSE TO KUMP LIFT STAY MOTION (.8); CORRESPONDENCE WITH CS TEAM (.1); CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING INSURANCE POLICY AND REVIEW SAME (.2);	1.10	880.00
02/10/25	MEF	CITE CHECK OBJECTION TO LIFT STAY MOTION	0.70	402.50
02/10/25	MEF	REVIEW S. NEWMAN COMMENTS/REVISIONS TO OBJECTION TO LIFT STAY MOTION, EDIT SAME, AND EMAILS W/ S. NEWMAN AND P. REILLEY RE SAME	1.90	1,092.50
02/10/25	SLN	REVIEW OF AND COMMENTS TO REVISED RESPONSE TO KULP STAY RELIEF MOTION (.5); CORRESPONDENCE WITH CS TEAM (.2); CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING INSURANCE POLICY AND RESPONSE (.2);	0.90	720.00
02/10/25	JMD	ANALYZE EMAILS AND CORRESPONDENCE RE: GLOBALTRANZ LIFT STAY VIOLATION (1.2); DRAFT EMAIL TO S. NEWMAN RE: SAME (.3).	1.50	862.50
02/10/25	JMD	RESPONSE TO EMAIL FROM N. ANDERSON RE: OBJECTION TO LIFT STAY MOTION STATUS	0.10	57.50
02/10/25	PJR	REVIEW DRAFT OBJECTION TO LIFT STAY MOTION	0.30	270.00
02/11/25	SLN	CORRESPONDENCE WITH MOVANT AND K&E REGARDING KUMP LIFT STAY MOTION (.2); CORRESPONDENCE WITH K&E AND CS TEAMS (.2); CORRESPONDENCE WITH CS TEAM REGARDING POTENTIAL STAY VIOLATION AND RESPONSE THERETO, INCLUDING REVIEW OF RELEVANT DOCUMENTS (.8);	1.20	960.00
02/11/25	PJR	EMAILS TO AND FROM AND CONFERENCE WITH M. JOYCE RE: STAY ISSUES (.1); EMAIL TO L. BLUMENTHAL RE: STAY ISSUES (.1)	0.20	180.00
02/12/25	SLN	CORRESPONDENCE WITH A&M REGARDING POTENTIAL STAY VIOLATION (.1);	0.10	80.00
02/12/25	JMD	DRAFT EMAIL TO N. HAUGHEY & E. HENSCH RE: GLOBALTRANZ AUTOMATIC STAY VIOLATION FOLLOW UP	0.30	172.50
02/13/25	JMD	READ EMAILS FROM E. HENSCH: RE: MEETING RE: GLOBALTRANZ LIFT STAY VIOLATION ISSUES	0.10	57.50
02/13/25	PVR	EMAIL FROM AND TO M. FITZPATRICK AND UPDATE CASE CALENDAR RE: OUR EXTEND OBJECTION DEADLINE RE: R. KUMP MOTION FOR RELIEF	0.10	40.50
02/14/25	JMD	DRAFT EMAIL TO S. NEWMAN RE: GLOBALTRANZ AUTO STAYVIOLATION	0.60	345.00

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02/14/25	JMD	CALL W/ L. BARNETT AND E. HENSCH RE: GLOBALTRANZ ISSUES	0.20	115.00
02/16/25	MEF	REVIEW FINALIZED NOTICES OF AUCTION AND BIDDING PROCEDURES (.3) AND EMAILS FROM K. DONAHUE, P. REILLEY, J. DOUGHERTY, AND P. RATKOWIAK RE SAME (.2)	0.50	287.50
02/18/25	SLN	CORRESPONDENCE AND TELEPHONE CALL WITH J. DOUGHERTY REGARDING POTENTIAL STAY VIOLATION (.2); CORRESPONDENCE WITH DEBTORS (.1);	0.30	240.00
02/18/25	JMD	PARTICIPATED IN VIRTUAL MEETING WITH NEWMAN, STACYRE: GLOBALTRANZ ISSUE	0.10	57.50
02/18/25	JMD	COMPOSED EMAIL TO L. BARNETT, E. HENSCH & N. HAUGHEY RE: GLOBALTRANZ ISSUE	0.30	172.50
02/19/25	SLN	EMAIL FROM LITIGANT REGARDING LIFT STAY (.1);	0.10	80.00
02/19/25	PJR	EMAILS TO AND FROM J. KASEN RE: LIFT STAY (.1); CONFERENCE WITH M. FITZPATRICK RE: STAY AND INSURANCE ISSUES (.2); REVIEW AND ANALYSIS RE: INSURANCE AND DEDUCTIBLE ISSUES (.2)	0.50	450.00
02/20/25	MEF	CONDUCT STAY RELIEF ISSUES RESEARCH (2.4) AND CALLS W/ P. REILLEY RE SAME (.1, .1, .3)	2.90	1,667.50
02/20/25	MEF	CALL W/ P. REILLEY AND S. NEWMAN RE: LIFT STAY INQUIRIES AND NEGOTIATIONS FOR SAME	0.40	230.00
02/20/25	SLN	CORRESPONDENCE WITH K&E REGARDING LIFT STAY STIPULATION AND REVIEW BACKGROUND (.3); TELEPHONE CALL WITH R. REILLEY AND M. FITZPATRICK REGARDING SAME (.2);	0.50	400.00
02/21/25	MEF	CONT. STAY RELIEF RESEARCH (.4) AND CALLS W/ P. REILLEY RE SAME (.1, .2)	0.70	402.50
02/21/25	PJR	CALL WITH M. JOYCE RE: STAY ISSUES (.3); REVIEW AND ANALYSIS RE: SIR INSURANCE ISSUES (.6); CALL WITH M. FITZPATRICK RE: STAY ISSUES (.3)	1.20	1,080.00
02/24/25	SLN	CORRESPONDENCE WITH DEBTORS REGARDING POTENTIAL LIFT STAY VIOLATION (.1);	0.10	80.00
02/24/25	JMD	EMAILS W/ L. BARNETT RE: GLOBAL TRANZ (.1); EMAILS W/ S. NEWMAN RE: SAME (.1).	0.20	115.00
02/25/25	MEF	REVIEW STAY RELIEF ORDER FROM M. JOYCE AND CONF. W/ P. REILLEY RE SAME	0.30	172.50
02/25/25	MEF	CALL W/ J. KASEN RE: PI CLAIM AND EMAILS W/ O. ACUNA AND CS TEAM RE SAME	0.20	115.00
02/25/25	SLN	CORRESPONDENCE WITH LITIGANT REGARDING LIFT STAY (.1);	0.10	80.00
02/25/25	PJR	REVIEW STAY STIPULATION (.2); CONFERENCE WITH J. MICHALIK RE: STAY RELIEF ISSUES (.2)	0.40	360.00
02/26/25	MEF	EMAILS W/ P. REILLEY RE: STAY RELIEF MOTIONS AND NEGOTIATIONS W/ CLAIMANTS	0.10	57.50
02/26/25	MEF	REVIEW D. IRVINE STAY RELIEF MOTION	0.20	115.00
02/26/25	JMD	RESEARCH RE: AUTOMATIC STAY VIOLATION LETTER	0.10	57.50

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02/26/25	JMD	BEGIN DRAFTING AUTOMATIC STAY VIOLATION LETTER	0.50	287.50
02/26/25	JMD	REVIEW CLIENT EMAILS RE: AUTOMATIC STAY LETTER	0.20	115.00
02/26/25	PVR	RETRIEVE AND REVIEW D. IRVINE STAY RELIEF MOTION	0.20	81.00
02/26/25	PVR	UPDATE CASE CALENDAR RE: HEARING DATE AND OUR OBJECTION DEADLINE RE: D. IRVINE MOTION FOR RELIEF	0.20	81.00
02/27/25	MEF	PREPARE SPREADSHEET TARACKER OF STAY RELIEF MOTIONS AND CLAIMANTS TO PI CLAIMANTS WHO HAVE CONTACTED DEBTORS COUNSEL AND REVIEW INSURANCE POLICY PROVIDED BY COMPANY GENERAL COUNSEL	1.20	690.00
02/27/25	SLN	TELEPHONE CALL WITH J. DOUGHERTY REGARDING STAY RELIEF LETTER (.1);	0.10	80.00
02/27/25	JMD	CONTINUE DRAFTING AUTOMATIC STAY LETTER (.5); EMAIL S. NEWMAN RE: SAME (.1).	0.60	345.00
02/27/25	JMD	CONTINUE DRAFTING RE: AUTOMATIC STAY VIOLATION LETTER	1.50	862.50
02/27/25	JMD	CALL W/ S. NEWMAN RE: AUTOMATIC STAY VIOLATION LETTER	0.10	57.50
02/28/25	JMD	EMAILS W/ S. NEWMAN RE: AUTOMATIC STAY LETTER REVISIONS	0.20	115.00
02/28/25	JMD	REVIEW AND REVISE GLOBAL TRANZ AUTOMATIC STAY VIOLATION LETTER RE: S. NEWMAN COMMENTS (.3); EMAIL N. ANDERSON RE: SAME (.1).	0.40	230.00
02/28/25	JMD	EMAIL R. MCQUIRT RE: U.S. MAIL DELIVERY INSTRUCTIONS RE: GLOBALTRANZ/CARRIER AUTO STAY VIOLATION LETTER	0.10	57.50
02/28/25	JMD	DRAFT AND SEND EMAIL TO GLOBALTRANZ RE: AUTOMATIC STAY VIOLATION	0.20	115.00
02/28/25	SLN	REVIEW OF AND REVISIONS TO DRAFT STAY VIOLATION LETTER (.6); CORRESPONDENCE WITH J. DOUGHERTY AND KE REGARDING SAME (.2);	0.80	640.00

BUSINESS OPERATIONS

3.50 2,012.50

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02/04/25	JMD	DRAFT COC RE: CUSTOMER PROGRAMS FINAL ORDER (.3); DRAFT COC RE: CRITICAL VENDORS FINAL ORDER (.3).	0.60	345.00
02/04/25	JMD	REVISE DRAFT COCS FOR INSURANCE, TAXES, CASH MANAGEMENT, UTILITIES, NOL AND CUSTOMER PROGRAMS MOTIONS	0.80	460.00
02/04/25	JMD	DRAFT COC RE: INSURANCE FINAL ORDER	0.20	115.00
02/04/25	JMD	DRAFT COC RE: CASH MANAGEMENT FINAL ORDER	0.30	172.50
02/05/25	MEF	REVIEW RECLAMATION DEMANDS AND K&E RESPONSES TO SAME	0.30	172.50
02/06/25	MEF	REVIEW RECLAMATION DEMAND RESPONSE LETTERS PREPARED BY J. DOUGHERTY	0.30	172.50
02/06/25	MEF	REVIEW EMAILS FROM J. DOUGHERTY AND K&E TEAM RE: RECLAMATION DEMAND RESPONSE LETTERS	0.30	172.50

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02/07/25	JMD	REVIEW COC RE: CUSTOMER PROGRAMS MOTION & REVISED ORDER FOR FILING	0.20	115.00
02/07/25	JMD	REVISE DRAFT INSURANCE ORDER & COC & EMAILS W/ P. RATKOWIAK RE: FILE SAME	0.20	115.00
02/07/25	JMD	REVIEW REVISED COC RE: CASH MANAGMEENT ORDER & COORDINATE FILING OF SAME W/ P. RATKOWIAK	0.30	172.50

CASE ADMINISTRATION

54.70 42,225.00

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/01/25	PJR	EMAILS TO AND FROM M. MCNAMARA RE: UST REPORTING	0.10	90.00
02/03/25	SLN	CORRESPONDENCE WITH UST REGARDING COMMENTS TO SECOND DAY MOTIONS (.2);	0.20	160.00
02/03/25	JMD	REVIEW DRAFT COC RE: MARCH 6 OMNIBUS HEARING AND EMAIL P. RATKOWIAK RE: FILE SAME	0.10	57.50
02/03/25	PJR	EMAILS TO AND FROM L. BLUMENTHAL RE: HEARING ISSUES (.1); EMAILS TO AND FROM N. BARKSDALE RE: HEARING DATES (.1); REVIEW CERTIFICATION AND OMNIBUS HEARING ORDER (.1); REVIEW UST COMMENTS TO PROPOSED FINAL ORDERS (.2); EMAILS TO AND FROM M. WALLDREP AND J. RAPHAEL RE: CREDITOR INQUIRIES (.2);	0.60	540.00
02/04/25	SLN	CORRESPONDENCE WITH K&E TEAM REGARDING INTERIM COMP MOTION (.1); CORRESPONDENCE WITH K&E REGARDING SECOND DAY HEARING (.2); CORRESPONDENCE WITH LANDLORD REGARDING COMMENTS TO SECOND DAY MOTIONS (.2); REVIEW RECLAMATION DEMANDS (.5); CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING RESPONSE TO RECLAMATION DEMANDS (.2); CORRESPONDENCE WITH UST REGARDING COMMENTS TO SECOND DAY MOTIONS (.2); CORRESPONDENCE WITH K&E REGARDING SECOND DAY REPLIES (.2);	1.60	1,280.00
02/04/25	PJR	CONFERENCE WITH E. KOSMAN RE: SEAL ISSUES (.1); CONFERENCE WITH M. FITZPATRICK RE: REPLY ISSUES AND SECOND DAY HEARING (.2); EMAILS TO AND FROM KIRKLAND TEAM RE: COC'S, HEARING AGENDA AND SECOND DAY ISSUES (.3);	0.60	540.00
02/05/25	SLN	CORRESPONDENCE WITH K&E REGARDING REVISED SECOND DAY ORDERS (.1); CORRESPONDENCE WITH K&E REGARDING SECOND DAY HEARING (.1); CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING RESPONSE TO RECLAMATION DEMANDS (.2); REVIEW OF AND COMMENTS TO DRAFT AGENDA FOR 2/11 HEARING (.2); CORRESPONDENCE WITH UST REGARDING COMMENTS TO SECOND DAY ORDERS (.1);	0.70	560.00

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02/05/25	PJR	CALL WITH O. ACUNA AND J. RAPHAEL RE: ASSET SALE ISSUES AND SCHEDULING (.3); EMAILS TO AND FROM L. BLUMENTHAL AND J. MICHALIK RE: HEARING AND SCHEDULING ISSUES (.2); DRAFT SUMMARY OF OPEN SECOND DAY, WITNESS AND SCHEDULING ISSUES (.6); REVIEW AND REVISE HEARING AGENDA (.3); EMAILS TO AND FROM N. BARKSDALE RE: HEARING (.1); EMAIL TO M. FITTS RE: BUDGET (.1)	1.30	1,170.00
02/05/25	MEF	CALL W/ J. DOUGHERTY AND P. REILLEY RE: WORKSTREAMS	0.20	115.00
02/05/25	MEF	EMAILS W/ P. RATKOWIAK RE; SEALED PLEADING	0.20	115.00
02/05/25	MEF	CALL W/ P. REILLEY RE CASE STATUS	0.20	115.00
02/06/25	SLN	TELEPHONE CALL WITH P. REILLEY REGARDING WORKSTREAMS (.1); CORRESPONDENCE WITH UST REGARDING COMMENTS TO SECOND DAY ORDERS (.2); CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING INTERIM COMP MOTION (.1); CORRESPONDENCE WITH K&E AND CS REGARDING CNO/COC FOR SECOND DAY ORDERS (.1); TELEPHONE CALL WITH CS TEAM REGARDING WORKSTREAMS (.5); REVIEW OF AND COMMENTS TO DRAFT RESPONSES TO RECLAMATION DEMANDS (.2); CORRESPONDENCE WITH DEBTOR PROFESSIONALS (.2); CORRESPONDENCE WITH AHG REGARDING SEALED OBJECTION (.1);	1.50	1,200.00
02/06/25	MEF	CALL W/ P. REILLEY S. NEWMAN, AND J. DOUGHERTY RE: CASE STATUS, 2/11 HEARING, STAY RELIEF, RECLAMATION DEMANDS	0.60	345.00
02/06/25	PJR	REVIEW AND ANALYZE INTERIM COMPENSATION PROCEDURES MOTION AND RELATED EXHIBITS (.4); EMAILS TO AND FROM J. RAPHAEL RE: INTERIM COMP PROCEDURES (.2)	0.60	540.00
02/06/25	PJR	CONFERENCE WITH S. NEWMAN, M. FITZPATRICK AND J. DOUGHERTY RE: CASE STATUS, HEARING AND OPEN ISSUES (.5); EMAIL TO AND FROM O. ACUNA RE: SHORTENED NOTICE (.1); CALL WITH P. RATKOWIAK RE: CASE STATUS AND HEARING AGENDA (.1); REVIEW HEARING AGENDA (.2); REVIEW DRAFT CERTIFICATIONS OF COUNSEL RE: REVISED ORDERS (.2)	1.10	990.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/07/25	SLN	REVIEW DRAFT INTERIM COMP MOTION AND COMMENTS THERETO (.4); REVIEW UCC COMMENTS TO DRAFT PROTECTIVE ORDER (.1); CORRESPONDENCE WITH K&E REGARDING CNO/COC FOR SECOND DAY ORDERS (.1); REVIEW COC AND REVISED FINAL CUSTOMER PROGRAMS ORDER (.1); REVIEW COC AND REVISED FINAL CASH MANAGEMENT ORDER (.2); REVIEW COC AND REVISED FINAL REDACTION MOTION (.1); REVIEW COC AND REVISED FINAL INSURANCE MOTION (.1); CORRESPONDENCE WITH K&E REGARDING DRAFT AGENDA AND HEARING AND REVIEW OF SAME (.3); CORRESPONDENCE WITH K&E REGARDING DRAFT W&E LIST FOR SECOND DAY HEARING (.1); CORRESPONDENCE WITH AHG REGARDING REDACTIONS AND REVIEW PROPOSED REDACTIONS (.2); EMAIL FROM MA REGARDING STORE (.1); CORRESPONDENCE WITH RECLAMATION CLAIMANTS (.1); CORRESPONDENCE WITH CS AND K&E TEAMS REGARDING COMMENTS TO BAR DATE MOTION (.2);	2.10	1,680.00
02/07/25	JMD	REVIEW COC RE: CREDITOR MATRIX MOTION & EMAIL P. RATKOWIAK RE: FILE SAME	0.10	57.50
02/07/25	PJR	EMAILS TO AND FROM L. BLUMENTHAL AND M. BATES RE: EXTENSION OF SCHEDULES DEADLINE (.1); REVIEW AND REVISE BAR DATE MOTION AND RELATED EXHIBITS (1.3); CONFERENCE WITH M. FITZPATRICK RE: CASE STATUS AND BAR DATE ISSUES (.4); EMAILS TO AND FROM KIRKLAND WORKING GROUP RE: SEAL ISSUES (.2); REVIEW AND ANALYZE SEAL MOTION (.2); REVIEW AND EXECUTE CERTIFICATIONS OF COUNSEL AND REVIEW REVISED ORDERS (.4)	2.70	2,430.00
02/07/25	PVR	EFILE COC RE: REVISED FINAL NOL ORDER	0.20	81.00
02/07/25	PVR	REVIEW, REVISE AND PREPARE COC RE: REVISED FINAL NOL ORDER AND EXHIBITS 1 AND 2 FOR FILING	0.30	121.50
02/07/25	PVR	EFILE COC RE: REVISED FINAL CUSTOMER PROGRAMS ORDER	0.20	81.00
02/07/25	PVR	REVIEW, REVISE AND PREPARE COC RE: REVISED FINAL CASH MANAGEMENT ORDER AND EXHIBITS 1 AND 2 FOR FILING	0.30	121.50
02/07/25	PVR	EMAIL TO KROLL RE: SERVICE OF AND RETRIEVE FINAL CUSTOMER PROGRAMS ORDER	0.20	81.00
02/07/25	PVR	REVIEW, REVISE AND PREPARE COC RE: REVISED FINAL CUSTOMER PROGRAMS ORDER AND EXHIBITS 1 AND 2 FOR FILING	0.30	121.50
02/07/25	PVR	REVIEW, REVISE AND PREPARE COC RE: REVISED FINAL CREDITOR MATRIX ORDER AND EXHIBITS 1 AND 2 FOR FILING	0.30	121.50
02/07/25	PVR	EFILE COC RE: REVISED FINAL CREDITOR MATRIX ORDER	0.20	81.00
02/07/25	PVR	EFILE COC RE: REVISED FINAL CASH MANAGEMENT ORDER	0.20	81.00
02/07/25	PVR	EFILE COC RE: REVISED FINAL INSURANCE ORDER	0.20	81.00

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02/07/25	PVR	REVIEW, REVISE AND PREPARE COC RE: REVISED FINAL INSURANCE ORDER AND EXHIBITS 1 AND 2 FOR FILING	0.30	121.50
02/08/25	SLN	REVIEW DGA W&E LIST FOR 2/11 HEARING (.1); REVIEW UCC W&E LIST FOR 2/11 HEARING (.1); REVIEW AHG OBJECTION TO BID PROCEDURES AND CASH COLLATERAL AND DECLARATION IN SUPPORT (.9); REVIEW WSFS JOINDER (.1); REVIEW LION BRAND JOINDER (.1); REVIEW UCC OBJECTION TO BID PROCEDURES AND CASH COLLATERAL (1.0); REVIEW UST OBJECTION TO BID PROCEDURES, CASH COLLATERAL AND SCHEDULES AND STATEMENTS EXTENSION (1.0);	3.30	2,640.00
02/09/25	SLN	CORRESPONDENCE WITH UCC PROFESSIONALS REGARDING 2/11 HEARING (.1); CORRESPONDENCE WITH K&E REGARDING NOTICE OF ADJOURNED HEARING (.1);	0.20	160.00
02/10/25	SLN	CORRESPONDENCE WITH K&E REGARDING ADJOURNED HEARING AND AMENDED AGENDA (.2); REVIEW NOTICE OF RESCHEDULED HEARING AND AMENDED AGENDA AND COMMENTS THERETO (.2); TELEPHONE CALL WITH P. REILLEY REGARDING HEARING (.3); REVIEW ODP RECLAMATION DEMAND (.1); REVIEW DRAFT RESPONSE THERETO AND CORRESPONDENCE WITH CS TEAM (.2); CORRESPONDENCE WITH KROLL REGARDING FINAL NOL NOTICE AND REVIEW OF SAME (.2); REVIEW REVISED PROTECTIVE ORDER (.2); CORRESPONDENCE WITH CS TEAM REGARDING FINAL ORDERS (.1); CORRESPONDENCE WITH K&E REGARDING OCP MOTION (.1);	1.60	1,280.00
02/10/25	PJR	EMAILS TO AND FROM N. BARKSDALE RE: HEARING STATUS AND ADJOURNMENT (.1); COMMUNICATIONS WITH L. BLUMENTHAL RE: HEARING STATUS (.2); EMAILS TO AND FROM KIRKLAND TEAM RE: CASE STATUS, PLEADINGS AND ISSUES (.4); CONFERENCE WITH M. FITZPATRICK RE: CASE STATUS AND OPEN ISSUES (.4); EMAILS TO AND FROM KROLL RE: SERVICE ISSUES (.1); REVIEW EMAIL FROM R. GAGE RE: SEAL ISSUES (.1); EMAILS TO AND FROM J. DOUGHERTY RE: HEARING, NOTICE AND AGENDA ISSUES (.2); REVIEW NOL NOTICE (.1)	1.60	1,440.00
02/10/25	MEF	REVIEW FINAL ORDERS ENTERED BY THE COURT AND CONFIRM CALENDARED DEADLINES	0.30	172.50
02/10/25	PVR	EMAIL TO KROLL RE: SERVICE OF AND RETRIEVE INSURANCE FINAL ORDER	0.20	81.00
02/10/25	PVR	EMAIL TO KROLL RE: SERVICE OF AND RETRIEVE CREDITOR MATRIX FINAL ORDER	0.20	81.00
02/10/25	PVR	EMAIL TO KROLL RE: SERVICE OF AND RETRIEVE CASH MANAGEMENT FINAL ORDER	0.20	81.00
02/10/25	PVR	EMAIL TO KROLL RE: SERVICE OF AND RETRIEVE NOL FINAL ORDER	0.20	81.00

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02/11/25	SLN	REVIEW OCP MOTION AND COMMENTS THERETO (.9); CORRESPONDENCE WITH UCC REGARDING 2/14 HEARING (.1); CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING 2/14 HEARING (.2); CORRESPONDENCE WITH UCC REGARDING PROTECTIVE ORDER (.1); REVIEW OF AND REVISIONS TO DRAFT W&E LIST (.1); CORRESPONDENCE WITH KROLL REGARDING SERVICE ADDRESSES (.1);	1.50	1,200.00
02/11/25	PJR	REVIEW MOTION TO SHORTEN NOTICE (.3); EMAILS TO AND FROM S. NEWMAN, J. DOUGHERTY AND M. FITZPATRICK RE: CASE STATUS AND OPEN ISSUES (.3)	0.60	540.00
02/12/25	SLN	REVIEW FREJKA DECLARATION (.8); CORRESPONDENCE WITH K&E REGARDING W&E LIST AND REVIEW REVISED DRAFT (.2); CORRESPONDENCE WITH K&E REGARDING AGENDA FOR 2/14 HEARING AND REVIEW OF SAME (.4); CORRESPONDENCE WITH UCC REGARDING COMMENTS TO DRAFT PROTECTIVE ORDER AND REVIEW OF SAME (.2); CORRESPONDENCE WITH UST REGARDING OBJECTIONS (.1); REVIEW UCC W&E LIST (.1); CORRESPONDENCE WITH CHAMBERS REGARDING 2/14 HEARING (.1); CORRESPONDENCE WITH K&E REGARDING AMENDED AGENDA FOR 2/14 HEARING AND REVIEW OF SAME (.3); CORRESPONDENCE WITH UCC REGARDING INFORMAL REQUESTS (.1);	2.30	1,840.00
02/12/25	PJR	REVIEW AND EXECUTE MOTION TO SHORTEN (.2); EMAILS TO AND FROM M. FITZPATRICK RE: SHORTENED NOTICE (.2); REVIEW, REVISE AND EXECUTE HEARING AGENDA (.3); CONFERENCE WITH P. RATKOWIAK RE: AMENDED AGENDA (.1); CONFERENCE M. FITZPATRICK AND J. DOUGHERTY RE: CASE STATUS AND OPEN ISSUES (.4); CALLS WITH CREDITORS RE: CASE STATUS AND INQUIRY (.3)	1.50	1,350.00
02/12/25	PJR	EMAIL TO AND FROM N. BARKSDALE RE: SHORTENED NOTICE (.1); EMAIL TO M. BATES RE: MOTION TO SHORTEN (.1); REVIEW AND REVISE AMENDED HEARING AGENDA (.2); REVIEW PROTECTIVE ORDER (.5); REVIEW MOTION FOR LEAVE (.2)	0.60	540.00
02/13/25	SLN	CORRESPONDENCE WITH CHAMBERS REGARDING UCC EXHIBITS (.1); REVIEW SECOND AMENDED AGENDA AND COMMENTS THERETO (.2); CORRESPONDENCE WITH K&E AND CS TEAMS (.1); CORRESPONDENCE WITH K&E REGARDING OCP AND INTERIM COMP (.2);	0.60	480.00
02/13/25	PJR	REVIEW, REVISE AND EXECUTE AMENDED AGENDA (.2); EMAILS TO AND FROM P. RATKOWIAK AND M. FITZPATRICK RE: AMENDED AGENDA (.2)	0.40	360.00
02/13/25	MEF	EMAILS W/ P. RATKOWIAK RE: B. CROSBIE PRO HAC	0.10	57.50
02/13/25	MEF	EMAILS W/ COUNSEL TO 1903P RE: SEALED OMNIBUS REPLY	0.10	57.50
02/14/25	SLN	PREPARE FOR AND ATTENDANCE AT HEARING (3.4); EMAIL FROM STATE REGARDING PROPERTIES (.1);	3.50	2,800.00

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02/15/25	PJR	EMAILS TO AND FROM L. BLUMENTHAL RE: BID PROCEDURES ORDER (.1); CONFERENCE WITH M. FITZPATRICK RE: SCHEDULING ISSUES (.1); EMAILS TO AND FROM M. WALDREP AND M. FITZPATRICK RE: CASH COLLATERAL AND SCHEDULING ISSUES (.2); EMAILS TO AND FROM A. AHMED AND L. BLUMENTHAL RE: SERVICE ISSUES (.1)	0.50	450.00
02/16/25	PJR	EMAIL TO N. BARKSDALE RE; BID PROCEDURES ORDER (.1); EMAILS TO AND FROM M. WALDREP RE: SCHEDULING AND CASH COLLATERAL ISSUES (.1); COMMUNICATIONS WITH P. RATKOWIAK AND J. DOUGHERTY RE: FILING AND NOTICE ISSUES (.2); REVIEW NOTICE OF HEARING RE: CASH COLLATERAL (.1)	0.50	450.00
02/18/25	SLN	REVIEW OF AND REVISIONS TO DRAFT AGENDA FOR 2/21 HEARING (.2); CORRESPONDENCE WITH CS TEAM REGARDING DRAFT AGENDA (.1); TELEPHONE CALL WITH P. REILLEY AND M. FITZPATRICK REGARDING HEARING (.2); CORRESPONDENCE WITH K&E REGARDING HEARING AND AGENDA (.2); REVIEW REVISED PROTECTIVE ORDER (.1);	0.80	640.00
02/18/25	PJR	REVIEW DRAFT HEARING AGENDA (.3); CONFERENCE WITH S. NEWMAN RE: HEARING AND AGENDA ISSUES (.2); EMAILS TO AND FROM M. BATES RE: OPERATING REPORTS AND EXTENSION (.1); EMAIL TO AND N. HAUGHEY RE: EXTENSION OF REPORTING DEADLINE (.1); EMAIL FROM B. ARNAULT RE: DEPOSITION ISSUES (.1)	0.80	720.00
02/18/25	PJR	REVIEW MOTION TO SEAL (.2); CONFERENCE WITH E. KOSMAN RE: NOTICE AND SEAL ISSUES (.1)	0.30	270.00
02/19/25	EAK	CORRESPONDENCE RE EXTENSION ON HEARING AND AMENDED AGENDA (.2) REVIEW EMAILS RE THE SAME (.1) AND REVIEW OUTSTANDING TASKS (.1)	0.30	129.00
02/19/25	SLN	CORRESPONDENCE WITH CS TEAM REGARDING 2/21 HEARING AND AGENDA AND COMMENTS THERETO (.3); FOLLOW UP CORRESPONDENCE WITH K&E (.1); CORRESPONDENCE WITH K&E REGARDING PLEADINGS TO BE FILED (.1); CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING SALE HEARING (.1);	0.60	480.00
02/19/25	LSM	ORDER 341 MEETING TRANSCRIPT	0.10	40.00
02/19/25	LSM	EMAILS WITH TRANSCRIBER AND M. FITZPATRICK REGARDING 341 MEETING TRANSCRIPT	0.30	120.00
02/19/25	PJR	CONFERENCE WITH J. DOUGHERTY RE: CASE STATUS AND HEARING AGENDA (.3); EMAILS TO AND FROM N. BARKSDALE RE: HEARING AGENDA (.1); REVIEW REVISED DRAFT PROTECTIVE ORDER (.5); EMAIL TO M. FITTS RE: BUDGET ISSUES (.1)	1.00	900.00
02/20/25	EAK	REVIEW NEW DOCKET FILINGS (.1); CORRESPONDENCE RE BAR DATE MOTION (.1)	0.20	86.00

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02/20/25	SLN	TELEPHONE CALL WITH P. REILLEY AND M. FITZPATRICK REGARDING OPEN ITEMS/WORKSTREAMS (.4); CORRESPONDENCE WITH K&E REGARDING SALE HEARING (.1); CORRESPONDENCE WITH K&E REGARDING BAR DATE MOTION (.2); REVIEW UST COMMENTS TO INTERIM COMP AND OCP (.1);	0.80	640.00
02/20/25	PJR	REVIEW EMAIL FROM M. BATES RE: INTERIM COMPENSATION COMMENTS	0.10	90.00
02/20/25	PJR	COMMUNICATIONS WITH S. NEWMAN AND M. FITZPATRICK RE: CASE STATUS, HEARING AND OPEN ISSUES (.5); CALL WITH N. BARKSDALE RE: HEARING SCHEDULE (.1); COMMUNICATIONS WITH A. YENAMANDRA RE: HEARING AND SALE ISSUES (.2); REVIEW AND EXECUTE BAR DATE MOTION AND REVIEW RELATED EXHIBITS (.9); EMAILS TO AND FROM J. ZIEMBA RE: BAR DATE (.1); REVIEW NOTICE OF WITHDRAWAL (.1); EMAILS TO AND FROM A. AHMED AND P. RATKOWIAK RE: SERVICE ISSUES (.1)	2.00	1,800.00
02/21/25	SLN	REVIEW DRAFT AGENDA FOR 2/26 HEARING AND CORRESPONDENCE WITH K&E AND CS TEAMS (.2); EMAIL FROM CUSTOMER (.1); CORRESPONDENCE WITH UST REGARDING BAR DATE MOTION (.1); CORRESPONDENCE WITH K&E REGARDING SALE HEARING (.1);	0.50	400.00
02/21/25	PJR	CONFERENCE WITH M. BATES RE: NOTICE ISSUES (.1); REVIEW EMAIL FROM S. MCDEMAS RE: GIFT CARDS (.1); EMAIL TO AND FROM B. BATES RE: BAR DATE (.1); REVIEW VENDOR MATRIX REPORT (.1)	0.40	360.00
02/22/25	SLN	CORRESPONDENCE WITH K&E REGARDING AGENDA FOR 2/26 HEARING (.1); REVIEW W&E LIST FOR 2/26 HEARING (.1); EMAIL TO CUSTOMER (.1);	0.30	240.00
02/24/25	SLN	TELEPHONE CALL WITH P. REILLEY REGARDING WORKSTREAMS/CASE STATUS (.2); FOLLOW UP CALL WITH P. REILLEY AND M. FITZPATRICK (.2); REVIEW OF AND REVISIONS TO DRAFT AGENDA FOR 2/26 HEARING (.1); CORRESPONDENCE WITH KE TEAM REGARDING AGENDA AND HEARING (.2); REVIEW DEBTORS W&E LIST AND CORRESPONDENCE WITH CS TEAM REGARDING SAME (.2); REVIEW 1903 W&E LIST (.1); REVIEW UCC W&E LIST (.1);	1.10	880.00
02/24/25	PJR	EMAILS TO AND FROM K. MEYER AND S. NEWMAN RE: FILING AND NOTICE ISSUES (.2); EMAILS TO AND FROM P. RATKOWIAK AND KROLL TEAM RE: SERVICE ISSUES (.2); REVIEW BUDGET AND FEE SUMMARY AND EMAIL TO M. FITTS RE: SAME (.1)	0.50	450.00
02/24/25	MEF	CALL W/ PATRICK AND STACY RE: CASE AND HEARING STATUS/COVERAGE PLAN	0.30	172.50
02/25/25	SLN	CORRESPONDENCE WITH KE REGARDING PROTECTIVE ORDER AND COC (.2); CORRESPONDENCE WITH UST REGARDING COMMENTS TO INTERIM COMP AND OCP AND RESPONSES THERETO (.1);	0.30	240.00

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02/25/25	PJR	REVIEW RESPONSES TO US TRUSTEE ND PROPOSED ORDERS : " SECOND DAY PLEADINGS	0.20	180.00
02/25/25	MEF	EMAILS W/ J. ONEILL RE: HEARING DATES FOR COMMITTEE RETENTION APPS	0.10	57.50
02/25/25	PVR	EFILE COC RE: PROTECTIVE ORDER AND REVIEW AND UPLOAD PROPOSED ORDER AND ANNEX 1 FOR CHAMBERS	0.40	162.00
02/25/25	PVR	EMAIL FROM AND TO J. DOUGHERTY AND REVIEW, REVISE AND PREPARE COC RE: PROTECTIVE ORDER AND EXHIBIT A – PROPOSED ORDER (WITH ANNEX 1) FOR FILING	0.30	121.50
02/25/25	PVR	EMAIL FROM AND TO M. FITZPATRICK AND J. DOUGHERTY AND DRAFT COC RE: PROTECTIVE ORDER AND ORDER APPROVING PROTECTIVE ORDER	0.40	162.00
02/25/25	PVR	EMAIL FROM AND TO M. FITZPATRICK AND DRAFT NOTICE RE: FINAL CASH COLLATERAL ORDER	0.40	162.00
02/25/25	PJR	EMAIL TO AND FROM N. BARKSDALE RE: HEARING DATES AND SUPPLEMENTAL PLEADINGS (.1); CONFERENCE WITH M. FITZPATRICK RE: CASE STATUS, HEARING AND REVISED PLEADINGS (.5); CALL WITH N. BARKSDALE RE: AMENDED AGENDA (.1)	0.70	630.00
02/26/25	SLN	REVIEW DEBTORS AMENDED W&E LIST (.1); REVIEW PLEADINGS IN ADVANCE OF HEARING (.6); ATTENDANCE AT 2/26 HEARING (1.3);	2.00	1,600.00
02/26/25	PVR	EMAILS FROM AND TO P. REILLEY AND M. FITZPATRICK AND REVISE AND UPLOAD FINAL CASH COLLATERAL ORDER AND EXHIBITS 1 & 2 FOR CHAMBERS	0.30	121.50
02/26/25	PVR	EMAILS FROM AND TO P. REILLEY AND M. FITZPATRICK AND EFILE AND RETRIEVE NOTICE RE: FINAL CASH COLLATERAL ORDER	0.30	121.50
02/26/25	PVR	EMAIL FROM AND TO M. WALDREP AND CS TEAM AND REVIEW, REVISE AND PREPARE NOTICE RE: FINAL CASH COLLATERAL ORDER FOR FILING	0.30	121.50
02/26/25	PVR	EMAIL TO KROLL RE: SERVICE OF AND RETRIEVE FINAL CASH COLLATERAL ORDER	0.20	81.00
02/27/25	EAK	CALL W/ CREDITOR RE NOTICES.	0.20	86.00
02/27/25	SLN	CORRESPONDENCE WITH UST REGARDING COMMENTS TO OCP AND INTERIM COMP (.1); REVIEW UST COMMENTS TO BAR DATE MOTION (.2);	0.30	240.00
02/27/25	PVR	EMAIL FROM AND TO I. TAYLOR RE: APPROVAL OF TWO PARCELS INVOICES RE: SERVICES FOR FEBRUARY 26, 2025 HEARING	0.20	81.00
02/28/25	SLN	CORRESPONDENCE WITH K&E TEAM REGARDING MOTION TO SEAL (.1); CORRESPONDENCE WITH UST REGARDING COMMENTS TO OCP (.2);	0.30	240.00

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02/28/25	PJR	EMAILS TO AND FROM J. RAPHAEL AND M. FITZPATRICK RE: CERTIFICATIONS, SEALING AND HEARING ISSUES	0.20	180.00

CASH COLLATERAL AND DIP FINANCING			7.80	5,840.00
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/03/25	SLN	CORRESPONDENCE WITH TEXAS TAXING AUTHORITIES REGARDING FINAL CASH COLLATERAL ORDER (.1);	0.10	80.00
02/04/25	JMD	DRAFT COC RE: CASH COLLATERAL FINAL ORDER	0.50	287.50
02/06/25	PJR	REVIEW AND ANALYZE OBJECTION TO CASH COLLATERAL MOTION (.5); REVIEW CASH COLLATERAL ORDER (.4)	0.90	810.00
02/07/25	MEF	REVIEW LANDLORDS OBJECTIONS TO CASH COLLATERAL MOTION (DI 308, 309, 329) & JOINDER TO SALE (DI 330)	0.50	287.50
02/08/25	SLN	REVIEW ARC LANDLORDS CASH COLLATERAL OBJECTION (.8); REVIEW GC LANDLORDS CASH COLLATERAL OBJECTION (.5); REVIEW ARBOR LANDLORDS CASH COLLATERAL OBJECTION (.1); REVIEW GRANITE VILLAGE JOINDER (.1);	1.50	1,200.00
02/10/25	SLN	CORRESPONDENCE WITH UST REGARDING BUDGET (.1);	0.10	80.00
02/10/25	PJR	EMAIL FROM M. BATES RE: BUDGET ISSUES (.1); REVIEW VARIANCE REPORT (.1)	0.20	180.00
02/14/25	MEF	EMAILS W/ M. WALDREP RE: CASH COLLATERAL HEARING	0.10	57.50
02/14/25	SLN	CORRESPONDENCE WITH K&E REGARDING CASH COLLATERAL HEARING (.1);	0.10	80.00
02/15/25	MEF	CALLS W/ P. REILLEY RE: CASH COLLATERAL HEARING DATE AND SCHEDULING SAME	0.20	115.00
02/15/25	MEF	EMAILS W/ M. WALDREP RE: CASH COLLATERAL HEARING DATE (.2) & REVIEW PLEADINGS AND DOCKET RE SAME (.2)	0.40	230.00
02/15/25	SLN	CORRESPONDENCE WITH K&E REGARDING FINAL CASH COLLATERAL HEARING (.1);	0.10	80.00
02/16/25	MEF	DRAFT NOTICE OF HEARING ON CASH COLLATERAL MOTION (.1) AND EMAILS W/ M. WALDREP, P. REILLEY, AND P. RATKOWIAK RE SAME (.3)	0.40	230.00
02/16/25	SLN	CORRESPONDENCE WITH K&E REGARDING FINAL CASH COLLATERAL HEARING (.1); REVIEW NOTICE OF HEARING (.1);	0.20	160.00
02/18/25	JMD	REVIEW EMAILS FROM P. REILLEY AND L. BLUMENTHAL RE: 2/21 HEARING STATUS (.1); DRAFT NOTICE CANCELLING 2/21 CASH COLLATERAL HEARING TO 2/26 (.3)	0.40	230.00
02/25/25	MEF	REVIEW AND EDIT NOTICE OF FILING FINAL CASH COLLATERAL ORDER AND EMALS W/ P. RATKOWIAK AND M. WALDREP RE SAME	0.30	172.50
02/25/25	SLN	REVIEW REVISED CASH COLLATERAL ORDER AND CORRESPONDENCE WITH UST (.3);	0.30	240.00
02/25/25	PJR	REVIEW AND ANALYZE FINAL PROPOSED CASH COLLATERAL ORDER	1.20	1,080.00

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02/26/25	SLN	REVIEW REVISED CASH COLLATERAL ORDER (.2); CORRESPONDENCE WITH UST (.1);	0.30	240.00

CLAIMS ANALYSIS, ADMINISTRATION AND OBJECTIONS			12.20	6,046.00
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/07/25	MEF	REVIEW AND COMMENT ON BAR DATE MOTION (2.5), CALLS W/ P. REILLEY RE SAME (.2, .1, .2), AND EMAILS W/ K&E TEAM RE SAME (.1)	3.10	1,782.50
02/10/25	JMD	REVIEW UNDOCKETED NOTICE OF APPEARANCE AND EMAIL KROLL TEAM RE: SAME	0.10	57.50
02/19/25	MEF	PER K&E REQUEST FROM J. ZIEMBA, ASSIST W/ AFTER BUSINESS HOURS FILING OF DEBTORS BAR DATE MOTION AND EMAILS W/ P. RATKOWIAK AND J. ZIEMBA RE SAME	1.90	1,092.50
02/19/25	JMD	RESEARCH RE: BAR DATE MOTION (.2); EMAILS W/ L. BLUMENTHAL RE: BAR DATE MOTION MATTERS (.1).	0.30	172.50
02/19/25	PVR	EMAILS FROM AND TO M. FITZPATRICK AND ASSIST IN FILING PREPARATION OF POTENTIAL BAR DATE MOTION AND DELOITTE RETENTION APPLICATION	3.70	1,498.50
02/20/25	MEF	CALL W/ P. REILLEY RE: FILING BAR DATE MOTION	0.20	115.00
02/20/25	MEF	REVIEW AND FINALIZE BAR DATE MOTION FOR FILING, REVIEW AND EDIT NOTIC EOF WITHDRAWAL FOR SAME, REFINALIZE MOTION AND EMAILS W. P. RATKOIWAK AND J. ZEMBIA RE SAME	0.70	402.50
02/20/25	PVR	EMAIL FROM AND TO J. ZIEMBA, M. FITZPATRICK AND COLE SCHOTZ TEAM AND REVIEW, REVISE AND PREPARE BAR DATE MOTION, NOTICE OF MOTION AND EXHIBIT A – PROPOSED BAR DATE ORDER FOR FILING	0.40	162.00
02/20/25	PVR	EFILE AND RETRIEVE NOTICE OF WITHDRAWAL OF BAR DATE MOTION	0.20	81.00
02/20/25	PVR	EMAIL FROM M. FITZPATRICK AND REVIEW, REVISE AND PREPARE NOTICE OF WITHDRAWAL OF BAR DATE MOTION FOR FILING	0.20	81.00
02/20/25	PVR	EMAILS FROM AND TO M. FITZPATRICK AND DRAFT NOTICE OF WITHDRAWAL OF BAR DATE MOTION	0.20	81.00
02/20/25	PVR	EFILE AND COORDINATE SERVICE OF UPDATED BAR DATE MOTION	0.30	121.50
02/20/25	PVR	EMAIL FROM AND TO J. ZIEMBA, M. FITZPATRICK AND COLE SCHOTZ TEAM AND REVIEW, REVISE AND PREPARE UPDATED BAR DATE MOTION, NOTICE OF MOTION AND EXHIBIT A – PROPOSED BAR DATE ORDER FOR FILING	0.40	162.00
02/20/25	PVR	EFILE AND COORDINATE SERVICE OF BAR DATE MOTION	0.30	121.50

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/27/25	MEF	REVIEW M. BATES COMMENTS TO BAR DATE MOTION PROPOSED ORDER AND EXHIBITS/NOTICES TO SAME	0.20	115.00

COMMITTEE MATTERS AND CREDITOR MEETINGS			0.20	160.00
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/18/25	SLN	CORRESPONDENCE WITH K&E REGARDING 341 MEETING (.1);	0.10	80.00
02/19/25	SLN	CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING 341 MEETING (.1);	0.10	80.00

CREDITOR INQUIRIES			1.40	1,120.00
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/03/25	SLN	TELEPHONE CALLS FROM MULTIPLE CREDITORS (.3); EMAIL FROM CREDITOR (.1);	0.40	320.00
02/04/25	SLN	TELEPHONE CALL WITH MULTIPLE CREDITORS REGARDING NOTICES RECEIVED (.5);	0.50	400.00
02/11/25	SLN	TELEPHONE CALL WITH CREDITOR (.1); CORRESPONDENCE WITH CREDITOR (.1);	0.20	160.00
02/12/25	SLN	TELEPHONE CALL WITH CREDITOR (.1);	0.10	80.00
02/23/25	SLN	EMAIL FROM CUSTOMER (.1);	0.10	80.00
02/27/25	SLN	EMAIL FROM CREDITOR (.1);	0.10	80.00

DISCLOSURE STATEMENT/VOTING ISSUES			12.50	9,430.00
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/18/25	MEF	REVIEW N. STRATMAN EMAIL RE: SOLICITATION PROCEDURES PROCESS AND CRITICAL DATES (.1), RESEARCH AND REVIEW LOCAL RULES, FEDERAL RULES, AND CASE PRECEDENT RE SAME (1.6), CORRES. W/ S. NEWMAN RE RESPONSE TO INQUIRY (.2)	1.90	1,092.50
02/19/25	MEF	REVISE RESPONSE TO N. STRATMAN SOLICITATION PROCEDURES INQUIRY FOLLOWING S. NEWMAN COMMENTS, AND EMAILS W/ N. STRATMAN, M. WALDREP, G. FREDRICA, AND A. KLIMOWICZ RE SAME	0.40	230.00
02/20/25	MEF	CONDUCT RESEARCH RE: M. WALDREP SOLICITATION PROCEDURES ORDER INQUIRY AND DELAWARE PRECEDENT FOR SAME, AND EMAILS W/ M. WALDREP RE SAME	1.50	862.50
02/20/25	PJR	EMAILS TO AND FROM M. WALDREP AND M. FITZPATRICK RE: SOLICITATION ISSUES	0.10	90.00
02/22/25	PJR	REVIEW SOLICITATION PROCEDURES MOTION (.4); REVIEW AND ANALYZE DISCLOSURE STATEMENT (.7)	1.10	990.00
02/23/25	PJR	REVIEW AND ANALYZE DISCLOSURE STATEMENT	1.20	1,080.00
02/24/25	MEF	CALL W/ P. REILLEY RE: SOLICITATION TIMELINE AND MOTION TO SHORTEN SAME (.2, .1)	0.30	172.50

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/24/25	MEF	REVIEW INITIAL DRAFT OF SOLICITATION PROCEDURES MOTION PREPARED BY K&E TEAM	0.60	345.00
02/24/25	MEF	REVIEW DRAFT MOTION TO SHORTEN SOLICITATION PROCEDURES MOTION	0.30	172.50
02/24/25	PJR	REVIEW AND ANALYZE SOLICITATION PROCEDURES MOTION (.5); REVIEW DISCLOSURE STATEMENT (.6)	1.10	990.00
02/25/25	MEF	REVIEW M. WALDREP PROPOSED SOLICITATION TIMELINE AND EMAILS W/ M. WALDREP, P. REILLEY, AND S. NEWMAN RE SAME	0.60	345.00
02/25/25	PJR	CONFERENCE WITH M. WALDREP RE: SOLICITATION ISSUES (.2); REVIEW AND ANALYZE PROPOSED CONFIRMATION SCHEDULE (.3); REVIEW DISCLOSURE STATEMENT (.9); REVIEW SOLICITATION PROCEDURES (.7)	2.10	1,890.00
02/27/25	PJR	REVIEW AND ANALYZE SOLICITATION PROCEDURES (.5); REVIEW DISCLOSURE STATEMENT (.8)	1.30	1,170.00

EMPLOYEE MATTERS

1.30 651.00

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/04/25	JMD	DRAFT COC RE: EMPLOYEE WAGES FINAL ORDER	0.30	172.50
02/07/25	SLN	REVIEW COC AND REVISED FINAL WAGES ORDER (.1);	0.10	80.00
02/07/25	JMD	REVIEW COC & PROPOSED ORDERS RE: WAGES MOTION FOR FILING	0.20	115.00
02/07/25	PVR	EFILE COC RE: REVISED FINAL WAGES ORDER	0.20	81.00
02/07/25	PVR	REVIEW, REVISE AND PREPARE COC RE: REVISED FINAL WAGES ORDER AND EXHIBITS 1 AND 2 FOR FILING	0.30	121.50
02/10/25	PVR	EMAIL TO KROLL RE: SERVICE OF AND RETRIEVE WAGES FINAL ORDER	0.20	81.00

EXECUTORY CONTRACTS

5.00 2,980.00

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/04/25	SLN	REVIEW DGA MOTION TO COMPEL ASSUMPTION/REJECTION (.5); CORRESPONDENCE WITH CS TEAM REGARDING REJECTION MOTION (.2);	0.70	560.00
02/04/25	PVR	RETRIEVE AND REVIEW IGD MOTION TO COMPEL TO ASSUME OR REJECT EX. CONTRACT AND UPDATE CASE CALENDAR RE: HEARING DATE AND OUR OBJECTION DEADLINE	0.20	81.00
02/05/25	JMD	DRAFT COC RE: MOTION TO EXTEND 365D4 DEADLINE	0.40	230.00
02/05/25	MEF	REVIEW IG DESIGN GROUP MOTION TO COMPEL EXECUTORY CONTRACT (.3) AND MOTION TO SEAL SAME (.1)	0.40	230.00
02/05/25	JMD	DRAFT COC RE: MOTION TO ASSUME/REJECT EXECUTORY CONTRACTS	0.40	230.00
02/05/25	MEF	REVIEW DGA MOTION TO COMPEL ASSUMPTION/REJECTION OF EXECUTORY CONTRACT (.3) AND MOTION TO SEAL SAME (.1)	0.40	230.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/05/25	PVR	RETRIEVE AND REVIEW MOTION OF IG DESIGN GROUP AMERICAS TO FILE "EXHIBIT A" TO MOTION TO COMPEL UNDER SEAL AND UPDATE CASE CALENDAR RE: HEARING DATE AND OUR OBJECTION DEADLINE	0.20	81.00
02/05/25	PVR	RETRIEVE AND REVIEW IGD MOTION TO COMPEL TO ASSUME OR REJECT EX. CONTRACT AND UPDATE CASE CALENDAR RE: HEARING DATE AND OUR OBJECTION DEADLINE	0.20	81.00
02/06/25	SLN	REVIEW REVISED DRAFT ASSUMPTION-REJECTION PROCEDURES ORDER (.2); CORRESPONDENCE WITH UST (.1);	0.30	240.00
02/10/25	SLN	CORRESPONDENCE WITH UST REGARDING ASSUMPTION/REJECTION PROCEDURES ORDER (.1);	0.10	80.00
02/13/25	MEF	REVIEW COC RE: CONTRACT REJECTION PROCEDURES MOTION, AND EMAILS W/ K. MEYER AND P. RATKOWIAK RE SAME	0.30	172.50
02/13/25	SLN	REVIEW COC AND REVISED PROPOSED ASSUMPTION/REJECTION PROCEDURES ORDER (.3); REVIEW COC AND REVISED PROPOSED 365D4 EXTENSION ORDER (.1);	0.40	320.00
02/13/25	PVR	REVIEW, REVISE AND PREPARE COC RE: CONTRACT REJECTION PROCEDURES AND EXHIBITS 1 AND 2 FOR FILING	0.30	121.50
02/13/25	PVR	EFILE COC RE: CONTRACT REJECTION PROCEDURES AND REVISE AND UPLOAD PROPOSED ORDER AND EXHIBITS 1 AND 2 FOR CHAMBERS	0.40	162.00
02/14/25	PVR	EMAIL TO KROLL RE: SERVICE OF AND RETRIEVE CONTRACT REJECTION PROCEDURES ORDER	0.20	81.00
02/26/25	SLN	CORRESPONDENCE WITH CONTRACT COUNTERPARTY REGARDING CURE NOTICE (.1);	0.10	80.00

EXPENSES **0.10** **40.50**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/27/25	PVR	EMAIL TO G. MATTHEWS REQUESTING TRANSCRIPT FROM FEBRUARY 26, 2025 HEARING	0.10	40.50

FEE APPLICATION MATTERS/OBJECTIONS **4.40** **2,802.50**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/04/25	JMD	FOLLOW UP CALL W/ P. REILLEY RE: INTERIM COMP MOTION ISSUES (.1); FOLLOW UP LEGAL RESEARCH AND EMAIL TO P. REILLEY RE: SAME (.2)	0.30	172.50
02/04/25	JMD	REVIEW EMAIL FROM J. RAPHAEL RE: INTERIM COMP MOTION MATTERS & LEGAL RESEARCH RE: SAME (.4); EMAIL J. RAPHAEL RE: SAME (.1).	0.50	287.50
02/04/25	MEF	CALL W/ E. KOSMAN RE: CS FEE APP PREPARATIONS AND EXCEL FEE DETAIL TRACKING SAME (.1) AND PREPARE TRACKER (.3)	0.40	230.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/04/25	PJR	REVIEW AND REVISE EXHIBIT TO FEE APPLICATION RE: CONFIDENTIALITY AND COMPLIANCE	1.10	990.00
02/06/25	JMD	CALL W/ P. REILLEY RE: INTERIM COMP ISSUES (.2); REVIEW EMAILS FROM J. RAPHAEL AND P. REILLEY RE: SAME (.1).	0.30	172.50
02/07/25	JMD	REVIEW DRAFT INTERIM COMP ORDER, REVIEW S. NEWMAN COMMENTS RE: SAME; EMAIL F. GEORGE RE: COMMENTS RE: SAME	0.50	287.50
02/13/25	JMD	BRIEFLY REVIEW FINALIZED INTERIM COMP MOTION FOR FILING	0.20	115.00
02/13/25	PVR	EMAIL FROM AND TO E. KOSMAN AND REVIEW, REVISE AND PREPARE INTERIM COMP MOTION, NOTICE OF MOTION AND EXHIBIT A – PROPOSED ORDER FOR FILING	0.20	81.00
02/14/25	PVR	EFILE AND COORDINATE SERVICE OF INTERIM COMP MOTION	0.30	121.50
02/22/25	MEF	EMAILS W/ J. RAPHAEL RE: INTERIM COMPENSATION ORDER (.2) AND CONDUCT RESEARCH RE SAME (.4)	0.60	345.00

GENERAL **1.90** **817.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/04/25	EAK	REVIEW EMAIL CORRESPONDENCE RE SECOND DAY HEARING INCLUDING POTENTIAL RESPONSES TO OBJECTIONS (.4);	0.40	172.00
02/05/25	EAK	MEETINGS WITH M. FITZPATRICK RE OUTSTANDING TASKS.	0.20	86.00
02/10/25	EAK	REVIEW FILED FINAL ORDERS AND CALENDAR DATES RE THE SAME (.7); REVIEW 2/10 DEBTOR FILINGS AND COMMENTS RE THE SAME (.5)	1.30	559.00

LEASES (REAL PROPERTY) **4.70** **3,087.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/02/25	PJR	EMAIL TO J. ROME BANKS RE: LEASE ISSUES	0.10	90.00
02/03/25	SLN	REVIEW UST COMMENTS TO ASSUMPTION/REJECTION PROCEDURES ORDER (.1);	0.10	80.00
02/04/25	JMD	REVIEW VOICEMAIL FROM LANDLORD AND EMAIL K&E TEAM RE: SAME	0.10	57.50
02/04/25	SLN	REVIEW SOUTH PLAZA LANDLORD OBJECTION TO 365D4 EXTENSION MOTION (.3);	0.30	240.00
02/05/25	MEF	REVIEW SOUTH PLAZA OBJECTION TO 365D4 EXTENSION MOTION	0.10	57.50
02/05/25	MEF	REVIEW B&B SOUTH OBJECTION TO 365D4 EXTENSION MOTION	0.10	57.50
02/11/25	EAK	REVIEW EDITS AND COMMENTS RE STORE CLOSING MOTION (.2)	0.20	86.00
02/11/25	SLN	CORRESPONDENCE WITH LANDLORD (.1);	0.10	80.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/12/25	SLN	EMAIL FROM LANDLORD REGARDING GOB MOTION (.1); EMAIL FROM LANDLORD (.1); TELEPHONE CALL WITH LANDLORD (.2); CORRESPONDENCE WITH K&E REGARDING SIDE LETTERS (.2);	0.60	480.00
02/13/25	MEF	REVIEW COC RE: MOTION TO EXTEND LEASE ASSUMPTION/REJECTION DEADLINE AND EMAILS W/ J. RAPHAEL AND P. RATKOWIAK RE SAME	0.30	172.50
02/13/25	SLN	EMAIL FROM LANDLORD (.1);	0.10	80.00
02/13/25	PVR	EFILE COC RE: 365(D)(4) REVISED ORDER AND REVISE AND UPLOAD PROPOSED ORDER AND EXHIBITS 1 AND 2 FOR CHAMBERS	0.40	162.00
02/13/25	PVR	REVIEW, REVISE AND PREPARE COC RE: 365(D)(4) REVISED ORDER AND EXHIBITS 1 AND 2 FOR FILING	0.30	121.50
02/13/25	PVR	EFILE AND RETRIEVE NOTICE OF FILING REVISED PROPOSED BIDDING PROCEDURES ORDER AND EXHIBITS A AND B	0.30	121.50
02/14/25	PVR	EMAIL TO KROLL RE: SERVICE OF AND RETRIEVE 365(D)(4) ORDER	0.20	81.00
02/17/25	SLN	EMAIL FROM LANDLORD (.1);	0.10	80.00
02/18/25	SLN	TELEPHONE CALL WITH LANDLORD (.2); EMAIL FROM LANDLORD AND FOLLOW UP WITH K&E (.2);	0.40	320.00
02/19/25	SLN	EMAIL FROM LANDLORD (.1);	0.10	80.00
02/22/25	SLN	EMAIL FROM LANDLORD (.1);	0.10	80.00
02/23/25	SLN	CORRESPONDENCE WITH LANDLORD (.2);	0.20	160.00
02/24/25	SLN	CORRESPONDENCE WITH LANDLORD REGARDING LEASES (.1); CORRESPONDENCE WITH LANDLORD REGARDING GOB SALES (.1);	0.20	160.00
02/26/25	SLN	EMAIL FROM LANDLORD (.1);	0.10	80.00
02/27/25	SLN	EMAIL FROM LANDLORD (.1);	0.10	80.00
02/28/25	SLN	EMAIL FROM LANDLORD (.1);	0.10	80.00

LITIGATION/ GEN. (EXCEPT AUTOMATIC STAY RELIEF) 11.40 7,980.00

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/02/25	SLN	CORRESPONDENCE WITH AHG REGARDING DEBTOR RESPONSES TO DISCOVERY REQUESTS (.1);	0.10	80.00
02/04/25	JMD	REVIEW 3M RECLAMATION LETTER (.2); REVIEW PRIOR RECLAMATION LETTER RESPONSE (.2); CALL W/ P. REILLEY RE: SAME (.1).	0.50	287.50
02/04/25	JMD	CALL W/ N. ANDERSON RE: RECLAMATION DEMAND LETTER (.1); EMAIL CS TEAM RE: SAME (.1).	0.20	115.00
02/04/25	MEF	CALL W/ P. REILLEY RE: MOTION FOR LEAVE TO FILE LATE REPLY (.3), AND RESEARCH/REVIEW SAMPLES FOR SAME (.3), AND EMAILS W/ K. DONAHUE, J. RAPHAEL, P. REILLEY, AND J. ODUGHERTY, RE SAME (.2)	0.80	460.00
02/04/25	SLN	REVIEW UCC DISCOVERY REQUESTS (.3);	0.30	240.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/04/25	PJR	REVIEW AD HOC AND COMMITTEE DISCOVERY REQUESTS	0.40	360.00
02/05/25	MEF	REVIEW UCC DEPOSITION NOTICES TO DEBTORS, CENTERVIEW, BANK OF AMERICA, ALVAREZ AND MARSAL, 1930P LOAN AGENT	0.50	287.50
02/05/25	PVR	RETRIEVE AND REVIEW COMMITTEE NOTICE OF 30B6 DEPOSITION AND NOTICE OF SERVICE OF (I) DEBTORS, (II) CENTERVIEW, (III) BANK OF AMERICA (ABL AGENT), (IV) ALVAREZ & MARSAL AND (V) 1903P LOAN AGENT (FILO AGENT) AND UPDATE CASE CALENDAR	1.00	405.00
02/05/25	PJR	REVIEW DEPOSITION NOTICES	0.10	90.00
02/06/25	MEF	RESEARCH RE: MOTIONS TO SHORTEN SAMPLES AND EMAILS W/ O. ACUNA RE: SAME	0.40	230.00
02/06/25	MEF	CALL W/ P. REILLEY RE MOTION TO SHORTEN	0.20	115.00
02/07/25	PJR	REVIEW AND REVISE EXHIBIT AND WITNESS LIST	0.30	270.00
02/09/25	MEF	REVIEW EMAILS FROM K&E AND KELLEY DRYE RE: DISCOVERY AND DEPO REQUESTS	0.10	57.50
02/11/25	JMD	REVIEW EMAIL FROM R. GAGE RE: A&M DEPOSITION	0.10	57.50
02/11/25	SLN	CORRESPONDENCE WITH UCC REGARDING SUPPLEMENTAL REQUESTS (.1);	0.10	80.00
02/11/25	EAK	REVIEW EXHIBIT AND WITNESS LIST AND EMAILS RE THE SAME (.1)	0.10	43.00
02/12/25	MEF	REVIEW MOTION FOR LEAVE TO FILE LATE REPLY ISO BID PROS MOTION (.2), EDIT/COMMENT ON SAME (.2) , AND EMAILS W/ COLE SCHOTZ TEAM AND M. WALDREP RE: SAME (.1), AND CALL W/ P. REILLEY RE SAME (.1)	0.60	345.00
02/14/25	SLN	CORRESPONDENCE WITH UCC REGARDING DEPOSITIONS (.1);	0.10	80.00
02/17/25	SLN	CORRESPONDENCE WITH UCC REGARDING DEPOSITIONS (.1);	0.10	80.00
02/18/25	SLN	CORRESPONDENCE WITH UCC REGARDING DEPOSITION (.1); REVIEW DEBTORS RESPONSES TO UCC RFP (.1);	0.20	160.00
02/19/25	SLN	EMAIL FROM UCC REGARDING INFORMATION REQUESTS (.1);	0.10	80.00
02/20/25	SLN	REVIEW UCC DEPOSITION NOTICE TO DEBTORS (.1);	0.10	80.00
02/20/25	PJR	EMAILS TO AND FROM A. OCUNA RE: LITIGATION AND STAY ISSUES (.1); LEGAL RESEARCH RE: LITIGATION AND INSURANCE ISSUES (1.8); CONFERENCE WITH M. FITZPATRICK RE: STAY AND COVERAGE ISSUES (.4); REVIEW AND ANALYSIS RE: INSURANCE POLICY (.6)	2.90	2,610.00
02/21/25	MEF	REVIEW UCC NOTICE OF DEPOSITION TO DEBTORS	0.10	57.50
02/21/25	PVR	RETRIEVE AND REVIEW COMMITTEE 30B6 DEPOSITION OF M. PRENDERGAST AND UPDATE CASE CALENDAR	0.20	81.00
02/25/25	JMD	REVIEW AND REVISE DRAFT COC AND PROPOSED ORDER APPROVING STIPULATED CONFIDENTIALITY AGREEMENT (.4); EMAIL H. CALDWELL RE: SAME (.1).	0.50	287.50

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02/25/25	MEF	EMAILS W/ J. DOUGHERTY RE: COC AND PROPOSED ORDER FOR PROTECTIVE ORDER	0.20	115.00
02/25/25	MEF	CONF. W/ P. REILLEY RE: COC AND PROPOSED ORDER FOR PROTECTIVE ORDER	0.20	115.00
02/25/25	PJR	EMAILS TO AND FROM H. CALDWELL RE: PROTECTIVE ORDER (.1); REVIEW AND EXECUTE PROTECTIVE ORDER (.5); REVIEW AND EXECUTE CERTIFICATION OF COUNSEL RE: PROTECTIVE ORDER (.1)	0.70	630.00
02/27/25	PVR	EMAIL TO KROLL RE: SERVICE OF AND RETRIEVE AND REVIEW ORDER APPROVING CONFIDENTIALITY AGREEMENT AND STIPULATED PROTECTIVE ORDER	0.20	81.00

PREPARATION FOR AND ATTENDANCE AT HEARINGS **109.70** **67,563.50**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/03/25	PVR	UPDATE CASE CALENDAR RE: MARCH 6 HEARING DATE AND APPLICABLE DEADLINES	0.30	121.50
02/03/25	PVR	EMAIL FROM AND TO P. REILLEY AND COLE SCHOTZ TEAM AND DRAFT COC AND PROPOSED ORDER FOR MARCH 6, 2025 HEARING	0.20	81.00
02/04/25	JMD	EMAIL K&E TEAM RE: AGENDA AND REVISED ORDERS RE: 2/11 HEARING	0.20	115.00
02/04/25	JMD	CALL W/ P. REILLEY RE: 2ND DAY HEARING LOGISTICS	0.20	115.00
02/04/25	PVR	FURTHER REVISIONS TO DRAFT AGENDA FOR FEBRUARY 11, 2025 HEARING	0.70	283.50
02/04/25	PVR	EMAIL TO STRETTO RE: SERVICE OF AND RETRIEVE ORDER SCHEDULING OMNIBUS HEARING DATE FOR MARCH 6, 2025	0.20	81.00
02/04/25	PVR	DRAFT AGENDA FOR MARCH 6, 2025 HEARING	0.30	121.50
02/05/25	JMD	DRAFT EMAIL TO K. DONAHUE, L. BLUMENTHAL, O. ACUNA, J. RAPHAEL, K. MEYER RE: 2ND DAY HEARING PROCEDURE MATTERS INCLUDING COC/AGENDA TIMING	0.60	345.00
02/05/25	JMD	REVIEW INITIAL DRAFT AGENDA FOR 2/11 HEARING	0.30	172.50
02/05/25	PVR	EMAIL TO CS TEAM RE: CURRENT DRAFT OF AGENDA FOR FEBRUARY 11, 2025 HEARING	0.10	40.50
02/05/25	PVR	UPDATE DRAFT AGENDA FOR FEBRUARY 11, 2025 HEARING RE: COCS TO BE FILED	0.70	283.50
02/05/25	PVR	EMAIL TO AND FROM M. FITZPATRICK AND TO AND FROM J. FOSTER RE: SEALED EXHIBIT A FOR HEARING BINDER	0.20	81.00
02/05/25	PVR	REVISE DRAFT AGENDA FOR MARCH 6, 2025 HEARING	0.30	121.50
02/06/25	MEF	CALL W/ P REILLEY, J. DOUGHERTY, AND P. RATKOWIAK RE: HEARING PREP	0.30	172.50
02/06/25	JMD	EMAILS W/ P. REILLEY RE: REQUEST FOR EXTENSION OF AGENDA FILING D/L FOR 2/11 HEARING	0.10	57.50
02/06/25	JMD	EMAILS W/ J. RAPHAEL RE: TIMING OF FILING OF REVISED 2ND DAY ORDERS	0.10	57.50
02/06/25	JMD	EMAIL K&E TEAM RE: AGENDA AND COC STATUS	0.10	57.50

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02/06/25	JMD	EMAILS W/ P. RATKOWIAK RE: REVISIONS TO DRAFT AGENDA	0.20	115.00
02/06/25	PVR	RETRIEVE FILED PLEADINGS AND REVIEW AND REVISE DRAFT AGENDA FOR FEBRUARY 11, 2025 HEARING	1.40	567.00
02/07/25	MEF	EMAILS W/ P. RATKOWIAK RE HEARING BINDERS	0.10	57.50
02/07/25	MEF	REVIEW AND EDIT 2/11 HEARING AGENDA (.6) , CALLS W/ P. REILLEY, J. DOUGHERTY, AND P. RATKOWIAK RE SAME (.3, .2, .1), AND EMAILS W/ CS TEAM RE SAME (.2)	1.40	805.00
02/07/25	MEF	REVIEW IG DESIGN GROUP AND UCC WITNESS AND EXHIBIT LIST FOR 2/11 HEARING	0.10	57.50
02/07/25	EAK	DRAFT EXHIBIT AND WITNESS LIST(1.2); REVIEW DOCKET RE ISSUES RELATED TO THE SAME(.5).	1.70	731.00
02/07/25	JMD	EMAILS W/ P. REILLEY AND CS TEAM RE: HEARING AGENDA	0.20	115.00
02/07/25	JMD	EMAILS W/ J. RAPHAEL RE: 2/11 HEARING AGENDA	0.20	115.00
02/07/25	JMD	CALL W/ P. REILLEY RE: HEARING STATUS UPDATE	0.20	115.00
02/07/25	JMD	REVISE HEARING AGENDA FOR 2/11 HEARING	0.70	402.50
02/07/25	JMD	CALL W/ J. RAPHAEL RE: REVISIONS TO HEARING AGENDA (.1); REVISE AGENDA RE: SAME (.6)	0.70	402.50
02/07/25	JMD	CALL W/ P. REILLEY AND M. FITZPATRICK RE: 2ND DAY ORDER CNOS/COC STATUS	0.20	115.00
02/07/25	JMD	REVIEW DRAFT WITNESS/EXHIBIT LIST FOR 2/11 HEARING	0.20	115.00
02/07/25	JMD	FURTHER REVISE AGENDA FOR 2/11 HEARING	0.20	115.00
02/07/25	JMD	FOLLOW UP CALL W/ P. REILLEY RE: 2/11 HEARING UPDATES	0.20	115.00
02/07/25	PVR	EMAIL TO CHAMBERS AND PREPARE FILED AGENDA FOR FEBRUARY 11, 2025 HEARING WITH HYPERLINKS	0.80	324.00
02/07/25	PVR	EFILE AND COORDINATE SERVICE OF AGENDA FOR FEBRUARY 11, 2025 HEARING	0.40	162.00
02/07/25	PVR	EMAILS FROM AND TO M. FITZPATRICK AND J. DOUGHERTY AND REVIEW, REVISE AND PREPARE AGENDA FOR FEBRUARY 11, 2025 HEARING FOR FILING	0.70	283.50
02/07/25	PVR	DRAFT AMENDED AGENDA FOR FEBRUARY 11, 2025 HEARING	0.90	364.50
02/07/25	PVR	RETRIEVE THREE FILED OBJECTIONS AND UPDATE DRAFT AGENDA FOR FEBRUARY 11, 2025 HEARING	0.60	243.00
02/07/25	PVR	EMAILS TO AND FROM J. O'NEILL REQUESTING SEALED PLEADINGS FILED BY COMMITTEE FOR CHAMBERS RE: FEBRUARY 11, 2025 HEARING	0.20	81.00

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02/07/25	PJR	CALL WITH P. RATKOWIAK, J. DOUGHERTY AND M. FITZPATRICK RE: HEARING AGENDA AND HEARING PREP (.3); CALL WITH N. BARKSDALE RE: HEARING ISSUES (.1); CALL WITH A. YENAMANDRA AND J. MICHALIK RE: HEARING ISSUES (.4); CALLS J. DOUGHERTY RE: HEARING AGENDA AND REVISED ORDERS (.3); REVIEW PLEADINGS AND PREPARE FOR HEARING (1.6); EMAILS TO AND L. BLUMENTHAL, J. RAPHAEL, A. YENAMANDRA AND J. MICHALIK RE: HEARING AGENDA, REVISED ORDERS AND PREP (.4); REVIEW, REVISE AND EXECUTE HEARING AGENDA (.8);	3.90	3,510.00
02/08/25	MEF	CALL W/ P. REILLEY RE: 2/11 HEARING STATUS	0.10	57.50
02/09/25	PJR	EMAILS TO AND FROM L. BLUMENTHAL RE: HEARING ISSUES	0.10	90.00
02/10/25	MEF	EMAILS W/ J. RAPHAEL RE: HEARING AGENDA AND CONSENT FROM PARTIES IN INTEREST TO ADJOURN UNDER LOCAL RULES	0.20	115.00
02/10/25	MEF	REVIEW HEARING AGENDA (.2) AND CALLS AND EMAILS W/ P. REILLEY RE: HEARING AGENDA AND ADJOURNMENT OF HEARING (.2, .2, .3)	0.90	517.50
02/10/25	MEF	DRAFT NOTICE OF RESCHEDULE HEARING (.2) AND CALL W/ P. REILLEY RE SAME (.2)	0.40	230.00
02/10/25	JMD	REVISE/REVIEW DRAFT AMENDED AGENDA FOR 2/11 HEARING (.3); EMAILS W/ L. BLUMENTHAL AND P. REILLEY RE: SAME (.3); EMAIL L. BLUMENTHAL RE: NOTICE OF ADJOURNED HEARING RE: SAME (.1).	0.70	402.50
02/10/25	JMD	CALL W/ P. REILLEY AND S. NEWMAN RE: AMENDED AGENDA/NOTICE OF ADJOURNMENT OF 2/11 HEARING	0.10	57.50
02/10/25	JMD	EMAILS W/ J. RAPHAEL RE: REVISE NOTICE OF ADJOURNED HEARING (.1); REVISE NOTICE RE: SAME & EMAIL P. RATKOWIAK RE: FILING OF SAME (.1).	0.20	115.00
02/10/25	JMD	FOLLOW UP EMAIL TO K&E TEAM RE: DRAFT NOTICE OF RESCHEDULED HEARING	0.10	57.50
02/10/25	PVR	EMAIL TO COLE SCHOTZ TEAM AND REVIEW AND REVISE DRAFT AMENDED AGENDA ADJOURNING FEBRUARY 11, 2025 HEARING TO FEBRUARY 14, 2025	0.50	202.50
02/10/25	PVR	EMAIL TO CHAMBERS AND PREPARE FILED AMENDED AGENDA FOR 2.11.25 HEARING WITH HYPERLINKS	0.50	202.50
02/10/25	PVR	EFILE AND COORDINATE SERVICE OF AMENDED AGENDA FOR 2.11.25 HEARING	0.30	121.50
02/10/25	PVR	UPDATE CASE CALENDAR RE: RESCHEDULED HEARING FROM 2/11/25 TO 2/14/25	0.10	40.50
02/10/25	PVR	EMAIL FROM AND TO J. DOUGHERTY AND REVIEW, REVISE AND PREPARE NOTICE OF RESCHEDULED HEARING FOR FILING	0.20	81.00
02/10/25	PVR	UPDATE CASE CALENDAR RE: RESCHEDULED MATTERS TO FEBRUARY 14, 2025 HEARING	0.10	40.50

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02/10/25	PVR	EFILE AND COORDINATE SERVICE OF NOTICE OF RESCHEDULED HEARING	0.30	121.50
02/11/25	MEF	CALL W/ P. REILLEY RE: HEARING AGENDA	0.10	57.50
02/11/25	JMD	REVIEW REVISED DRAFT W&E LIST & EMAIL P. REILLEY, S. NEWMAN, M. FITZPATRICK RE: SAME	0.20	115.00
02/11/25	JMD	EMAIL J. RAPHAEL, L. BLUMENTHAL, A. YENAMANDRA RE: DRAFT AGENDA FOR 2/14 HEARING	0.10	57.50
02/11/25	JMD	EMAILS W/ B. CROSBIE RE: REVISED W&E LIST (.2); REVIEW DRAFT OF SAME (.1).	0.30	172.50
02/11/25	JMD	REVIEW/REVISE DRAFT AGENDA FOR 1/14 HEARING (.4); CALL W/ P. REILLEY RE: SAME (.1); EMAILS W/ S. NEWMAN RE: SAME (.1); FURTHER REVISE DRAFT AGENDA INCORPORATING P. REILLEY AND S. NEWMAN COMMENTS (.2).	0.80	460.00
02/11/25	JMD	DRAFT WITNESS & EXHIBIT LIST FOR 2/14 HEARING (.3); EMAILS W/ P. REILLEY AND S. NEWMAN RE: SAME (.1); EMAIL DRAFT TO L. BLUMENTHAL & J. RAPHAEL RE: SAME (.1).	0.50	287.50
02/11/25	JMD	CALL W/ P. REILLEY RE: AGENDA & EXHIBIT LIST	0.20	115.00
02/11/25	PVR	EMAIL TO COLE SCHOTZ TEAM AND DRAFT AGENDA FOR FEBRUARY 14, 2025 HEARING	0.40	162.00
02/11/25	PJR	REVIEW WITNESS AND EXHIBIT LIST (.1); CALL WITH L. BLUMENTHAL RE: HEARING ISSUES (.1); REVIEW PLEADINGS IN ADVANCE OF HEARING (.7); CALL WITH J. DOUGHERTY RE: HEARING AGENDA, WITNESS LIST AND HEARING ISSUES (.2); REVIEW AND REVISE DRAFT HEARING AGENDA (.2); EMAILS TO AND FROM W. ARNAULT AND R. GAGE RE: WITNESS AND EXHIBIT ISSUES (.1)	1.30	1,170.00
02/12/25	MEF	REVIEW DRAFT OF AGENDA (AND AMENDED AGENDA) AND EMAILS W/ P. RATKOWIAK, P. REILLEY, J. DOUGHERTY, AND L. BLUMENTHAL RE SAME	0.50	287.50
02/12/25	MEF	CALL W/ P. REILLEY AND J. DOUGHERTY RE: WITNESS AND EXHIBIT LIST AND PREP FOR BID PROS HEARING (.6) AND CALL W/ P. REILLEY RE SAME (.1)	0.70	402.50
02/12/25	MEF	EMAIL W/ B. ARNAULT RE: WITNESS AND EXHIBITS LI	0.10	57.50
02/12/25	JMD	MEETINGS WITH P. REILLEY AND M. FITZPATRICK RE: AGENDA, W&E LIST, & HEARING LOGISTICS	0.30	172.50
02/12/25	JMD	EMAILS W/ L. BLUMENTHAL RE: HEARING STATUS AND AGENDA MATTERS	0.30	172.50
02/12/25	JMD	REVIEW EMAIL FROM CHAMBERS RE: MOTION TO SHORTEN RE: STORE CLOSING MOTION & COMMENT ON DRAFT AMENDED AGENDA RE: SAME	0.30	172.50
02/12/25	JMD	CALL W/ P. REILLEY RE: 2/14 HEARING LOGISTICS AND AGENDA EDITS	0.20	115.00
02/12/25	JMD	REVISE DRAFT AGENDA FOR 2/14 HEARING (.3) ; FURTHER REVISE INCORPORATING P. REILLEY COMMENTS (.2); EMAIL L. BLUMENTHAL RE: SAME (.1).	0.60	345.00

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02/12/25	JMD	EMAILS W/ B. ARNAULT, B. CORBIT RE: WITNESS LIST MATTERS	0.10	57.50
02/12/25	JMD	FINALIZE AGENDA, W&E LIST, & FREJKA DECLARATION FOR FILING	0.50	287.50
02/12/25	PVR	EMAIL FROM AND TO COLE SCHOTZ TEAM AND FURTHER REVISE AND PREPARE WITNESS & EXHIBIT LIST FOR FILING	0.20	81.00
02/12/25	PVR	REVIEW, REVISE AND PREPARE WITNESS & EXHIBIT LIST FOR FILING	0.30	121.50
02/12/25	PVR	EFILE AND COORDINATE SERVICE OF WITNESS & EXHIBIT LIST	0.30	121.50
02/12/25	PVR	REVIEW, REVISE AND PREPARE AGENDA FOR FEBRUARY 14, 2025 HEARING FOR FILING	0.20	81.00
02/12/25	PVR	EFILE AND COORDINATE SERVICE OF AGENDA FOR FEBRUARY 14, 2025 HEARING	0.30	121.50
02/12/25	PVR	EMAIL FROM AND TO J. DOUGHERTY AND COLE SCHOTZ TEAM AND FURTHER REVISE DRAFT AGENDA FOR FEBRUARY 14, 2025 HEARING	0.40	162.00
02/12/25	PVR	EMAIL TO COLE SCHOTZ TEAM RE: DRAFT AGENDA FOR FEBRUARY 14, 2025 HEARING	0.10	40.50
02/12/25	PVR	REVIEW AND REVISE DRAFT AGENDA FOR FEBRUARY 14, 2025 HEARING	0.30	121.50
02/12/25	PVR	EMAIL TO CHAMBERS AND PREPARE FILED AGENDA FOR FEBRUARY 14, 2025 HEARING WITH HYPERLINKS	0.60	243.00
02/12/25	PVR	EMAIL TO CHAMBERS AND PREPARE FILED AMENDED AGENDA FOR FEBRUARY 14, 2025 HEARING WITH HYPERLINKS	0.60	243.00
02/12/25	PVR	EMAIL FROM AND TO J. RAPHAEL AND FURTHER UPDATE AMENDED AGENDA RE: INFORMAL COMMENTS TO STORE CLOSING MOTION	0.30	121.50
02/12/25	PVR	EMAIL TO KE TEAM AND COLE SCHOTZ TEAM RE: DRAFT AMENDED AGENDA FOR FEBRUARY 14, 2025 HEARING	0.10	40.50
02/12/25	PVR	EFILE AND COORDINATE SERVICE OF AMENDED AGENDA FOR FEBRUARY 14, 2025 HEARING	0.30	121.50
02/12/25	PVR	EMAIL TO COLE SCHOTZ TEAM AND DRAFT AMENDED AGENDA FOR FEBRUARY 14, 2025 HEARING	0.40	162.00
02/12/25	PJR	EMAILS TO AND FROM R. GAGE AND B. ARNAULT RE: HEARING AND WITNESS ISSUES	0.10	90.00
02/12/25	PJR	CONFERENCE WITH J. DOUGHERTY RE: HEARING AND AGENDA ISSUES (.2); REVIEW AND REVISE HEARING AGENDA (.2); CONFERENCE WITH M. FITZPATRICK RE: CASE STATUS AND HEARING ISSUES (.6); REVIEW PLEADINGS AND PREPARE FOR HEARING (.9); EMAILS TO AND FROM KIRKLAND WORKING GROUP RE: HEARING ISSUES (.6); REVIEW HEARING AND EXHIBIT LIST (.2)	2.10	1,890.00
02/13/25	MEF	EMAILS W/ P. RATKOWIAK RE: HEARING BINDERS	0.10	57.50

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02/13/25	MEF	EMAILS W/ S. NEWMAN AND J. DOUGHERTY RE: HEARING EXHIBITS	0.10	57.50
02/13/25	MEF	EMAILS W/ A. INGOGLIA, M. WHALEN AND H. CALDWELL RE: HEARING PREP	0.20	115.00
02/13/25	MEF	EMAILS W/ J. FOSTER RE: LISTEN ONLY LINE	0.10	57.50
02/13/25	MEF	CALLS W/ P. RATKOWIAK RE: HEARING PREP AND AMENDED AGENDA	0.40	230.00
02/13/25	MEF	ASSIST W/ HEARING PREP AND COORDINATION W/ KIRKLAND TEAM (PRINTING, TRANSPORT, LOGISTICS)	1.30	747.50
02/13/25	MEF	REVIEW AND EDIT AMENDED HEARING AGENDA AND EMAILS W/ P. RATKOWIAK AND K&E TEAM RE SAME	0.60	345.00
02/13/25	MEF	EMAILS W/ K. CHEN AND P. RATKOWIAK RE: HEARING EXHIBITS	0.30	172.50
02/13/25	JMD	EMAILS W/ S. NEWMAN RE: CHAMBERS PROCEDURES/SERVICE OF EXHIBITS FOR 2/14 HEARING	0.10	57.50
02/13/25	PVR	EMAIL TO AND FROM J. FOSTER AND TO AND FROM PARCELS RE: PREPARATION OF BINDER FOR J. MICHALIK FOR FEBRUARY 14, 2025 HEARING	0.30	121.50
02/13/25	PVR	EMAIL TO PARCELS RE: ADDITIONAL SEALED PLEADING FOR HEARING BINDERS	0.10	40.50
02/13/25	PVR	EMAIL TO CHAMBERS AND PREPARE FILED SECOND AMENDED AGENDA FOR FEBRUARY 14, 2025 HEARING WITH HYPERLINKS AND FIVE SEALED PLEADINGS	0.60	243.00
02/13/25	PVR	EMAIL TO PARCELS RE: FIVE ADDITIONAL PLEADINGS FOR HEARING BINDERS	0.30	121.50
02/13/25	PVR	EFILE AND COORDINATE SERVICE OF SECOND AMENDED AGENDA	0.30	121.50
02/13/25	PVR	EMAIL EXCHANGE WITH P. REILLEY AND REVIEW, REVISE AND PREPARE UPDATED SECOND AMENDED AGENDA FOR FILING	0.30	121.50
02/13/25	PVR	DRAFT SECOND AMENDED AGENDA FOR FEBRUARY 14, 2025 HEARING	0.20	81.00
02/13/25	PVR	EMAIL TO COLE SCHOTZ TEAM RE: SEALED OMNIBUS REPLY OF 1903P LOAN AGENT TO AD HOC TERM LOAN GROUP AND COMMITTEE OBJECTIONS TO BIDDING PROCEDURES AND CASH COLLATERAL MOTIONS	0.10	40.50
02/13/25	PVR	EMAIL TO PARCELS RE: ADDITIONAL PLEADING FOR BINDER FOR J. MICHALIK	0.20	81.00
02/13/25	PVR	EMAIL TO PARCELS AND PREPARE ZIP FOLDER WITH E-BINDER AND BINDER LABELS FOR PREPARATION OF HEARING BINDERS FOR FEBRUARY 14, 2025 HEARING	0.80	324.00
02/13/25	PVR	EMAIL TO COLE SCHOTZ TEAM AND FURTHER UPDATE DRAFT SECOND AMENDED AGENDA FOR FEBRUARY 14, 2025 HEARING	0.40	162.00

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02/13/25	PJR	CONFERENCE WITH KIRKLAND TEAM AND CLIENT AND REVIEW PLEADINGS TO PREPARE FOR HEARING (2.8); CONFERENCE WITH M. FITZPATRICK RE: REVISED PLEADINGS, EXHIBITS AND HEARING PREPARATION (1.2); REVIEW, REVISE AND EXECUTE AMENDED HEARING AGENDA (.2); EMAILS TO AND FROM N. BARKSDALE RE: REVISED PLEADINGS (.1); CALL WITH M. HARVEY RE: HEARING ISSUES (.1); CALL WITH C. HEHN RE: CASE STATUS AND HEARING ISSUES (.1); CONFERENCE WITH G. FLASSER RE: HEARING ISSUES (.1)	4.50	4,050.00
02/14/25	MEF	ATTEND SALE HEARING	3.00	1,725.00
02/14/25	MEF	EMAILS W/ J. ONEIL RE: HEARING TRANSCRIPT	0.10	57.50
02/14/25	MEF	HEARING PREP (REVIEW BINDERS AND EXHIBITS, COORDINATE W/ K. CHEN, P. REILLEY, CS TEAM, PRINTING)	0.90	517.50
02/14/25	EAK	PREPARE FOR AND ATTEND HEARING.	2.10	903.00
02/14/25	JMD	ATTEND 2/14 HEARING TELEPHONICALLY (PARTIAL)	2.30	1,322.50
02/14/25	PVR	EMAILS FROM AND TO K. CHEN AND J. FOSTER AND ASSIST WITH HEARING PREP WITH CO-COUNSEL FOR FEBRUARY 14, 2025 HEARING	1.20	486.00
02/14/25	PVR	CONFERENCE WITH M. FITZPATRICK AND TELEPHONE AND EMAIL TO J&J COURT TRANSCRIBERS REQUESTING TRANSCRIPT FROM FEBRUARY 14, 2025 HEARING	0.20	81.00
02/14/25	DMB	ATTEND GOB HEARING, BIDDING PROCEDURES HEARING	3.00	3,225.00
02/14/25	PJR	CONFERENCE WITH CO-COUNSEL IN ADVANCE OF HEARING RE: HEARING PREPARATION	0.80	720.00
02/16/25	PVR	DRAFT AGENDA FOR FEBRUARY 21, 2025 HEARING	0.50	202.50
02/16/25	PVR	UPDATE CASE CALENDAR RE: FEBRUARY 21 SALE HEARING AND APPLICABLE DEADLINES FROM BIDDING PROCEDURES	0.60	243.00
02/16/25	PVR	EFILE AND COORDINATE SERVICE OF NOTICE OF CASH COLLATERAL HEARING	0.30	121.50
02/16/25	PVR	EMAIL FROM AND TO M. FITZPATRICK AND REVIEW, REVISE AND PREPARE NOTICE OF CASH COLLATERAL HEARING FOR FILING	0.20	81.00
02/17/25	MEF	EMAILS W/ J. ONEILL AND S. NEWMAN RE: HEARING TRANSCRIPT	0.10	57.50
02/18/25	MEF	REVIEW 2/14 HEARING TRANSCRIPT (.4) AND EMAILS W/ KIRKLAND, COLE SCHOTZ, PACHULSKI, AND MORRIS NICHOLS TEAMS RE SAME (.1)	0.50	287.50
02/18/25	JMD	REVIEW/REVISE AGENDA FOR SALE HEARING	0.20	115.00
02/18/25	JMD	REVIEW/REVISE AGENDA FOR 2/21 HEARING INCORPORATING S. NEWMAN COMMENTS (.3); DRAFT EMAIL RE: SAME TO CO-COUNSEL FOR REVIEW (.1).	0.40	230.00
02/18/25	PVR	EMAILS FROM AND TO S. NEWMAN, P. REILLEY AND M. FITZPATRICK RE: TRANSCRIPT FROM FEBRUARY 14, 2025 HEARING	0.20	81.00

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02/18/25	PVR	FURTHER REVISE DRAFT AGENDA FOR FEBRUARY 21, 2025 HEARING	0.70	283.50
02/18/25	PVR	EMAIL FROM AND TO P. REILLEY AND COLE SCHOTZ TEAM RE: DRAFT AGENDA FOR FEBRUARY 21, 2025 HEARING FOR CASH COLLATERAL AND SALE MOTIONS	0.20	81.00
02/18/25	PVR	EMAIL TO AND FROM J&J COURT TRANSCRIBERS RE: TRANSCRIPT FROM FEBRUARY 14, 2025 HEARING	0.10	40.50
02/18/25	PVR	EMAIL FROM AND TO P. REILLEY RE: FURTHER REVISED DRAFT AGENDA FOR FEBRUARY 21, 2025 HEARING	0.10	40.50
02/18/25	PJR	EMAILS FROM L. BLUMENTHAL RE: HEARING ISSUES (.2)	0.10	90.00
02/19/25	JMD	EMAIL L. BLUMENTHAL RE: 3/6 HEARING MATTERS & BAR DATE MOTION STATUS	0.10	57.50
02/19/25	JMD	FURTHER REVISIONS TO AGENDA CANCELLING 2/21 HEARING (.2); EMAILS W/ P. RILLEY AND O. ACUNA RE: SAME (.2); EMAILS W/ P. RATKOWIAK RE: FILING OF SAME (.1).	0.50	287.50
02/19/25	JMD	EMAILS W/ S. NEWMAN RE: FURTHER REVISIONS TO DRAFT 2/21 AGENDA CANCELLING HEARING	0.20	115.00
02/19/25	JMD	DRAFT REVISIONS TO NOTICE OF AGENDA FOR 2/21/25 SALE HEARING (.2); EMAILS W/ L. BLUMENTHAL RE: SAME (.2).	0.40	230.00
02/19/25	PVR	EMAIL FROM AND TO J. DOUGHERTY AND REVIEW, REVISE AND PREPARE AGENDA FOR FEBRUARY 21, 2025 HEARING FOR FILING	0.10	40.50
02/19/25	PVR	UPDATE CASE CALENDAR RE: CANCELED HEARING ON FEBRUARY 21, 2025 AND ADJOURNED MATTERS TO FEBRUARY 26, 2025 HEARING	0.10	40.50
02/19/25	PVR	EMAIL FROM AND TO J. DOUGHERTY AND UPDATE DRAFT AGENDA ADJOURNING FEBRUARY 21, 2025 HEARING TO MARCH 6, 2025	0.20	81.00
02/19/25	PVR	EFILE AND COORDINATE SERVICE OF AGENDA FOR FEBRUARY 21, 2025 HEARING	0.30	121.50
02/19/25	PVR	UPDATE CASE CALENDAR RE: MARCH 6 HEARING AND FEBRUARY 27 OBJECTION DEADLINE RE: SEALING MOTION AND REDACTED RETENTION APPLICATIONS	0.30	121.50
02/19/25	PVR	REVIEW AND REVISE DRAFT AGENDA FOR MARCH 6 HEARING	0.40	162.00
02/19/25	PJR	EMAILS TO AND FROM L. BLUMENTHAL AND O. ACUNA RE: CASE STATUS, HEARING ISSUES AND AGENDA (.3); REVIEW AND REVISE HEARING AGENDA (.3); REVIEW PLEADINGS IN ADVANCE OF HEARING (.7)	1.30	1,170.00
02/20/25	PVR	UPDATE AGENDA FOR MARCH 6, 2025 HEARING	0.40	162.00
02/20/25	PVR	UPDATE CASE CALENDAR RE: DEADLINE TO FILE AGENDA FOR FEBRUARY 26, 2025 HEARING	0.10	40.50
02/21/25	MEF	REVIEW P. REILLEY AND K&E EMAILS RE: SALE HAEARING DATE SCHEDULING (.1) AND CALL W/ P. REILLEY RE SAME (.2)	0.30	172.50
02/21/25	MEF	REVIEW DRAFT OF 2/21 SALE HEARING AGENDA AND EMAILS W. P. RATKOWIAK AND J. DOUGHERTY RE SAME	0.20	115.00

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02/21/25	PVR	EMAIL FROM AND TO J. DOUGHERTY RE: DRAFT AGENDA FOR FEBRUARY 26, 2025 HEARING	0.20	81.00
02/21/25	PJR	EMAILS TO AND FROM A. YENAMANDRA RE: SALE AND HEARING ISSUES (.2); CALL WITH N. BARKSDALE RE: HEARING SCHEDULE (.1); REVIEW DRAFT HEARING AGENDA (.3); EMAILS TO AND FROM J. DOUGHERTY RE: HEARING AND AGENDA ISSUES (.1)	0.70	630.00
02/22/25	MEF	DRAFT AND EDIT WITNESS AND EXHIBIT LIST AND EMAILS W/ L. BLUMENTHAL RE: SAME	0.30	172.50
02/22/25	MEF	CALL W/ J. DOUGHERTY RE: WITNESS AND EXHIBIT LIST	0.10	57.50
02/22/25	JMD	EMAILS W/ L. BLUMENTHAL RE: WITNESS/EXHIBIT LIST FOR SALE HEARING	0.10	57.50
02/22/25	PJR	EMAILS TO AND FROM L. BLUMENTHAL AND J. DOUGHERTY RE: WITNESS AND EXHIBITS (.1); REVIEW WITNESS LIST(.1)	0.20	180.00
02/24/25	JMD	VIRTUAL MEETINGS WITH REILLEY, PATRICK RE: AGENDA AND WITNESS EXHIBIT LIST COORDINATION RE: SALE HEARING	0.30	172.50
02/24/25	JMD	DRAFT EMAIL TO P. REILLEY, S. NEWMAN AND M. FITZPATRICK RE: SERVICE OF NON-DOCKETED SALE HEARING EXHIBIT	0.10	57.50
02/24/25	JMD	REVIEW AND REVISE DRAFT AGENDA FOR 2/26 HEARING (.2); 4 EMAILS W/ L. BLUMENTHAL RE: WITNESS & EXHIBIT LIST AND RELATED AGENDA FILINGS (.3); EMAILS W/ P. RATKOWIAK RE: FILING OF SAME (.2).	0.70	402.50
02/24/25	PVR	EMAIL FROM AND TO S. NEWMAN AND DRAFT AMENDED AGENDA FOR FEBRUARY 26, 2025 HEARING	0.20	81.00
02/24/25	PVR	EFILE AND COORDINATE SERVICE OF WITNESS & EXHIBIT LIST FOR 2-26-2025 HEARING	0.30	121.50
02/24/25	PVR	EMAIL FROM AND TO J. DOUGHERTY AND REVIEW, REVISE AND PREPARE WITNESS & EXHIBIT LIST FOR 2-26-2025 HEARING FOR FILING	0.20	81.00
02/24/25	PVR	EMAIL FROM AND TO J. DOUGHERTY AND REVISE DRAFT AGENDA FOR FEBRUARY 26, 2025 HEARING	0.30	121.50
02/24/25	PVR	EMAIL FROM AND TO J. DOUGHERTY, FURTHER REVISE AND PREPARE AGENDA FOR FEBRUARY 26, 2025 HEARING FOR FILING	0.30	121.50
02/24/25	PVR	EMAIL TO CHAMBERS AND PREPARE FILED AGENDA FOR FEBRUARY 26, 2025 HEARING WITH HYPERLINKS	0.50	202.50
02/24/25	PVR	EFILE AND COORDINATE SERVICE OF AGENDA FOR FEBRUARY 26, 2025 HEARING	0.30	121.50
02/24/25	PJR	REVIEW AND EXECUTE HEARING AGENDA (.2); CONFERENCE WITH J. DOUGHERTY RE: HEARING AGENDA (.1); REVIEW WITNESS AND EXHIBIT LIST (.2); COMMUNICATIONS WITH KIRKLAND TEAM RE: HEARING ISSUES (.3); CONFERENCE WITH N. BARKSDALE RE: HEARING DATES (.1)	0.80	720.00
02/25/25	MEF	REVIEW UCC AND 1930P WITNESS AND EXHIBIT LISTS	0.10	57.50

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02/25/25	MEF	CALL W/ P. RATKOWIAK RE: SALE HEARING PREP	0.20	115.00
02/25/25	MEF	EMAILS W/ A. INGOGLIA, J. FOSTER, K. CHEN, P. RATKOWIAK, AND PARCELS RE: PRINTING FOR SALE HEARING	0.40	230.00
02/25/25	MEF	EMAILS W/ P. RATKOWIAK RE: PREPARING OMNIBUS FEE ORDER, REVIEW COC RE SAME, AND EMAILS W/ P. REILLEY AND P. RATKOWIAK RE SAME	0.30	172.50
02/25/25	JMD	COMPILE DEBTORS' EX. 2 FOR SALE HEARING (.1) AND EMAIL CHAMBERS RE: W&E LIST FOR 2/26 SALE HEARING NON-DOCKETED EXHIBITS ; EMAIL M. BATES RE: SAME (.1).	0.20	115.00
02/25/25	PVR	EMAIL FROM AND TO P. REILLEY AND D. BASS AND REGISTER D. BASS TO APPEAR REMOTELY FOR FEBRUARY 26, 2025 HEARING	0.10	40.50
02/25/25	PVR	FURTHER UPDATE AMENDED AGENDA FOR FEBRUARY 26, 2025 HEARING	0.70	283.50
02/25/25	PVR	EMAIL TO PARCELS AND PREPARE ZIP FOLDER WITH AMENDED AGENDA AND E-BINDER FOR FEBRUARY 26, 2025 HEARING	1.20	486.00
02/25/25	PVR	UPDATE CASE CALENDAR RE: APRIL 3, 2025 HEARING AND APPLICABLE DEADLINES	0.20	81.00
02/25/25	PVR	EMAIL TO CHAMBERS AND PREPARE FILED AMENDED AGENDA FOR FEBRUARY 26, 2025 HEARING WITH HYPERLINKS	0.60	243.00
02/25/25	PVR	EMAIL FROM AND TO M. FITZPATRICK AND EFILE AND COORDINATE SERVICE OF AMENDED AGENDA FOR FEBRUARY 26, 2025 HEARING	0.40	162.00
02/25/25	PVR	EMAIL FROM AND TO M. FITZPATRICK AND DRAFT COC AND EXHIBIT A – PROPOSED ORDER SCHEDULING APRIL 3, 2025 OMNIBUS HEARING	0.20	81.00
02/25/25	PVR	EMAIL TO COLE SCHOTZ TEAM AND UPDATE DRAFT AMENDED AGENDA FOR FEBRUARY 26, 2025 HEARING	0.50	202.50
02/25/25	PVR	EMAIL FROM AND TO M. FITZPATRICK AND REVIEW, REVISE AND PREPARE COC AND EXHIBIT A – PROPOSED ORDER SCHEDULING APRIL 3, 2025 OMNIBUS HEARING FOR FILING	0.20	81.00
02/25/25	PJR	REVIEW AND ANALYZE PLEADINGS IN ADVANCE OF HEARING (1.7); CONFERENCE WITH J. MICHALIK; M. WALDREP, L. BLUMENTHAL AND K. MEYER RE: HEARING PREPARATION AND OPEN CASE ISSUES (2.6)	4.30	3,870.00
02/26/25	MEF	REVIEW NOTICE OF AMENDED AGENDA AND NOTICE OF RESCHEDULED HEARING AND CONFERENCES W/ P. RATKOWIAK AND P. REILLEY RE SAME	0.40	230.00
02/26/25	MEF	ATTEND SALE HEARING	2.10	1,207.50
02/26/25	MEF	DRAFT AMENDED WITNESS AND EXHIBIT LIST, CONF. W/ P. REILLEY AND M. WHALEN RE SAME, AND EMAILS W/ A. INGOGLIA AND P. RATKOWIAK RE SAME	0.30	172.50

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02/26/25	MEF	PREPARE FOR SALE HEARING (COORDINATE PRINTING, COORDINATE COUNSEL AND DOCUMENT TRANSPORT, CONFERENCES W/ P. REILLEY AND S. NEWMAN, CONFERENCES W/ KIRKLAND TEAM, REVIEW HEARING BINDERS AND J. MICHALIK BINDER, COORDINATE W/ P. RATKOWIAK AND R. MCQUIRT ON MISC. HEARING ITEMS)	3.60	2,070.00
02/26/25	EAK	PARTICIPATE IN JOAN HEARING.	0.40	172.00
02/26/25	PVR	EMAIL TO KROLL RE: SERVICE OF AND RETRIEVE ORDER SCHEDULING OMNIBUS HEARING DATE FOR APRIL 3, 2025	0.20	81.00
02/26/25	PVR	EFILE AND COORDINATE SERVICE OF NOTICE OF CHANGE OF HEARING TIME FOR FEBRUARY 26, 2025 HEARING AND UPDATE CASE CALENDAR	0.30	121.50
02/26/25	PVR	CONFERENCE WITH M. FITZPATRICK AND REVIEW, REVISE AND PREPARE NOTICE OF CHANGE OF HEARING TIME FOR FEBRUARY 26, 2025 HEARING FOR FILING	0.20	81.00
02/26/25	PVR	EMAIL FROM K. CHEN AND TO PARCELS AND COORDINATE PREPARATION OF BOUND COPIES OF CASH COLLATERAL MOTION FOR HEARING FOR A. INGOGLIA	0.30	121.50
02/26/25	PVR	CONFERENCE WITH AND EMAIL TO P. REILLEY AND M. FITZPATRICK AND DRAFT NOTICE RE: CHANGE IN TIME FOR FEBRUARY 26TH HEARING	0.40	162.00
02/26/25	PVR	CONFERENCE WITH P. REILLEY AND DRAFT AND PREPARE 2ND AMENDED AGENDA FOR FEBRUARY 26 HEARING FOR FILING	0.40	162.00
02/26/25	PVR	EMAIL EXCHANGE WITH J. FOSTER AND PREPARE HEARING BINDER OF REQUESTED PLEADINGS FOR J. MICHALIK	0.30	121.50
02/26/25	PVR	EMAIL FROM AND TO A. INGOGLIA AND M. FITZPATRICK AND REVIEW, REVISE AND PREPARE AMENDED WITNESS EXHIBIT LIST FOR 2-26-2025 HEARING FOR FILING	0.20	81.00
02/26/25	PVR	EMAIL TO CHAMBERS AND PREPARE FILED SECOND AMENDED AGENDA FOR FEBRUARY 26, 2025 HEARING WITH HYPERLINKS	0.60	243.00
02/26/25	PVR	EFILE AND COORDINATE SERVICE OF SECOND AMENDED AGENDA FOR FEBRUARY 26, 2025 HEARING	0.30	121.50
02/26/25	PVR	EFILE AND COORDINATE SERVICE OF AMENDED WITNESS EXHIBIT LIST FOR 2-26-2025 HEARING	0.30	121.50
02/26/25	DMB	ATTEND HEARING ON SALE MOTION (VIRTUALLY)	1.40	1,505.00
02/26/25	PJR	REVIEW AND ANALYZE PLEADINGS IN ADVANCE OF HEARING (1.8); CONFERENCE WITH CO-COUNSEL RE: HEARING PREPARATION (3.6); ATTEND HEARING RE: SALE AND CASH COLLATERAL (2.4)	7.80	7,020.00
02/27/25	PVR	EMAILS FROM S. NEWMAN AND UPDATE CASE CALENDAR AND DRAFT AGENDA FOR MARCH 6, 2025 HEARING RE: EXTENDED OBJECTION DEADLINE FOR UST RE: A&M RETENTION APPLICATION, INTERIM COMP MOTION, OCP MOTION AND BAR DATE MOTION	0.30	121.50

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02/28/25	PVR	REVIEW AND REVISE DRAFT AGENDA FOR MARCH 6, 2025 HEARING	0.90	364.50
02/28/25	PVR	DRAFT AGENDA FOR APRIL 6, 2025 HEARING	0.80	324.00
REORGANIZATION PLAN			6.20	5,232.00

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02/18/25	SLN	CORRESPONDENCE WITH K&E REGARDING PLAN TIMELINE (.2); CORRESPONDENCE WITH CS TEAM REGARDING PLAN TIMELINE AND REVIEW OF APPLICABLE RULES (.5);	0.70	560.00
02/20/25	SLN	CORRESPONDENCE WITH K&E REGARDING SOLICITATION (.1);	0.10	80.00
02/22/25	SLN	CORRESPONDENCE WITH K&E REGARDING DRAFT PLAN PLEADINGS (.1);	0.10	80.00
02/24/25	SLN	CORRESPONDENCE WITH KE TEAM REGARDING PROPOSED PLAN TIMELINE (.1); CORRESPONDENCE WITH KE TEAM REGARDING CONFIRMATION PLEADINGS (.1);	0.20	160.00
02/24/25	PJR	REVIEW AND REVISE SOLICITATION TIMELINE (.2); EMAILS TO AND FROM A. KLIMOWICZ AND M. WALDREP RE: PLAN AND SOLICITATION ISSUES (.4); RESEARCH RE: PLAN AND CONFIRMATION ISSUES (.4); REVIEW AND ANALYZE PLAN (1.3)	2.30	2,070.00
02/25/25	SLN	CORRESPONDENCE WITH KE REGARDING PLAN TIMELINE (.2);	0.20	160.00
02/26/25	SLN	CORRESPONDENCE WITH KE REGARDING PLAN (.1); ATTENTION TO FILING (.1);	0.20	160.00
02/26/25	PVR	EMAIL FROM AND TO M. WALDREP AND CS TEAM AND EFILE JOINT CHAPTER 11 PLAN	0.40	162.00
02/26/25	PJR	REVIEW AND ANALYZE PLAN	1.40	1,260.00
02/28/25	PJR	REVIEW AND ANALYZE PLAN	0.60	540.00
REPORTS; STATEMENTS AND SCHEDULES			20.20	12,209.00

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02/04/25	JMD	DRAFT COC RE: MOTION TO REDACT PII FINAL ORDER	0.20	115.00
02/07/25	MEF	EMAILS W/ J. RAPHAEL RE: ADJOURNING MOTION TO EXTEND TIME	0.20	115.00
02/07/25	SLN	CORRESPONDENCE WITH UST REGARDING MOTION TO EXTEND SCHEDULES/STATEMENTS (.1);	0.10	80.00
02/10/25	MEF	REVIEW EMAILS FROM ALVAREZ AND P. REILLEY RE: MONTHLY OPERATING REPORTS AND FILING TIMELINE FOR SAME	0.10	57.50
02/10/25	MEF	REVIEW EMAILS FROM M. FITTS AND P. REILLEY RE: MONTHLY OPERATING REPORTS	0.10	57.50
02/10/25	MEF	REVIEW AND EDIT GLOBAL NOTES FOR SCHEDULES AND STATEMENTS AND EMAILS W/ J. RAPHAEL RE SAME	1.10	632.50

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02/10/25	SLN	CORRESPONDENCE WITH K&E REGARDING SCHEDULES AND STATEMENTS (.1); REVIEW DRAFT GLOBAL NOTES AND COMMENTS THERETO (1.3); CORRESPONDENCE WITH CS AND K&E (.1);	1.50	1,200.00
02/10/25	JMD	REVIEW AND COMMENT ON DRAFT GLOBAL NOTES TO SCHEDULES AND STATEMENTS	0.40	230.00
02/10/25	PJR	REVIEW AND ANALYZE GLOBAL NOTES (.8); EMAILS TO AND FROM J. RAPHAEL AND M. FITZPATRICK RE: SCHEDULES AND SOFAS (.2)	1.00	900.00
02/10/25	PJR	EMAILS TO AND FROM N. HAUGHEY RE: REPORTING ISSUES (.1); EMAIL TO M. BATES AND H. DICE RE: MOR REPORTING ISSUES (.1)	0.20	180.00
02/11/25	MEF	REVIEW DRAFTS OF STATEMENTS AND SCHEDULES PROVIDED BY ALVAREZ TEAM (.5), CALL W/ P. REILLEY RE SAME (.2) AND EMAILS W/ J. RAPHAEL, P. RATKOWIAK, J. DOUGHERTY, P. REILLEY, AND M. MCNAMARA (A&M) RE SAME (.3)	1.00	575.00
02/11/25	MEF	EMAILS W/ P. RATKOWIAK RE: COVER SHEETING FOR STATEMENTS AND SCHEDULES AND REVIEW SAME	0.20	115.00
02/11/25	SLN	CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING SCHEDULES AND STATEMENTS AND SERVICE THEREOF (.5); REVIEW OF SAME (.6);	1.10	880.00
02/11/25	JMD	REVIEW FINALIZED STATEMENTS OF FINANCIAL AFFAIRS FOR FILING (.4); EMAILS W/ P. RATKOWIAK AND M. FITZPATRICK RE: SAME (.1).	0.50	287.50
02/11/25	JMD	BRIEFLY REVIEW DRAFT SUMMS OF ASSETS AND LIABILITIES FOR FILING	0.50	287.50
02/11/25	JMD	EMAILS W/ M. MCNAMARA RE: FILING OF SOFAS AND SOALS	0.20	115.00
02/11/25	PVR	EMAILS FROM M. MCNAMARA AND TO COLE SCHOTZ TEAM AND DOWNLOAD 13 DRAFT SCHEDULES	0.40	162.00
02/11/25	PVR	RETRIEVE FILED SCHEDULES AND SOFAS IN MAIN CASE AND IN EACH DEBTOR CASE	1.10	445.50
02/11/25	PVR	EMAIL TO M. FITZPATRICK AND COLE SCHOTZ TEAM AND EFILE 13 SOFAS IN MAIN CASE AND IN EACH RESPECTIVE DEBTOR CASE	1.80	729.00
02/11/25	PVR	EMAILS FROM M. MCNAMARA AND TO COLE SCHOTZ TEAM AND DOWNLOAD 13 DRAFT SOFAS	0.40	162.00
02/11/25	PVR	EMAIL FROM AND TO M. FITZPATRICK AND COLE SCHOTZ TEAM AND REVIEW, REVISE AND PREPARE 13 SOFAS WITH RESPECTIVE COVER SHEETS	1.00	405.00
02/11/25	PVR	FURTHER EMAIL FROM M. MCNAMARA AND TO COLE SCHOTZ TEAM RE: LINK TO DOWNLOADED SOFAS	0.30	121.50
02/11/25	PVR	EMAIL TO M. FITZPATRICK AND COLE SCHOTZ TEAM AND EFILE 13 SCHEDULES IN MAIN CASE AND IN EACH RESPECTIVE DEBTOR CASE	1.80	729.00

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02/11/25	PVR	EMAIL FROM AND TO M. FITZPATRICK AND COLE SCHOTZ TEAM AND REVIEW, REVISE AND PREPARE 13 SCHEDULES WITH RESPECTIVE COVER SHEETS	1.00	405.00
02/11/25	PJR	EMAILS TO AND FROM B. BATES RE: EXTENSION OF MOR DEADLINE (.1); REVIEW AND ANALYZE REVISED GLOBAL NOTES (.5); REVIEW AND ANALYZE SCHEDULES AND SOFAS (2.2); EMAILS TO AND FROM M. FITZPATRICK AND P. RATKOWIAK RE: SCHEDULES AND SOFA (.3)	3.10	2,790.00
02/12/25	MEF	EMAILS W/ J. RAPHAEL RE: WITHDRAWING SCHEDULES AND STATEMENT EXTENSION MOTION, REVIEW NOTICE RE SAME, AND EMAILS W/ P. RATKOWIAK RE: FINALIZING AND FILING SAME	0.40	230.00
02/12/25	PVR	EMAIL FROM AND TO M. FITZPATRICK AND EFILE AND RETRIEVE NOTICE OF WITHDRAWAL RE: SOFAS/SOALS EXTENSION MOTION	0.30	121.50
02/12/25	PVR	EMAIL FROM AND TO M. FITZPATRICK AND DRAFT NOTICE OF WITHDRAWAL RE: SOFAS/SOALS EXTENSION MOTION	0.20	81.00

RETENTION MATTERS

57.70 31,676.00

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02/01/25	JMD	REVIEW EMAIL FROM N. STRATMAN RE: RETENTION APP MATTERS	0.20	115.00
02/02/25	JMD	REVIEW EMAILS FROM J. RAPHAEL AND P. REILLEY RE: RETENTION APP SCHEDULES	0.10	57.50
02/02/25	EAK	CONTINUE REVIEWING AND EDITING RETENTION APPLICATION.	1.50	645.00
02/02/25	SLN	CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING RETENTION APPLICATIONS (.2);	0.20	160.00
02/02/25	PJR	EMAILS TO AND FROM J. RAPHAEL AND L. BLUMENTHAL RE: RETAINER AND RETENTION ISSUES	0.20	180.00
02/03/25	JMD	FURTHER REVISE DRAFT RETENTION APPS (SEALED AND REDACTED VERSIONS)	0.20	115.00
02/03/25	JMD	CONTINUE TO REVISE RETENTION APP	0.70	402.50
02/03/25	JMD	EMAIL J. RAPHAEL RE: RETENTION MATTERS	0.10	57.50
02/03/25	JMD	CALL W/ E. KOSMAN RE: RETENTION APP REVISIONS (.1); REVIEW AND COMMENTS ON REVISED DRAFTS (.5).	0.60	345.00
02/03/25	SLN	CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING RETENTION APPLICATIONS (.1); CORRESPONDENCE WITH UCC REGARDING PII (.1);	0.20	160.00
02/03/25	EAK	MEETINGS WITH J. DOUGHERTY RE RETENTION APPLICATION (.2); CORRESPONDENCE WITH J. DOUGHERTY RE THE SAME (.2); CONTINUE REVIEWING AND UPDATING DRAFT (.7).	1.10	473.00

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02/03/25	PJR	EMAIL TO AND FROM J. ONEILL RE: RETENTION ISSUES (.1); REVIEW AND ANALYZE REVISED COLE SCHOTZ RETENTION APPLICATION AND RELATED EXHIBITS (1.2); CONFERENCE WITH J. DOUGHERTY RE: RETENTION ISSUES (.2); EMAILS TO AND FROM J. RAPHAEL AND J. DOUGHERTY RE: RETENTION ISSUES (.1)	1.60	1,440.00
02/04/25	JMD	CALL W/ J. RAPHAEL RE: INTERIM COMP MOTION MATTERS	0.10	57.50
02/04/25	JMD	CALL W/ P. REILLEY RE: RETENTION ISSUES (.2); EMAILS W/ J. RAPHAEL RE: TIMING OF FILING RE: SAME (.1).	0.30	172.50
02/04/25	JMD	RESEARCH RE: RETENTION APP SEALING ISSUES (.3); CALL W/ E. KOSMAN RE: SAME (.1); FOLLOW UP CALL W/ E. KOSMAN RE: SAME (.2)	0.60	345.00
02/04/25	EAK	REVIEW AND PREPARE MOTION TO SEAL RA FOR FILING (.6); CALL W/ J. DOUGHERTY RE RETENTION APPLICATION (.6); EMAIL CORRESPONDENCE RE THE SAME WITH J. DOUGHERTY (.2).; REVIEW UPDATED CONFLICTS LIST AND ANALYZE THE SAME (.4)	1.90	817.00
02/04/25	SLN	CORRESPONDENCE WITH DEBTORS PROFESSIONALS REGARDING RETENTION APPLICATIONS (.2); CORRESPONDENCE WITH UCC REGARDING PII (.1);	0.30	240.00
02/04/25	PJR	CONFERENCE WITH J. DOUGHERTY RE: RETENTION ISSUES (.2); REVIEW AND ANALYZE REVISED RETENTION APPLICATION AND RELATED EXHIBITS (.9)	1.10	990.00
02/05/25	SLN	CORRESPONDENCE WITH UCC REGARDING PII LIST (.2);	0.20	160.00
02/05/25	SLN	CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING RETENTION APPLICATIONS (.1); REVIEW REVISED CS RETENTION APPLICATION (.2);	0.30	240.00
02/05/25	EAK	REVIEW ADDITIONAL EMAILS RE UPDATES TO SCHEDULE 1 OF RETENTION APPLICATION	0.20	86.00
02/05/25	EAK	UPDATE JOANN RETENTION APPLICATION WITH EDITS FROM K&E AND CS TEAMS.	0.80	344.00
02/05/25	PJR	EMAILS TO AND FROM E. KOSMAN AND J. ONEILL RE: RETENTION AND INTERESTED PARTIES (.1); REVIEW REVISED RETENTION APPLICATION AND RELATED EXHIBITS (.4)	0.50	450.00
02/06/25	JMD	EMAILS W/ E. KOSMAN & P. REILLEY RE: RETENTION APP	0.20	115.00
02/06/25	JMD	REVIEW MOTION TO SEAL RE: RETENTION MATTERS	0.40	230.00
02/06/25	JMD	EMAIL E. KOSMAN RE: RETENTION APP DECLARANT CHANGE	0.10	57.50
02/06/25	JMD	REVIEW N. STRATMAN COMMENTS TO COLE SCHOTZ RETENTION APP	0.20	115.00
02/06/25	MEF	EMAILS W/ D. CHANELLE RE: MOTION TO SEAL RETENTION APPS	0.10	57.50
02/06/25	EAK	CONTINUE ANALYZING PII LIST FOR POTENTIAL CONFLICTS (.8); REVIEW UPDATED SCHEDULE 1 LIST FOR CONFLICTS (1.5); MEETING WITH S. ZARZYCKI RE THE SAME (.5).	2.70	1,161.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/06/25	SLN	CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING RETENTION APPLICATIONS (.2);	0.20	160.00
02/06/25	PJR	EMAILS TO AND FROM E. KOSMAN RE: RETENTION ISSUES (.2); REVIEW KIRKLAND RETENTION APPLICATION (.2)	0.40	360.00
02/07/25	JMD	EMAILS W. E. KOSMAN AND P. REILLEY RE: RETENTION APP REVISIONS/UPDATES	0.20	115.00
02/07/25	JMD	ANALYZE EMAILS FROM J. RAPHAEL RE: SEALING RETENTION APP QUESTIONS & DRAFT RESPONSE TO SAME (.2); FOLLOW UP EMAILS RE: RETENTION APP FILING TIMING (.1)	0.30	172.50
02/07/25	MEF	REVIEW AND EDIT MOTION TO SAME (.6), RESEARCH RE: SAMPLES OF SAME (.5), EMAILS W/ E. KOSMAN, P. REILLEY RE SAME (.2), AND CALL W/ P. REILLEY RE SAME (.1)	1.40	805.00
02/07/25	MEF	EMAILS W/ K&E RE SEALING RETENTION APPS (.1) AND CALL W/ P. REILLEY RE SAME (.1)	0.20	115.00
02/07/25	SLN	REVIEW MOTION TO SEAL RETENTION APPLICATIONS AND COMMENTS THERETO (.3); CORRESPONDENCE WITH CS TEAM (.2); CORRESPONDENCE WITH K&E (.1);	0.60	480.00
02/07/25	EAK	REVIEW MOTION TO SEAL AND PREPARE FOR FILING (1.1) REVIEW EDITS AND COMMENTS FROM CS TEAM RE THE SAME (.5); ANALYZE NEW SCHEDULE 1 PARTIES FOR CONFLICTS (1.1); REVIEW RETENTION APPLICATION FOR K&E COMMENTS(.4).	3.10	1,333.00
02/07/25	PJR	EMAILS TO AND FROM E. KOSMAN RE: RETENTION ISSUES (.2); REVIEW REVISED EXHIBITS TO RETENTION APPLICATION (.2)	0.40	360.00
02/10/25	JMD	EMAILS W/ E. KOSMAN RE: RETENTION APP FILING	0.10	57.50
02/10/25	EAK	CONTINUE REVIEWING AND EDITING RA(.5); DISCUSS ISSUES RE NOTICE WITH N. STRATMAN AND J. DOUGHERTY (.2) AND RESEARCH RE THE SAME (.2).	0.90	387.00
02/10/25	MEF	EMAILS W/ D. CHENELLE RE: OCP MOTION	0.10	57.50
02/11/25	JMD	REVIEW DRAFT OCP MOTION (.2); REVIEW S. NEWMAN COMMENTS, REVISE SAME, AND EMAIL TO D. CHENELLE RE: SAME (.2)	0.40	230.00
02/11/25	MEF	REVIEW DRAFT OF ORDINARY COURSE PROFESSIONAL AND COMMENTS TO SAME, AND REVIEW EMAILS FROM COLE SCHOTZ AND K&E TEAMS RE SAME	0.70	402.50
02/12/25	SLN	CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING RETENTION APPLICATIONS (.2);	0.20	160.00
02/12/25	PJR	EMAILS TO AND FROM J. RAPHAEL RE: RETENTION ISSUES	0.10	90.00
02/12/25	MEF	EMAILS W/ J. RAPHAEL AND E. KOSMAN RE: RETENTION APPLICATION SCHEDULES	0.30	172.50
02/12/25	MEF	EMAILS W/ N. STRATMAN AND J. RAPHAEL RE: RETENTION APP FILING STATUS	0.20	115.00
02/13/25	JMD	CALL W/ P. RATKOWIAK AND E. KOSMAN RE: SEALED FILING OF KROLL RETENTION APP	0.10	57.50

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02/13/25	JMD	CALL W/ P. RATKOWIAK AND E. KOSMAN RE: SEALED FILINGS OF A&M RETENTION APP AND CENTERVIEW RETENTION APP	0.40	230.00
02/13/25	JMD	REVIEW DRAFT NOTICES FOR K&E, COLE SCHOTZ, A&M, KROLL, COLE SCHOTZ AND CENTERVIEW RETENTION APPLICATIONS (.3); EMAIL E. KOSMAN RE: SAME (.1).	0.40	230.00
02/13/25	JMD	BRIEFLY REVIEW FINALIZED OCP MOTION FOR FILING	0.20	115.00
02/13/25	JMD	CALL W/ P. RATKOWIAK AND E. KOSMAN RE: FILING SEALED COLE SCHOTZ RETENTION APP	0.10	57.50
02/13/25	JMD	CALL W/ P. RATKOWIAK AND M. FITZPATRICK RE: FILING SEALED K&E RETENTION APP	0.10	57.50
02/13/25	MEF	EMAILS W/ J. RAHPAEL RE: DEBTOR RETENTION APPS (.3), CONF. W/ P. REILLEY RE SAME (.1), AND CALL W/ J. RAHPAEL RE SAME (.1)	0.50	287.50
02/13/25	SLN	CORRESPONDENCE WITH DEBTOR PROFESSIONALS REGARDING RETENTION APPLICATIONS (.2);	0.20	160.00
02/13/25	EAK	CORRESPONDENCE WITH N. STRATMAN RE NOTICE ISSUES RE RA (.4); CONTINUE REVIEWING RA (.1) AND REVIEW DRAFT NOTICES FOR ALL DEBTOR SIDE RAS (.4); REVIEW ADDITIONAL DISCLOSURE ISSUE RE RA (.5) MEETINGS W/ M. FITZPATRICK RE NOTICES (.1); EMAILS TO K&E RE THE SAME (.1); PREPARE AND FILE ALL FIVE DEBTOR SIDE RAS UNDER SEAL (2.1);	3.70	1,591.00
02/13/25	PJR	EMAILS TO AND FROM J. DOUGHERTY, E. KOSMAN AND J. RAPHAEL RE: RETENTION ISSUES (.3); REVIEW A&M RETENTION MOTION (.2); REVIEW REVISED COLE SCHOTZ RETENTION APPLICATION AND RELATED EXHIBITS (.2)	0.70	630.00
02/13/25	MEF	EMAILS W/ J. RAPHAEL RE:RETENTION APP INQUIRIES AND SEAL PROCEDURES	0.30	172.50
02/13/25	MEF	EMAILS W/ J. RAPHAEL RE: DELOITTE RETENTION APP INQUIRY	0.20	115.00
02/13/25	MEF	EMAILS W/ N. STRATMAN AND E. KOZMAN RE: RETENTION APP NOTICES	0.20	115.00
02/13/25	PVR	REVIEW, REVISE AND PREPARE KROLL RETENTION APPLICATION, NOTICE OF APPLICATION AND EXHIBITS A - B FOR FILING UNDER SEAL	0.20	81.00
02/13/25	PVR	REVIEW, REVISE AND PREPARE A&M RETENTION APPLICATION, NOTICE OF APPLICATION AND EXHIBITS A - D FOR FILING UNDER SEAL	0.20	81.00
02/13/25	PVR	EMAIL FROM AND TO E. KOSMAN AND REVIEW, REVISE AND PREPARE OCP MOTION, NOTICE OF MOTION AND EXHIBIT A – PROPOSED ORDER FOR FILING	0.20	81.00
02/13/25	PVR	EMAIL FROM AND TO E. KOSMAN AND DRAFT NOTICE FOR A&M RETENTION APPLICATION	0.20	81.00
02/13/25	PVR	EMAIL FROM AND TO E. KOSMAN AND DRAFT NOTICE FOR KIRKLAND RETENTION APPLICATION	0.20	81.00
02/13/25	PVR	EMAIL FROM AND TO E. KOSMAN AND DRAFT NOTICE FOR KROLL RETENTION APPLICATION	0.20	81.00

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02/13/25	PVR	EMAIL FROM AND TO E. KOSMAN AND DRAFT NOTICE FOR CENTERVIEW PARTNERS RETENTION APPLICATION	0.20	81.00
02/13/25	PVR	CONFERENCE WITH J. DOUGHERTY AND E. KOSMAN AND EFILE COLE SCHOTZ RETENTION APPLICATION UNDER SEAL	0.20	81.00
02/13/25	PVR	CONFERENCE WITH J. DOUGHERTY AND E. KOSMAN AND EFILE A&M RETENTION APPLICATION UNDER SEAL	0.20	81.00
02/13/25	PVR	CONFERENCE WITH J. DOUGHERTY AND E. KOSMAN AND EFILE KIRKLAND RETENTION APPLICATION UNDER SEAL	0.20	81.00
02/13/25	PVR	CONFERENCE WITH J. DOUGHERTY AND E. KOSMAN AND EFILE KROLL RETENTION APPLICATION UNDER SEAL	0.20	81.00
02/13/25	PVR	CONFERENCE WITH J. DOUGHERTY AND E. KOSMAN AND EFILE CENTERVIEW PARTNERS RETENTION APPLICATION UNDER SEAL	0.20	81.00
02/13/25	PVR	EMAIL FROM AND TO E. KOSMAN AND DRAFT NOTICE FOR COLE SCHOTZ RETENTION APPLICATION	0.20	81.00
02/13/25	PVR	EMAIL FROM AND TO S. NEWMAN, M. FITZPATRICK, J. DOUGHERTY AND B. CROSBIE, RESEARCH AND PREPARE PRO HAC MOTION FOR B. CROSBIE	0.30	121.50
02/13/25	PVR	EMAIL FROM AND TO S. NEWMAN, M. FITZPATRICK, J. DOUGHERTY AND A. INGOGLIA, RESEARCH AND PREPARE PRO HAC MOTION FOR A. INGOGLIA	0.30	121.50
02/13/25	PVR	EMAIL TO S. NEWMAN, M. FITZPATRICK, J. DOUGHERTY AND B. CROSBIE (0.1), EFILE AND RETRIEVE PRO HAC MOTION FOR B. CROSBIE (0.2), UPLOAD PROPOSED ORDER (0.1) AND COORDINATE PAYMENT OF FILING FEE (0.1)	0.50	202.50
02/13/25	PVR	EMAIL TO S. NEWMAN, M. FITZPATRICK, J. DOUGHERTY AND A. INGOGLIA (0.1), EFILE AND RETRIEVE PRO HAC MOTION FOR A. INGOGLIA (0.2), UPLOAD PROPOSED ORDER (0.1) AND COORDINATE PAYMENT OF FILING FEE (0.1)	0.50	202.50
02/13/25	PVR	REVIEW, REVISE AND PREPARE CENTERVIEW PARTNERS RETENTION APPLICATION, NOTICE OF APPLICATION AND EXHIBITS A - B FOR FILING UNDER SEAL	0.20	81.00
02/13/25	PVR	REVIEW, REVISE AND PREPARE COLE SCHOTZ RETENTION APPLICATION, NOTICE OF APPLICATION AND EXHIBITS A - C FOR FILING UNDER SEAL	0.20	81.00
02/13/25	PVR	REVIEW, REVISE AND PREPARE KIRKLAND RETENTION APPLICATION, NOTICE OF APPLICATION AND EXHIBITS A - C FOR FILING UNDER SEAL	0.20	81.00
02/14/25	JMD	EMAILS W/ J. RAPHAEL RE: DELOITTE RETENTION APP	0.10	57.50
02/14/25	JMD	EMAILS W/ J. RAPHAEL AND P. KEANE RE: SEALED RETENTION APPS	0.10	57.50
02/14/25	PJR	CONFERENCE WITH J. DOUGHERTY RE: RETENTION ISSUES	0.10	90.00
02/14/25	PVR	EMAIL TO B. CROSBIE, S. NEWMAN, M. FITZPATRICK AND J. DOUGHERTY (0.1) AND RETRIEVE PRO HAC ORDER FOR B. CROSBIE (0.1)	0.20	81.00

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02/14/25	PVR	EMAIL TO A. INGOGLIA, S. NEWMAN, M. FITZPATRICK AND J. DOUGHERTY (0.1) AND RETRIEVE PRO HAC ORDER FOR A. INGOGLIA (0.1)	0.20	81.00
02/14/25	PVR	EFILE AND COORDINATE SERVICE OF OCP MOTION	0.30	121.50
02/14/25	PVR	EMAIL FROM AND TO J. DOUGHERTY AND M. FITZPATRICK RE: FIVE SEALED RETENTION APPLICATIONS	0.10	40.50
02/17/25	MEF	EMAILS W/ D. CHENELLE RE; MOTION TO RETENTION APPLICATIONS	0.20	115.00
02/18/25	JMD	CALL W/ M. FITZPATRICK RE: MOTION TO SEAL RETENTION APP MATTERS	0.20	115.00
02/18/25	JMD	PARTICIPATED IN VIRTUAL MEETING WITH KOSMAN, ELAZAR & REILLEY, PATRICK RE: RETENTION ISSUES	0.20	115.00
02/18/25	SLN	CORRESPONDENCE WITH K&E AND CS TEAMS REGARDING REDACTED RETENTION APPLICATIONS (.2);	0.20	160.00
02/18/25	EAK	CORRESPONDENCE WITH CS AND KIRKLAND TEAMS RE REDACTED RAS (.2) AND PREPARE FOR FILING (.5) RESEARCH ISSUES RE NOTICE (.2) AND CORRESPONDENCE WITH CS TEAM RE THE SAME (.2)	1.10	473.00
02/18/25	MEF	CALLS W/ P. REILLEY (.1, .1) AND E. KOSMAN (.2) RE: MOTION TO SEAL RETENTION APPS AND FILING REDACTED VERSIONS OF SAME	0.20	115.00
02/18/25	MEF	ASSIST W/ FINALIZING AND FILING MOTION TO SEAL DEBTOR RETENTION APPS AND REDACTED VERSIONS OF DEBTOR RETENTION APPS & EMAILS W/ J. RAPHAEL AND P. RATKOWIAK RE SAME	1.50	862.50
02/18/25	PVR	EFILE AND COORDINATE SERVICE OF REDACTED COLE SCHOTZ RETENTION APPLICATION	0.30	121.50
02/18/25	PVR	EFILE AND COORDINATE SERVICE OF REDACTED KIRKLAND RETENTION APPLICATION	0.30	121.50
02/18/25	PVR	EFILE AND COORDINATE SERVICE OF REDACTED KROLL RETENTION APPLICATION	0.30	121.50
02/18/25	PVR	EFILE AND COORDINATE SERVICE OF REDACTED CENTERVIEW PARTNERS RETENTION APPLICATION	0.30	121.50
02/18/25	PVR	EMAIL FROM AND TO M. FITZPATRICK AND COLE SCHOTZ TEAM AND DRAFT NOTICE OF MOTION TO SEAL RETENTION APPS	0.30	121.50
02/18/25	PVR	EFILE AND COORDINATE SERVICE OF REDACTED A&M RETENTION APPLICATION	0.30	121.50
02/18/25	PVR	EFILE AND COORDINATE SERVICE OF SEALING MOTION RE: RETENTION APPLICATIONS	0.30	121.50
02/18/25	PVR	REVIEW, REVISE AND PREPARE MOTION TO SEAL RETENTION APPLICATIONS AND EXHIBIT A FOR FILING	0.20	81.00
02/19/25	SLN	REVIEW MOTION TO SEAL RETENTION APPLICATIONS (.2); CORRESPONDENCE WITH K&E REGARDING DELOITTE RETENTION APPLICATION (.1);	0.30	240.00

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02/19/25	MEF	PER K&E REQUEST FROM J. ZIEMBA, ASSIST W/ AFTER BUSINESS HOURS FILING OF DEBTORS APPLICATION TO RETAIN DELOITTE AS TAX ADVISORY SERVICES PROVIDER AND EMAILS W/ P. RATKOWIAK AND J. ZIEMBA RE SAME	1.90	1,092.50
02/20/25	SLN	CORRESPONDENCE WITH K&E REGARDING DELOITTE RETENTION APPLICATION (.1);	0.10	80.00
02/20/25	PJR	REVIEW DELOITTE RETENTION APPLICATION AND EXECUTE RELATED NOTICE	0.40	360.00
02/20/25	MEF	CALL W/ P. REILLEY RE: DELOITTE RETENTION APP AND FILING SEALED AND REDACTED VESIONS OF SAME	0.20	115.00
02/20/25	MEF	REVIEW DELOITTE RETENTION APPS (SEALED AND REDACTED VERSIONS) (.2), CALLS W/ P. RATKOWIAK (.3, .3) RE: FINALIZING AND FILED UNDER SEAL AND REDACTED VERSIONS OF DELOITTE RETENTION APPLICATION, AND EMAILS W/ J. RAPHAEL AND P. RATKOWIAK RE SAME (.1)	0.90	517.50
02/20/25	PVR	EMAIL FROM AND TO M. FITZPATRICK RE: ZIP FILE OF REDACTED DELOITTE RETENTION APPLICATION, NOTICE OF APPLICATION, EXHIBIT A – PROPOSED ORDER AND EXHIBIT B - PASZT DECLARATION FOR FILING	0.10	40.50
02/20/25	PVR	EMAIL FROM AND TO M. FITZPATRICK RE: ZIP FILE OF SEALED DELOITTE RETENTION APPLICATION, NOTICE OF APPLICATION, EXHIBIT A – PROPOSED ORDER AND EXHIBIT B - PASZT DECLARATION FOR FILING UNDER SEAL	0.10	40.50
02/20/25	PVR	EMAIL FROM J. ZIEMBA AND TO M. FITZPATRICK AND COLE SCHOTZ TEAM RE: ZIP FILE WITH SEALED AND REDACTED VERSIONS OF DELOITTE RETENTION APPLICATION FOR FILING	0.20	81.00
02/20/25	PVR	CONFERENCE WITH M. FITZPATRICK AND EFILE SEALED DELOITTE RETENTION APPLICATION	0.30	121.50
02/20/25	PVR	UPDATE CASE CALENDAR RE: OBJECTION DEADLINE FOR DELOITTE RETENTION APPLICATION	0.10	40.50
02/20/25	PVR	EFILE AND COORDINATE SERVICE OF REDACTED DELOITTE RETENTION APPLICATION	0.40	162.00
02/20/25	PVR	EMAIL TO J. ZIEMBA, M. FITZPATRICK AND COLE SCHOTZ TEAM RE: FILED SEALED AND REDACTED DELOITTE RETENTION APPLICATION	0.10	40.50
02/21/25	MEF	EMAILS W/ E. KOSMAN RE: UST COMMENTS AND COCS FOR DEBTOR RETENTION APP ORDERS	0.10	57.50
02/21/25	MEF	CALLS W/ P. REILLEY RE: UST COMMENTS TO CS RETENTION APP (.2, .1) AND REVIEW RESPONSE TO SAME (.1)	0.40	230.00
02/21/25	SLN	REVIEW UST COMMENTS TO CENTERVIEW RETENTION APPLICATION (.1); REVIEW UST COMMENTS TO COLE SCHOTZ RETENTION APPLICATION AND RESPONSE THERETO (.2);	0.30	240.00
02/21/25	EAK	EMAIL CORRESPONDENCE RE JOAN RETENTION APPLICATION.	0.10	43.00

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02/21/25	PJR	REVIEW AND REVISE PILLOWTEX SUMMARY (.2); REVIEW AND ANALYSIS RE: DISCLOSURE ISSUES (.3); EMAIL TO M. BATES RE: COLE SCHOTZ RETENTION ISSUES (.1); REVIEW REVISED CENTERPOINT RETENTION ORDER AND RELATED UST COMMENTS (.2)	0.80	720.00
02/24/25	SLN	REVIEW UST COMMENTS TO DEBTOR RETENTION APPLICATIONS (.1);	0.10	80.00
02/24/25	EAK	DRAFT CENTERVIEW COC.	0.40	172.00
02/25/25	SLN	REVIEW UST COMMENTS TO DEBTOR RETENTION APPLICATIONS (.1);	0.10	80.00
02/27/25	SLN	REVIEW UST COMMENTS TO DEBTOR RETENTION APPLICATIONS AND RESPONSES THERETO (.2);	0.20	160.00
02/27/25	MEF	REVIEW M. BATES COMMENTS TO A&M RETENTION APP AND PROPOSED ORDER	0.20	115.00
02/27/25	PJR	REVIEW AND ANALYZE UST COMMENTS TO A&M RETENTION (.2); EMAILS TO AND FROM J. RAPHAEL RE: RETENTION ISSUES (.1)	0.30	270.00
02/28/25	MEF	REVIEW AND EDIT CENTERVIEW RETENTION APP AND PREPARE COC FOR CS, K&E, AND KROLL RETENTION APPS	0.40	230.00
02/28/25	MEF	REVIEW DOCKET RE: SEALING MOTION, REVIEW AND EDIT CNO TO SAME, AND EMAILS W/ P. RATKOWIAK AND J. RAPHAEL RE SAME	0.30	172.50
02/28/25	SLN	CORRESPONDENCE WITH UST REGARDING COMMENTS TO DEBTOR RETENTION APPLICATIONS (.1); CORRESPONDENCE WITH CS TEAM REGARDING CNO/COC FOR DEBTOR RETENTION APPLICATIONS (.1); REVIEW REVISED CENTERVIEW RETENTION ORDER (.1);	0.30	240.00
02/28/25	PJR	EMAILS TO AND FROM J. RAPHAEL AND M. BATES RE: RETENTION ISSUES (.1); REVIEW RETENTION CERTIFICATIONS OF COUNSEL (.1)	0.20	180.00
02/28/25	PVR	EFILE CNO FOR KIRKLAND RETENTION APPLICATION AND REVISE AND UPLOAD PROPOSED ORDER FOR CHAMBERS	0.30	121.50
02/28/25	PVR	EFILE CNO FOR KROLL RETENTION APPLICATION AND REVISE AND UPLOAD PROPOSED ORDER AND EXHIBIT 1 - ENGAGEMENT LETTER FOR CHAMBERS	0.30	121.50
02/28/25	PVR	EMAIL FROM AND TO M. FITZPATRICK AND DRAFT CNO RE: SEALING MOTION RE: RETENTION APPLICATIONS	0.20	81.00
02/28/25	PVR	DRAFT CNO RE: KROLL RETENTION APPLICATION	0.20	81.00
02/28/25	PVR	DRAFT CNO RE: KIRKLAND RETENTION APPLICATION	0.20	81.00
02/28/25	PVR	EMAILS FROM AND TO M. FITZPATRICK AND J. RAPHAEL RE: DRAFT CNOS FOR RETENTION APPLICATIONS FOR KIRKLAND, COLE SCHOTZ AND KROLL	0.10	40.50
02/28/25	PVR	EFILE CNO FOR KIRKLAND RETENTION APPLICATION AND REVISE AND UPLOAD PROPOSED ORDER AND EXHIBIT 1 - ENGAGEMENT LETTER FOR CHAMBERS	0.30	121.50

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02/28/25	PVR	REVIEW, REVISE AND PREPARE REVISED CNO FOR KROLL RETENTION APPLICATION FOR FILING	0.20	81.00
02/28/25	PVR	DRAFT COC FOR COLE SCHOTZ RETENTION APPLICATION	0.20	81.00
02/28/25	PVR	DRAFT COC FOR KIRKLAND RETENTION APPLICATION	0.20	81.00
02/28/25	PVR	EMAIL FROM AND TO J. RAPHAEL RE: DRAFT COCS FOR KIRKLAND, COLE SCHOTZ AND KROLL RETENTION APPLICATIONS	0.10	40.50
02/28/25	PVR	DRAFT COC FOR KROLL RETENTION APPLICATION	0.20	81.00
02/28/25	PVR	REVIEW, REVISE AND PREPARE REVISED CNO FOR COLE SCHOTZ RETENTION APPLICATION FOR FILING	0.20	81.00
02/28/25	PVR	REVIEW, REVISE AND PREPARE REVISED CNO FOR KIRKLAND RETENTION APPLICATION FOR FILING	0.20	81.00
02/28/25	PVR	EMAIL FROM AND TO J. RAPHAEL AND M. FITZPATRICK RE: REVISED DRAFT CNOS FOR RETENTION APPLICATIONS FOR KIRKLAND, COLE SCHOTZ AND KROLL	0.10	40.50

TAX/GENERAL **2.30** **1,248.50**

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02/04/25	JMD	REVIEW LETTER FROM HAWAII TAXING AUTHORITY, EMAILS W/ P. REILLEY RE: SAME & EMAIL K&E TEAM RE: SAME	0.20	115.00
02/04/25	JMD	DRAFT COC RE: TAXES MOTION FINAL ORDER	0.30	172.50
02/04/25	JMD	DRAFT COC RE: NOL MOTION FINAL ORDER	0.30	172.50
02/04/25	SLN	CORRESPONDENCE WITH TAXING AUTHORITIES (.1);	0.10	80.00
02/07/25	JMD	DRAFT CNO RE: TAX MOTION; REVIEW POST-PETITION ORDER RE: SAME	0.30	172.50
02/07/25	JMD	REVIEW COC RE: NOL MOTION & REVISED PROPOSED ORDERS (.2); COORDINATE FILING RE: SAME W/ P. RATKOWIAK (.1).	0.30	172.50
02/07/25	SLN	REVIEW COC AND REVISED FINAL NOL ORDER (.1);	0.10	80.00
02/07/25	PVR	EFILE CNO RE: TAXES ORDER AND REVISE AND UPLOAD PROPOSED ORDER FOR CHAMBERS	0.30	121.50
02/07/25	PVR	REVIEW, REVISE AND PREPARE CNO RE: TAXES ORDER FOR FILING	0.20	81.00
02/10/25	PVR	EMAIL TO KROLL RE: SERVICE OF AND RETRIEVE TAXES FINAL ORDER	0.20	81.00

U.S. TRUSTEE MATTERS AND MEETINGS **4.90** **2,842.50**

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02/03/25	PJR	EMAIL FROM J. RAPHAEL RE: UST REQUESTS AND IDI ISSUES (.1); REVIEW SUPPLEMENTAL IDI DOCUMENTS (.2)	0.30	270.00
02/18/25	MEF	EMAILS W/ L. BLUMENTHAL AND M. BATES RE: 341 MEETING	0.10	57.50
02/19/25	MEF	EMAILS W/ P. RATKOWIAK RE: 341 MEETING TRANSCRIPT	0.10	57.50
02/19/25	MEF	ATTEND 341 HEARING	3.00	1,725.00

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02/19/25	PVR	EMAIL FROM M. FITZPATRICK AND TELEPHONE TO UST OFFICE REQUESTING TRANSCRIPT FROM 341 TELEPHONIC MEETING	0.20	81.00
02/19/25	PVR	EMAIL TO J. FOSTER RE: TRANSCRIPT FROM 341 TELEPHONIC MEETING	0.10	40.50
02/19/25	PVR	TELEPHONE TO AND FROM LEXITAS REQUESTING TRANSCRIPT FROM 341 TELEPHONIC MEETING	0.40	162.00
02/19/25	PJR	CONFERENCE WITH L. BLUMENTHAL RE: 341 MEETING ISSUES (.1); CONFERENCE WITH M. FITZPATRICK RE: CREDITORS MEETING (.1); EMAILS TO AND FROM M. BATES AND M. FITZPATRICK RE: SOFAS AND 341 MEETING (.1)	0.30	270.00
02/21/25	PVR	EMAILS FROM AND TO G. MATTHEWS AND M. FITZPATRICK RE: 341 TRANSCRIPT	0.10	40.50
02/24/25	MEF	EMAILS W/ P. RATKOWIAK RE: 341 MEETING TRANSCRIPT	0.10	57.50
02/24/25	PVR	EMAIL FROM M. FITZPATRICK AND TO J. FOSTER RE: TRANSCRIPT FROM 341 MEETING	0.10	40.50
02/24/25	PVR	EMAIL FROM AND TO G. MATTHEWS AND TO M. FITZPATRICK RE: TRANSCRIPT FROM 341 MEETING	0.10	40.50

UTILITIES/SEC. 366 ISSUES **2.50** **1,397.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/04/25	JMD	DRAFT COC RE: UTILITY FINAL ORDER	0.40	230.00
02/04/25	SLN	CORRESPONDENCE WITH UTILITIES REGARDING OBJECTIONS (.2);	0.20	160.00
02/11/25	SLN	EMAIL FROM UTILITIES (.1); REVIEW ADEQUATE ASSURANCE REQUEST (.1);	0.20	160.00
02/12/25	MEF	CALLS W/ J. RAPHAEL RE: ADJOURNMENT OF HEARING ON UTILITIES MOTION AND STATUS OF DISCUSSIONS W/ OBJECTING PARTY (.1, .1) AND EMAILS W/ J. RAPHAEL RE SAME (.2)	0.40	230.00
02/13/25	MEF	REVIEW COC RE: UTILITIES MOTION AND EMAILS W/ J. RAPHAEL AND P. RATKOWIAK RE SAME	0.30	172.50
02/13/25	SLN	REVIEW COC AND REVISED FINAL UTILITIES ORDER (.1);	0.10	80.00
02/13/25	PVR	EFILE COC RE: UTILITIES REVISED FINAL ORDER AND REVISE AND UPLOAD PROPOSED ORDER AND EXHIBITS 1 AND 2 FOR CHAMBERS	0.40	162.00
02/13/25	PVR	REVIEW, REVISE AND PREPARE COC RE: UTILITIES REVISED FINAL ORDER AND EXHIBITS 1 AND 2 FOR FILING	0.30	121.50
02/14/25	PVR	EMAIL TO KROLL RE: SERVICE OF AND RETRIEVE FINAL UTILITIES ORDER	0.20	81.00

VENDOR MATTERS **10.60** **6,996.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/04/25	PJR	REVIEW RECLAMATION DEMANDS (.2); CONFERENCE WITH J. DOUGHERTY RE: RECLAMATION ISSUES (.2); RESEARCH RE: RECLAMATION AND CLAIMS ISSUES (.5); EMAILS TO AND FROM CREDITORS RE: CASE INQUIRIES AND STATUS (.2)	1.10	990.00
02/05/25	PJR	CONFERENCE WITH J. DOUGHERTY AND M. FITZPATRICK RE: RECLAMATION ISSUES (.2); REVIEW RECLAMATION DEMANDS (.2); REVIEW AND ANALYSIS RE: CLAIM AND RECLAMATION ISSUES (.4);	0.80	720.00
02/06/25	JMD	EMAIL CS TEAM RE: RESPONSE TO 3M RECLAMATION DEMAND LETTER	0.10	57.50
02/06/25	JMD	EMAIL J. MICHALIK & K&E TEAM RE: 3M/SVP RECLAMATION DEMAND LETTERS STATUS	0.20	115.00
02/06/25	JMD	REVISE 3M AND SVP RECLAMATION DEMAND RESPONSE INCORPORATING S. NEWMAN COMMENTS	0.30	172.50
02/06/25	JMD	CALL W/ P. REILLEY, S. NEWMAN AND M. FITZPATRICK RE: RECLAMATION DEMAND RESPONSE LETTERS & AGENDA MATTERS FOR 2/11 HEARING	0.60	345.00
02/06/25	JMD	DRAFT RESPONSE TO 3M RECLAMATION DEMAND	0.70	402.50
02/06/25	JMD	REVIEW SVP SEWING RECLAMATION DEMAND LETTER & SUPPORTING DOCUMENTATION	0.30	172.50
02/06/25	JMD	LEGAL RESEARCH RE: RECLAMATION ISSUES	0.90	517.50
02/06/25	JMD	CONTINUE REVIEWING SVP RECLAMATION DEMAND LETTER (.1); DRAFT RESPONSE TO SAME (.3); FOLLOW UP EMAIL TO P. REILLEY, S. NEWMAN, M. FITZPATRICK RE: SAME (.1).	0.50	287.50
02/06/25	JMD	DRAFT EMAIL TO COLE SCHOTZ TEAM RE: ANALYSIS/STRATEGY RE: SVP RECLAMATION DEMAND LETTER	0.20	115.00
02/06/25	JMD	EMAILS W/ N. ANDERSON RE: SVP RECLAMATION DEMAND LETTERS	0.10	57.50
02/06/25	PJR	REVIEW DRAFT RESPONSES TO RECLAMATION DEMANDS (.2); REVIEW AND ANALYSIS RE: RECLAMATION DEMAND AND CLAIM ISSUES (.4); EMAILS TO AND FROM J. DOUGHERTY RE: RECLAMATION ISSUES (.1)	0.70	630.00
02/07/25	JMD	EMAIL RESPONSE TO RECLAMATION DEMAND LETTER TO 3M COUNSEL	0.10	57.50
02/07/25	JMD	REVIEW COC RE: STORE SUPPORT VENDOR MOTION & EMAIL P. RATKOWIAK RE: FILE SAME	0.20	115.00
02/07/25	JMD	EMAIL SERVE RESPONSES TO SVP RECLAMATION DEMAND LETTER TO SVP COUNSEL	0.10	57.50
02/07/25	SLN	REVIEW COC AND REVISED FINAL VENDOR ORDER (.1);	0.10	80.00
02/07/25	PVR	EMAIL TO KROLL RE: SERVICE OF AND RETRIEVE FINAL STORE SUPPORT VENDOR ORDER	0.20	81.00
02/07/25	PVR	EFILE COC RE: REVISED FINAL STORE SUPPORT VENDOR ORDER	0.20	81.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/07/25	PVR	REVIEW, REVISE AND PREPARE COC RE: REVISED FINAL STORE SUPPORT VENDOR ORDER AND EXHIBITS 1 AND 2 FOR FILING	0.30	121.50
02/10/25	JMD	EMAIL J. MICHALIK AND N. ANDERSON RE: ODP RECLAMATION DEMAND LETTER	0.10	57.50
02/10/25	JMD	REVIEW EMAIL FROM N. ANDERSON RE: RESPONSE TO ODP RECLAMATION DEMAND LETTER & EMAIL SERVE RESPONSE TO ODP COUNSEL	0.20	115.00
02/10/25	JMD	REVIEW RECLAMATION DEMAND LETTER FROM ODP CORP (.3); DRAFT RESPONSE RE: SAME (.3); EMAIL P. REILLEY AND S. NEWMAN RE: SAME (.1).	0.70	402.50
02/10/25	PJR	REVIEW RECLAMATION DEMAND AND RELATED DRAFT RESPONSE (.2); EMAILS TO AND FROM M. WALDREP RE: YUNUS AND ESTATE PROPERTY ISSUES (.1)	0.30	270.00
02/19/25	JMD	REVIEW CRITICAL VENDOR MOTION AND PROPOSED FINAL ORDER (.7); DRAFT SUMMARY AND UCC RECOMMENDATION RE: SAME (.7).	1.40	805.00
02/26/25	SLN	CORRESPONDENCE WITH VENDOR (.1);	0.10	80.00
02/28/25	PJR	EMAILS TO AND FROM B. PRESS AND L. BLUMENTHAL RE: OOCL CONTAINER ISSUES	0.10	90.00
TOTAL HOURS			491.10	

PROFESSIONAL SERVICES:

\$326,412.50

TIMEKEEPER SUMMARY

<u>NAME</u>	<u>TIMEKEEPER TITLE</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
David M. Bass	Member	28.40	1,075.00	30,530.00
Elazar A. Kosman	Associate	26.10	430.00	11,223.00
Jack M. Dougherty	Associate	56.40	575.00	32,430.00
Larry S. Morton	Paralegal	0.40	400.00	160.00
Michael E. Fitzpatrick	Associate	105.60	575.00	60,720.00
Patrick J. Reilley	Member	106.60	900.00	95,940.00
Pauline Z. Ratkowiak	Paralegal	97.90	405.00	39,649.50
Stacy L. Newman	Member	69.70	800.00	55,760.00
Total		491.10		\$326,412.50

COST DETAIL

<u>DATE</u>	<u>Description</u>	<u>QUANTITY</u>	<u>AMOUNT</u>
01/15/25	FILING FEES	1.00	250.00
01/15/25	FILING FEES	1.00	150.00

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<u>DATE</u>	<u>Description</u>	<u>QUANTITY</u>	<u>AMOUNT</u>
01/15/25	FILING FEES	1.00	199.00
02/04/25	PHOTOCOPY /PRINTING/ SCANNING	11.00	1.10
02/06/25	PHOTOCOPY /PRINTING/ SCANNING	10.00	1.00
02/13/25	DELIVERY/COURIERS	1.00	90.00
02/13/25	PHOTOCOPY /PRINTING/ SCANNING	18.00	1.80
02/13/25	PHOTOCOPY /PRINTING/ SCANNING	184.00	18.40
02/13/25	PHOTOCOPY /PRINTING/ SCANNING	2.00	0.20
02/13/25	PHOTOCOPY /PRINTING/ SCANNING	104.00	10.40
02/14/25	DELIVERY/COURIERS	1.00	53.00
02/14/25	DELIVERY/COURIERS	1.00	53.00
02/17/25	DELIVERY/COURIERS	1.00	131.67
02/17/25	DELIVERY/COURIERS	1.00	90.00
02/19/25	PHOTOCOPY/PRINTING/ SCANNING	6.00	0.60
02/20/25	DISCOVERY/ EXHIBITS	1.00	987.60
02/26/25	PHOTOCOPY /PRINTING/ SCANNING	5.00	0.50
02/26/25	PHOTOCOPY /PRINTING/ SCANNING	40.00	4.00
02/26/25	PHOTOCOPY/PRINTING /SCANNING	24.00	2.40
02/26/25	PHOTOCOPY /PRINTING/ SCANNING	10.00	1.00
02/27/25	DISCOVERY/ EXHIBITS	1.00	91.75
02/27/25	DELIVERY/COURIERS	1.00	732.36
Total			\$2,869.78

TOTAL SERVICES AND COSTS:	\$	329,282.28
PREVIOUS BALANCE DUE:	\$	<u>130,612.58</u>
TOTAL DUE INCLUDING PREVIOUS BALANCE:	\$	<u>459,894.86</u>

TASK SUMMARY

<u>TASK CODE</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
DM00	GENERAL	1.90	817.00
DM02	ASSET DISPOSITIONS, SALES, USES, AND LEASES (SECTION 363)	120.10	88,974.00

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<u>TASK CODE</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
DM03	AUTOMATIC STAY MATTERS/LITIGATION	35.80	23,082.50
DM05	CASE ADMINISTRATION	54.70	42,225.00
DM06	CASH COLLATERAL AND DIP FINANCING	7.80	5,840.00
DM07	CLAIMS ANALYSIS, ADMINISTRATION AND OBJECTIONS	12.20	6,046.00
DM08	COMMITTEE MATTERS AND CREDITOR MEETINGS	0.20	160.00
DM09	CREDITOR INQUIRIES	1.40	1,120.00
DM10	DISCLOSURE STATEMENT/VOTING ISSUES	12.50	9,430.00
DM11	EMPLOYEE MATTERS	1.30	651.00
DM13	EXECUTORY CONTRACTS	5.00	2,980.00
DM14	EXPENSES	0.10	40.50
DM15	FEE APPLICATION MATTERS/OBJECTIONS	4.40	2,802.50
DM20	LEASES (REAL PROPERTY)	4.70	3,087.00
DM21	LITIGATION/ GEN. (EXCEPT AUTOMATIC STAY RELIEF)	11.40	7,980.00
DM24	PREPARATION FOR AND ATTENDANCE AT HEARINGS	109.70	67,563.50
DM27	REORGANIZATION PLAN	6.20	5,232.00
DM28	REPORTS; STATEMENTS AND SCHEDULES	20.20	12,209.00
DM29	RETENTION MATTERS	57.70	31,676.00
DM31	TAX/GENERAL	2.30	1,248.50
DM32	U.S. TRUSTEE MATTERS AND MEETINGS	4.90	2,842.50
DM33	UTILITIES/SEC. 366 ISSUES	2.50	1,397.00
DM34	VENDOR MATTERS	10.60	6,996.00
DM49	BUSINESS OPERATIONS	3.50	2,012.50
Total		491.10	\$326,412.50